

| <b>UNITED STATES BANKRUPTCY COURT</b><br><b>DISTRICT OF NEW JERSEY</b><br>Caption in Compliance with D.N.J. LBR 9004-1(b)  |   |
|--|---|
| <b>GENOVA BURNS LLC</b><br>Daniel M. Stolz, Esq.<br>Donald W. Clarke, Esq.<br>Gregory S. Kinoian, Esq.<br><a href="mailto:dstolz@genovaburns.com">dstolz@genovaburns.com</a><br><a href="mailto:dclarke@genovaburns.com">dclarke@genovaburns.com</a><br><a href="mailto:gkinoian@genovaburns.com">gkinoian@genovaburns.com</a><br>110 Allen Road, Suite 304<br>Basking Ridge, NJ 07920<br>Tel: (973) 533-0777<br>Fax: (973) 533-1112<br><i>Proposed Local Counsel for the Official<br/>Committee of Talc Claimants</i> | <b>MASSEY &amp; GAIL LLP</b><br>Jonathan S. Massey, Esq.<br>Rachel S. Morse, Esq.<br><a href="mailto:jmassey@masseygail.com">jmassey@masseygail.com</a><br><a href="mailto:rmorse@masseygail.com">rmorse@masseygail.com</a><br>1000 Maine Ave. SW, Suite 450<br>Washington, DC 20024<br>Tel: (202) 652-4511<br>Fax: (312) 379-0467<br><i>Proposed Co-Counsel for the Official Committee<br/>of Talc Claimants</i> |
| In re:<br>LTL MANAGEMENT, LLC, <sup>1</sup><br><br>Debtor.   | Chapter 11<br><br>Case No.: 23-12825 (MBK)<br><br>Honorable Michael B. Kaplan   |

**FIRST AND FINAL APPLICATION FOR ALLOWANCE OF FEES AND  
REIMBURSEMENT OF EXPENSES TO MILLER THOMSON LLP**

TO: THE HONORABLE MICHAEL B. KAPLAN  
UNITED STATES BANKRUPTCY JUDGE

Miller Thomson LLP ("Miller Thomson"), as special Canadian counsel to the Official Committee of Talc Claimants (the "Committee") in the above-captioned matter, submits this application (the "Application") pursuant to 11 U.S.C. §§ 330 and 331, Rule 2016 of the Federal Rules of Bankruptcy Procedure, and Local Bankruptcy Rule 2016-3, as its first and final fee application for compensation for services rendered and reimbursement of expenses for the period of August 12, 2023 through January 6, 2025 (the "Compensation Period"). By this Application, pursuant to the Interim Compensation Order (defined below), Miller Thomson seeks allowance

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<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

and payment of compensation in the amount of \$33,073.00 (Canadian funds)<sup>2</sup> for services rendered by Miller Thomson during the Compensation Period. In support of the Application, Miller Thomson respectfully represents as follows:

### **BACKGROUND**

1. On April 4, 2023 (the "Petition Date"), the Debtor filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), commencing the above-captioned chapter 11 case (the "Chapter 11 Case") in the United States Bankruptcy Court for the District of New Jersey.

2. On May 17, 2023, Miller Thomson filed its application to be retained (the "Retention Application"), effective as of April 14, 2023 [Doc. No. 541].

3. On June 14, 2023, this Court entered an Order Authorizing Retention of Miller Thomson LLP as Special Canadian Counsel to the Official Committee of Talc Claimants [Doc. No. 775] (**Exhibit "A"**).

4. On May 22, 2023, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Retained Professionals* (the "Interim Compensation Order") [Doc. No. 562]. Pursuant to the Interim Compensation Order, professionals, as directed therein, may file with the Court and serve monthly fee statements no later than 30 days after the end of the month for which the fees are sought. If there are no objections to a monthly fee statement, then the professionals are entitled to payment in the amount of eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the monthly fee statement.

5. The Interim Compensation Order further provides that professionals may file interim fee applications for allowance of compensation and reimbursement of expenses of the

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<sup>2</sup> All Miller Thomson LLP invoices and dollar amounts mentioned throughout this Application are in Canadian Funds.

amount sought in the monthly fee statements, including the twenty percent (20%) holdback, pursuant to section 330 and 331 of the Bankruptcy Code.

6. Miller Thomson's computerized time sheets, previously filed with the Monthly Fee Statements covering the Application Period (as referenced below), detail the services rendered by the members and associates of Miller Thomson, the hourly rate charged by each member, associate or paralegal, and the actual time expended in the performance of such services. Said time sheets reflect that Miller Thomson has expended 35.60 hours in performing services for TCC, resulting in charges of \$33,073.00. The blended hourly rate charged herein is \$929.01 which your applicant believes is fair and reasonable in light of the nature of the services rendered and the expertise of the professionals rendering such services.

7. Attached hereto as **Exhibit "B"** is an Affidavit of Jeffrey Carhart.

**MILLER THOMSON'S APPLICATION FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES**

8. This is Miller Thomson's first and final application for compensation filed in this matter. To date, there have been no orders entered approving interim fee applications for Miller Thomson.

9. In accordance with the procedures prescribed in the Interim Compensation Order, Miller Thomson has filed and served monthly fee statements as follows:

| Period                         | Fees       | Less 20%   | Fee Payment Requested | Expense Reimbursement (100%) |
|--------------------------------|------------|------------|-----------------------|------------------------------|
| Aug. 12, 2023 – Aug. 31, 2023  | \$8,406.50 | \$1,681.30 | \$6,725.20            |                              |
| Sept. 1, 2023 – Sept. 30, 2023 | \$6,302.50 | \$1,260.50 | \$5,042.00            |                              |
| Oct. 1, 2023– Oct. 31, 2023    | \$4,756.50 | \$951.30   | \$3,805.20            |                              |
| Nov. 1, 2023 – Nov.30, 2023    | \$1,202.50 | \$240.50   | \$962.00              |                              |
| Dec. 1, 2023 – Dec. 31, 2023   | \$647.50   | \$129.50   | \$518.00              |                              |
| Jan. 1, 2024 – Jan. 31, 2024   | \$1,447.50 | \$289.50   | \$1,158.00            |                              |

|                                |            |          |            |  |
|--------------------------------|------------|----------|------------|--|
| Feb. 1, 2024 – Feb. 29, 2024   | \$1,158.00 | \$231.60 | \$926.40   |  |
| Mar. 1, 2024 – Mar. 31, 2024   | \$1,158.00 | \$231.60 | \$926.40   |  |
| Apr. 1, 2024 – Apr. 30, 2024   | \$675.50   | \$135.10 | \$540.40   |  |
| May 1, 2024 – May 31, 2024     | \$1,833.50 | \$366.70 | \$1,466.80 |  |
| June 1, 2024 – June 30, 2024   | \$983.00   | \$196.60 | \$786.40   |  |
| July 1/, 2024 – July 31/2024   | \$2,044.50 | \$408.90 | \$1,635.60 |  |
| Aug. 1, 2024 – Aug. 31, 2024   | \$289.50   | \$57.90  | \$231.60   |  |
| Sept. 1, 2024 – Sept. 30, 2024 | \$1,396.00 | \$279.20 | \$1,116.80 |  |
| Oct. 1, 2024 – Oct. 31, 2024   | \$772.00   | \$154.40 | \$617.60   |  |

10. Miller Thomas has received payment of 80% of fees for the following monthly fee statements:

| Period                         | Fees       | Less 20%   | Fee Payment Requested | Expense Reimbursement (100%) |
|--------------------------------|------------|------------|-----------------------|------------------------------|
| Aug. 12, 2023 – Aug. 31, 2023  | \$8,406.50 | \$1,681.30 | \$6,725.20            |                              |
| Sept. 1, 2023 – Sept. 30, 2023 | \$6,302.50 | \$1,260.50 | \$5,042.00            |                              |
| Oct. 1, 2023– Oct. 31, 2023    | \$4,756.50 | \$951.30   | \$3,805.20            |                              |
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| Dec. 1, 2023 – Dec. 31, 2023   | \$647.50   | \$129.50   | \$518.00              |                              |
| Jan. 1, 2024 – Jan. 31, 2024   | \$1,447.50 | \$289.50   | \$1,158.00            |                              |
| Feb. 1, 2024 – Feb. 29, 2024   | \$1,158.00 | \$231.60   | \$926.40              |                              |
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| Apr. 1, 2024 – Apr. 30, 2024   | \$675.50   | \$135.10   | \$540.40              |                              |
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| June 1, 2024 – June 30, 2024   | \$983.00   | \$196.60   | \$786.40              |                              |
| July 1/, 2024 – July 31/2024   | \$2,044.50 | \$408.90   | \$1,635.60            |                              |
| Aug. 1, 2024 – Aug. 31, 2024   | \$289.50   | \$57.90    | \$231.60              |                              |
| Sept. 1, 2024 – Sept. 30, 2024 | \$1,396.00 | \$279.20   | \$1,116.80            |                              |
| Oct. 1, 2024 – Oct. 31, 2024   | \$772.00   | \$154.40   | \$617.60              |                              |

11. Miller Thomson has expended approximately 35.60 hours resulting in services totaling \$33,073.00 for this compensation period.

12. Miller Thomson sets forth the following summary of services rendered during this compensation period. Detailed descriptions of the services rendered and expenses incurred are set



forth on the attached **Exhibit "C"**. Miller Thomas has performed the following services during this compensation period:

- a. Engaging with the TCC concerning the Canadian aspects of the second LTL Chapter 11/ CCAA proceeding, including the Motion to Dismiss and other motions and proceedings within the Case;
- b. Engaging with the TCC concerning the Canadian aspects of the Chapter 11 proceeding; and
- c. Engaging with the TCC concerning the appeal process ensuing from the Dismissal Order of Justice Kaplan.

**WHEREFORE**, Miller Thomson respectfully requests the entry of the annexed Order, granting a semi-final allowance of compensation in the total amount of \$33,073.00.

Respectfully submitted,

**MILLER THOMSON LLP**  
Special (Canadian) Counsel

By: \_\_\_\_\_

**JEFFREY CARHART**

Dated: 30 JANUARY 2025

**Exhibit “A”**



Order Filed on June 14, 2023  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

In re:

LTL MANAGEMENT LLC,<sup>1</sup>

Debtor.

Chapter 11

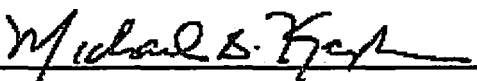
Case No.: 23-12825 (MBK)

Honorable Michael B. Kaplan

**ORDER AUTHORIZING AND APPROVING THE RETENTION  
AND EMPLOYMENT OF MILLER THOMSON LLP AS CO-  
COUNSEL TO THE OFFICIAL COMMITTEE OF TALC  
CLAIMANTS, EFFECTIVE AS OF APRIL 14, 2023**

The relief set forth on the following pages is **ORDERED**.

DATED: June 14, 2023

  
Honorable Michael B. Kaplan  
United States Bankruptcy Judge

<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

| <b>UNITED STATES BANKRUPTCY COURT<br/>DISTRICT OF NEW JERSEY</b>   |  |
|--|--|
| <b>GENOVA BURNS LLC</b><br>Daniel M. Stolz, Esq.<br>Donald W. Clarke, Esq.<br>Gregory S. Kinois, Esq.<br>dstolz@genovaburns.com<br>dclarke@genovaburns.com<br><u>gkinois@genovaburns.com</u><br>110 Allen Road, Suite 304<br>Basking Ridge, NJ 07920<br>Tel: (973) 467-2700<br>Fax: (973) 467-8126<br><i>Proposed Local Counsel for the Official<br/>Committee of Talc Claimants</i> | <b>BROWN RUDNICK LLP</b><br>David J. Molton, Esq.<br>Michael S. Winograd, Esq.<br>Susan Sieger-Grimm, Esq.<br>Kenneth J. Aulet, Esq.<br>dmolton@brownrudnick.com<br>mwinograd@brownrudnick.com<br>ssieger-grimm@brownrudnick.com<br><u>kaulet@brownrudnick.com</u><br>Seven Times Square<br>New York, NY 10036<br>Tel: (212) 209-4800<br>Fax: (212) 209-4801<br><br>And-<br><br>Jeffrey L. Jonas, Esq.<br>Sunni P. Beville, Esq.<br>Eric R. Goodman, Esq.<br>jjonas@brownrudnick.com<br><u>sbeville@brownrudnick.com</u><br>egoodman@brownrudnick.com<br>One Financial Center<br>Boston, MA 02111<br>Tel: (617) 856-8200<br>Fax: (617) 856-8201<br><i>Proposed Co-Counsel for the<br/>Official Committee of Talc Claimants</i> |
| <b>OTTERBOURG PC</b><br>Melanie L. Cyganowski, Esq.<br>Jennifer S. Feeney, Esq.<br>Michael R. Maizel, Esq.<br>mcyganowski@otterbourg.com<br>jfeeney@otterbourg.com<br>mmaizel@otterbourg.com<br>230 Park Avenue<br>New York, NY 10169<br>Tel: (212) 905-3628<br>Fax: (212) 682-6104<br><i>Proposed Co-Counsel for the Official<br/>Committee of Talc Claimants</i>                   | <b>MASSEY &amp; GAIL LLP</b><br>Jonathan S. Massey, Esq.<br>Rachel S. Morse, Esq.<br>jmassey@masseygail.com<br><u>rmorse@masseygail.com</u><br>1000 Maine Ave. SW, Suite 450<br>Washington, DC 20024<br>Tel: (202) 652-4511<br>Fax: (312) 379-0467<br><i>Proposed Co-Counsel for the Official Committee<br/>of Talc Claimants</i>  |

Upon consideration of the *Application of the Official Committee of Talc Claimants to Retain and Employ Miller Thomson LLP as Special (Canadian) Counsel Effective as of April 14, 2023* (the “Application”),<sup>2</sup> pursuant to sections 328 and 1103(a) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Local Rule 2014-1 of the Local Rules of the United States Bankruptcy Court for the District of New Jersey (the “Local Rules”), authorizing and approving the employment of Miller Thomson LLP (“MT”) as co-counsel to the Official Committee of Talc Claimants (the “Committee”) appointed in the above-captioned bankruptcy case (the “Case”) of LTL Management LLC’s (the “Debtor”), effective as of April 14, 2023; and the certification of Jeffrey Carhart in support of the Application annexed thereto (the “Carhart Certification”); and the Court having jurisdiction to consider the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and the Committee having provided adequate and appropriate notice of the Application under the circumstances; and after due deliberation and good and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Application is GRANTED as set forth herein.
2. The Committee is authorized pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code to retain and employ MT as Special Counsel to the Committee effective as of April 14, 2023.

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.

3. MT shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Case as set forth in the Application and in compliance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures or orders of this Court.

4. At least ten (10) days before implementing any increases in MT's rates for professionals in this case, MT shall file a supplemental affidavit with the Court explaining the basis for the rate increases in accordance with section 330 of the Bankruptcy Code. All parties in interest, including the U.S. Trustee, retain all rights to object to any rate increase on all grounds, including the reasonableness standard provided for in section 330 of the Bankruptcy Code.

5. The Committee and MT are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

6. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

7. Notwithstanding any provision in the Bankruptcy Rules to the contrary, this Order shall be immediately effective and enforceable upon its entry.

8. Further terms of this Order shall be as follows:

(i) MT will only bill 50% for non-working travel and shall not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any of MT's fee applications in this case;

(ii) MT will agree to make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under*

*11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013 (the “U.S. Trustee Guidelines”);*

(iii) MT will use the billing and expense categories set forth in the US Trustee Guidelines (Exhibit D-1 “Summary of Compensation Requested by Project Category”), and may use additional categories that provide additional detail on work performed;

(iv) MT will provide any and all monthly fee statements, interim fee applications, and final fee applications in “LEDES” format to the United States Trustee; and

(v) any and all compensation to be paid to MT for services rendered on the Committee’s behalf shall be fixed by application to this Court in accordance with Sections 330 and 331 of the Bankruptcy Code, such Federal Rules and Local Rules as may then be applicable, and any orders entered in this case governing the compensation and reimbursement of professionals for services rendered and charges and disbursements incurred.

9. MT shall use its best efforts to avoid duplication of services provided by any of the Committee’s other retained professionals in this case; and

10. MT shall not charge a markup with respect to fees billed by contract attorneys or independent contractors or subcontractors who are hired by MT to provide services in this matter and shall ensure that any such contract attorneys or independent contractors or subcontractors are subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code and Bankruptcy Rules.

**Exhibit “B”**



| <b>UNITED STATES BANKRUPTCY COURT</b><br><b>DISTRICT OF NEW JERSEY</b><br>Caption in Compliance with D.N.J. LBR 9004-1(b)  |   |
|--|---|
| <b>GENOVA BURNS LLC</b><br>Daniel M. Stolz, Esq.<br>Donald W. Clarke, Esq.<br>Gregory S. Kinoian, Esq.<br><a href="mailto:dstolz@genovaburns.com">dstolz@genovaburns.com</a><br><a href="mailto:dclarke@genovaburns.com">dclarke@genovaburns.com</a><br><a href="mailto:gkinoian@genovaburns.com">gkinoian@genovaburns.com</a><br>110 Allen Road, Suite 304<br>Basking Ridge, NJ 07920<br>Tel: (973) 533-0777<br>Fax: (973) 533-1112<br><i>Proposed Local Counsel for the Official<br/>Committee of Talc Claimants</i> | <b>MASSEY &amp; GAIL LLP</b><br>Jonathan S. Massey, Esq.<br>Rachel S. Morse, Esq.<br><a href="mailto:jmassey@masseygail.com">jmassey@masseygail.com</a><br><a href="mailto:rmorse@masseygail.com">rmorse@masseygail.com</a><br>1000 Maine Ave. SW, Suite 450<br>Washington, DC 20024<br>Tel: (202) 652-4511<br>Fax: (312) 379-0467<br><i>Proposed Co-Counsel for the Official Committee<br/>of Talc Claimants</i> |
| In re:<br>LTL MANAGEMENT, LLC, <sup>1</sup><br><br>Debtor.   | Chapter 11<br><br>Case No.: 23-12825 (MBK)<br><br>Honorable Michael B. Kaplan   |

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**AFFIDAVIT OF JEFFREY CARHART**

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**JEFFREY CARHART**, of full age, being duly sworn according to law and upon his oath,  
deposes and says:

1. I am a partner of the law firm of Miller Thomson LLP, which firm serves as special  
(Canadian) counsel to the Official Committee of Talc Claimants ("TCC") in the above-captioned  
proceedings.

2. This Affidavit is being submitted in connection with the Application of this firm for a -  
Final Application for Allowance of Fees and for Reimbursement of Expenses.

3. In accordance with Title 18, U.S.C. Section 155, and the Rules of this Court, neither I nor  
any member or associate of this firm has entered into any agreement, either written or oral, express

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<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is  
501 George Street, New Brunswick, New Jersey 08933.

or implied, with TCC nor any other party in interest, or any attorney of such person, for the purpose of fixing the amount of any fees or other compensation to be allowed out of, or paid from the assets of the Debtor or its estate.

4. In accordance with Section 504 of the Bankruptcy Code, no agreement or understanding exists between me, this firm or any member or associate thereof, on the one hand, and any other person, on the other hand, for a division of such compensation as this firm may receive from the Court herein. No division of fees, as prohibited by Section 504 of the Bankruptcy Code, will be made by me or any member or associate of this firm.



**JEFFREY CARHART**

Subscribed and Sworn to  
Before Me on This 30<sup>th</sup>  
Day of January, 2025.



**Exhibit “C”**

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**POST-DISMISSAL MONTHLY FEE STATEMENT COVER SHEET FOR  
THE PERIOD AUGUST 12, 2023 THROUGH AUGUST 31, 2023**

Debtor: LTL Management LLC Applicant: Miller Thomson LLP  
Case No.: 23-12825 (MBK) Client: Official Comm of Talc Claimant  
Chapter: 11 Case Filed: April 4, 2023

**SECTION 1  
FEE SUMMARY**

X Post-Dismissal Monthly Fee Statement No. 1 or ☐ Final Fee Application

Summary of Amounts Requested for the Period from August 12, 2023 through August 31, 2023  
(the "First Post-Dismissal Statement Period")

Total Fees: \$ 8,406.50  
Total Disbursements: \$ 0.00  
Minus 20% holdback of Fees: \$ 1,681.30  
Amount Sought at this Time: \$ 6,725.20

| NAME OF PROFESSIONAL<br>& TITLE | YEAR ADMITTED<br>(Or Years Of<br>Professional Service) | HOURS | RATE     | FEE      |
|---------------------------------|--|-------|----------|----------|
| 1. Gavin Finlayson, Partner     | 2001   | 1.70  | \$990.00 | 1,683.00 |
| 2. Jeffrey Carhart, Partner     | 1984   | 5.90  | 925.00   | 5,457.50 |
| 3. Asim Iqbal, Partner          | 2012   | 1.50  | 720.00   | 1,080.00 |
| 4. Monica Faheim, Associate     | 2021   | .40   | 465.00   | 186.00   |
| 5.                              |  |       |          |          |
| 6.                              |  |       |          |          |

Fee Totals: \$ 8,406.50  
Disbursements Totals: \$ 0.00  
Total Fee Application \$ 8,406.50

**SECTION II SUMMARY  
OF SERVICES**

| <b>SERVICES RENDERED</b>   | <b>HOURS</b> | <b>FEE</b> |
|--|--------------|------------|
| a) <b>Asset Analysis and Recovery:</b><br>Identification and review of potential assets including causes of action and non-litigation recoveries.  |              |            |
| b) <b>Asset Disposition</b><br>Sales, leases, abandonment and related transaction work.  |              |            |
| c) <b>Avoidance Action Litigation</b><br>Preference and fraudulent transfer litigation.  |              |            |
| d) <b>Business Operations</b><br>Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems.  |              |            |
| e) <b>Case Administration</b><br>Coordination and compliance activities, including preparation of statement of financial affairs, schedules, list of contracts, United States Trustee interim statements and operating reports; contacts with the United States Trustee; general creditor inquiries. | 6.0          | \$5,058.50 |
| f) <b>Claims Administration and Objections</b><br>Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.  |              |            |
| g) <b>Employee Benefits/Pensions</b><br>Review issues such as severance, retention, 401K coverage and continuance of pension plan.   |              |            |
| h) <b>Fee/Employment Applications</b><br>Preparations of employment and fee applications for self or others; motions to Establish interim procedures.  | 3.5          | \$3,348.00 |
| i) <b>Fee/Employment Objections</b><br>Review of an objections to the employment and fee applications of others.   |              |            |
| j) <b>Financing</b><br>Matters under 361, 363 and 364 including cash collateral and secured claims; loan document analysis.  |              |            |
| k) <b>Litigation</b><br>Other than Avoidance Action Litigation (there should be a separate category established for each major matter).  |              |            |
| l) <b>Meetings of Creditors</b><br>Preparing for and attending the conference of creditors, the 341(a) meeting and other creditors' committee meetings.  |              |            |
| m) <b>Plan and Disclosure Statement</b><br>Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to allowance and objections to allowance of claims.                     |              |            |

| SERVICES RENDERED  | HOURS | FEE        |
|--|-------|------------|
| n) <b>Relief from Stay Proceedings</b><br>Matters relating to termination or continuation of automatic stay under 362.   |       |            |
| o) <b>Accounting/Auditing</b><br>Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.  |       |            |
| p) <b>Business Analysis</b><br>Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.           |       |            |
| q) <b>Corporate Finance</b><br>Review financial aspects of potential mergers, acquisitions and disposition of company or subsidiaries.   |       |            |
| r) <b>Data Analysis</b><br>Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc. |       |            |
| s) <b>Litigation Consulting</b><br>Providing consulting and expert witness services related to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc. |       |            |
| t) <b>Reconstruction Accounting</b><br>Reconstructing books and records from past transactions and bringing accounting current.  |       |            |
| u) <b>Tax Issues</b><br>Analysis of tax issues and preparation of state and federal tax returns.   |       |            |
| v) <b>Valuation</b><br>Appraise or review appraisals of assets.  |       |            |
| w) <b>Travel Time</b>  |       |            |
| <b>SERVICE TOTALS:</b>   | 9.5   | \$8,406.50 |

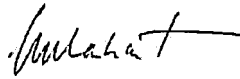
**SECTION III  
SUMMARY OF DISBURSEMENTS**

| DISBURSEMENTS  | AMOUNT |
|--|--------|
| a) <b>Filing Fees</b><br>Payable to Clerk of Court.  |        |
| b) <b>Computer Assisted Legal Research</b><br>Westlaw, Lexis and a description of manner calculated. |        |
| c) <b>Pacer Fees</b><br>Payable to the Pacer Service Center for search and/or print.                 |        |
| d) <b>Fax</b><br>Include per page fee charged.   |        |

|   |        |
|---|--------|
| e) <b>Case Specific Telephone/Conference Call Charges</b><br>Exclusive of overhead charges. |        |
| f) <b>In-house Reproduction Services</b><br>Exclusive of overhead charges.                  |        |
| g) <b>Outside Reproduction Services</b><br>Including scanning services.                     |        |
| h) <b>Other Research</b><br>Title searches, UCC searches, Asset searches, Accurint.         |        |
| i) <b>Court Reporting</b><br>Transcripts.   |        |
| j) <b>Travel</b><br>Mileage, tolls, airfare, parking.                                       |        |
| k) <b>Courier &amp; Express Carriers</b><br>Overnight and personal delivery.                |        |
| l) <b>Postage</b>   |        |
| m) <b>Other (specify)</b>   |        |
| <b>DISBURSEMENTS TOTAL:</b>   | \$0.00 |

I certify under penalty of perjury that the above is true.

Date: September 20, 2023

  
\_\_\_\_\_  
Jeffrey C. Carhart, Partner  
Miller Thomson LLP

| UNITED STATES BANKRUPTCY COURT<br>DISTRICT OF NEW JERSEY  |  |
|---|--|
| <b>GENOVA BURNS LLC</b><br>Daniel M. Stolz, Esq.<br>Donald W. Clarke, Esq.<br>Gregory S. Kinois, Esq.<br><a href="mailto:dstolz@genovaburns.com">dstolz@genovaburns.com</a><br><a href="mailto:dclarke@genovaburns.com">dclarke@genovaburns.com</a><br><a href="mailto:gkinois@genovaburns.com">gkinois@genovaburns.com</a><br>110 Allen Road, Suite 304<br>Basking Ridge, NJ 07920<br>Tel: (973) 533-0777<br>Fax: (973) 533-1112<br><i>Proposed Local Counsel for the Official<br/>Committee of Talc Claimants</i> | <b>BROWN RUDNICK LLP</b><br>David J. Molton, Esq.<br>Michael S. Winograd, Esq.<br>Susan Sieger-Grimm, Esq.<br>Kenneth J. Aulet, Esq.<br><a href="mailto:dmolton@brownrudnick.com">dmolton@brownrudnick.com</a><br><a href="mailto:mwinograd@brownrudnick.com">mwinograd@brownrudnick.com</a><br><a href="mailto:ssieger-grimm@brownrudnick.com">ssieger-grimm@brownrudnick.com</a><br><a href="mailto:kaulet@brownrudnick.com">kaulet@brownrudnick.com</a><br>Seven Times Square<br>New York, NY 10036<br>Tel: (212) 209-4800<br>Fax: (212) 209-4801<br>And-<br>Jeffrey L. Jonas, Esq.<br>Sunni P. Beville, Esq.<br>Eric R. Goodman, Esq.<br><a href="mailto:jjonas@brownrudnick.com">jjonas@brownrudnick.com</a><br><a href="mailto:sbeville@brownrudnick.com">sbeville@brownrudnick.com</a><br><a href="mailto:egoodman@brownrudnick.com">egoodman@brownrudnick.com</a><br>One Financial Center<br>Boston, MA 02111<br>Tel: (617) 856-8200<br>Fax: (617) 856-8201<br><i>Proposed Co-Counsel for the<br/>Official Committee of Talc Claimants</i> |
| <b>OTTERBOURG PC</b><br>Melanie L. Cyganowski, Esq.<br>Jennifer S. Feeney, Esq.<br>Michael R. Maizel, Esq.<br><a href="mailto:mcyganowski@otterbourg.com">mcyganowski@otterbourg.com</a><br><a href="mailto:jfeeney@otterbourg.com">jfeeney@otterbourg.com</a><br><a href="mailto:mmaizel@otterbourg.com">mmaizel@otterbourg.com</a><br>230 Park Avenue<br>New York, NY 10169<br>Tel: (212) 905-3628<br>Fax: (212) 682-6104<br><i>Proposed Co-Counsel for the Official<br/>Committee of Talc Claimants</i>          | <b>MASSEY &amp; GAIL LLP</b><br>Jonathan S. Massey, Esq.<br>Rachel S. Morse, Esq.<br><a href="mailto:jmassey@masseygail.com">jmassey@masseygail.com</a><br><a href="mailto:rmorse@masseygail.com">rmorse@masseygail.com</a><br>1000 Maine Ave. SW, Suite 450<br>Washington, DC 20024<br>Tel: (202) 652-4511<br>Fax: (312) 379-0467<br><i>Proposed Co-Counsel for the Official Committee<br/>of Talc Claimants</i>  |
| In re:<br>LTL MANAGEMENT, LLC, <sup>1</sup><br><br>Debtor.  | Chapter 11<br><br>Case No.: 23-12825 (MBK)<br><br>Honorable Michael B. Kaplan  |

<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.



**FIRST POST-DISMISSAL MONTHLY FEE STATEMENT OF MILLER THOMSON  
LLP AS SPECIAL CANADIAN COUNSEL TO OFFICIAL COMMITTEE OF TALC  
CLAIMANTS, FOR THE PERIOD AUGUST 12, 2023 THROUGH AUGUST 31, 2023**

MILLER THOMSON, LLP (“Miller”) submits this First Post-Dismissal Monthly Fee Statement for Services Rendered and Expenses Incurred as Special Canadian Counsel to the Official Committee of Talc Claimants (the “Statement”) for the period commencing August 12, 2023 and ending August 31, 2023 (the “First Post-Dismissal Statement Period”), pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals entered on May 22, 2023 (the “Interim Compensation Order”).

The billing invoices for the Statement Period are annexed hereto as Exhibit “A”. These invoices detail the services performed. The fees sought in the within Statement Period is as follows:

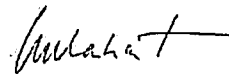
| Fees       | Less 20%     | Fee Payment Requested | Expense Reimbursement<br>(100%) |
|------------|--------------|-----------------------|---------------------------------|
| \$8,406.50 | (\$1,681.30) | \$6,725.20            | \$0.00                          |

WHEREFORE, Miller respectfully requests interim payment of fees for this Statement Period in the sum \$6,725.20, together with expenses of \$0.00, for a total requested interim payment of \$6,725.20, in accordance with the terms of the Interim Compensation Order.

**MILLER THOMSON LLP**  
*Special Canadian Counsel to Official Committee  
of Talc Claimants*

Dated: September 20, 2023

By:



Jeffrey C. Carhart, Partner

**Exhibit "A"**



**MILLER THOMSON**  
AVOCATS | LAWYERS

MILLER THOMSON LLP  
SCOTIA PLAZA  
40 KING STREET WEST, SUITE 5800  
P.O. BOX 1011  
TORONTO, ON M5H 3S1  
CANADA

T 416.595.8500  
F 416.595.8695

MILLERTHOMSON.COM

## Account Summary and Remittance Form

**September 19, 2023**

Invoice Number 3920179

Official Committee of Talc Claimants  
c/o Brown Rudnick LLP  
Seven Times Square  
New York, NY 10036  
United States

Attention: David Molton, Counselor at Law

Re: **Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

**Fees:** **\$8,406.50**

**Total Amount Due** **\$8,406.50**



**MILLER THOMSON**  
AVOCATS | LAWYERS

MILLER THOMSON LLP  
SCOTIA PLAZA  
40 KING STREET WEST, SUITE 5800  
P.O. BOX 1011  
TORONTO, ON M5H 3S1  
CANADA

T 416.595.8500  
F 416.595.8695

MILLERTHOMSON.COM

**September 19, 2023**

Invoice Number 3920179

Official Committee of Talc Claimants  
c/o Brown Rudnick LLP  
Seven Times Square  
New York, NY 10036  
United States

Attention: David Molton, Counselor at Law

To Professional Services Rendered in connection with the following matter(s) including:

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

| Date       | Initials | Description  | Hours |
|------------|----------|--|-------|
| 08/12/2023 | JCC      | Correspondence with David Molton, Susan Sieger-Grimm regarding TCC meeting concerning appeal;                            | 0.10  |
| 08/14/2023 | JCC      | Correspondence with David Molton, Steve Kazan, Dan Stolz, Mike Winograd, Jeff Lamken regarding LTL appeal process;       | 0.30  |
| 08/14/2023 | JCC      | Correspondence with Susan Sieger-Grimm regarding TCC meetings and appeal;  | 0.20  |
| 08/15/2023 | JCC      | Correspondence with Dan Stolz, David Molton, Leigh O'Dell regarding interlocutory appeals;                               | 0.20  |
| 08/16/2023 | JCC      | Correspondence with Susan Sieger-Grimm regarding TCC meeting and appeal;   | 0.10  |
| 08/16/2023 | GF       | Communications with J Carhart, M Faheim and A Iqbal re appeal issues related to continued stay of proceedings in Canada; | 0.10  |
| 08/16/2023 | AI       | Review email from J. Carhart re: impact of appeal process on Canadian stay;  | 0.20  |
| 08/16/2023 | JCC      | Attend TCC meeting to discuss Canadian strategic matters concerning appeal;  | 0.50  |



**MILLER THOMSON**  
AVOCATS | LAWYERS

Page 2

Invoice 3920179

| Date       | Initials | Description   | Hours |
|------------|----------|---|-------|
| 08/16/2023 | JCC      | Correspondence with Gavin Finlayson and Asim Iqbal regarding correspondence to the Information Officer concerning the appeal;   | 0.30  |
| 08/16/2023 | AI       | Draft and send email response with views regarding appeal;  | 0.20  |
| 08/16/2023 | AI       | Consider issues in preparation for response regarding appeal;   | 0.20  |
| 08/17/2023 | MF       | Internal call with J Carhart, A Iqbal and G Finlayson re appeal and next steps;   | 0.40  |
| 08/17/2023 | JCC      | Correspondence and discussion with Gavin Finlayson, Asim Iqbal, Monica Faheim regarding treatment of Canadian Talc Claimants during appeal process;                     | 0.40  |
| 08/17/2023 | JCC      | Correspondence with Melanie Cyganowski, Michelle Parfitt regarding correspondence to Information Officer regarding impact of appeal process on Canadian Talc Claimants; | 0.20  |
| 08/17/2023 | JCC      | Finalize correspondence to Information Officer concerning impact of appeal process on Canadian Talc Claimants;  | 0.20  |
| 08/17/2023 | GF       | correspondence and discussion with Jeff Carhart/ Asim Iqbal/ Monica Faheim re treatment of Canadian Talc Claimants during appeal process;                               | 0.60  |
| 08/17/2023 | GF       | Revise communication to Canadian Information Officer re dismissal order and appeal;   | 0.10  |
| 08/17/2023 | AI       | Conference call with J. Carhart and G. Finlayson re: impact of appeal on Canadian proceedings;  | 0.60  |
| 08/17/2023 | GF       | correspondence with Melanie Cyganowski / Michelle Parfitt re correspondence to Canadian Information Officer concerning appeal issues;                                   | 0.20  |
| 08/18/2023 | JCC      | Correspondence with Bret Vallacher regarding letters to court concerning appeal process;  | 0.10  |
| 08/21/2023 | AI       | Correspondence with G. Finlayson and J. Carhart re: appeal process;   | 0.30  |
| 08/21/2023 | JCC      | Correspondence with Susan Sieger-Grimm regarding TCC meeting re appeal;   | 0.10  |



**MILLER THOMSON**  
AVOCATS | LAWYERS

Page 3

Invoice 3920179

| Date               | Initials | Description  | Hours       |
|--------------------|----------|--|-------------|
| 08/21/2023         | JCC      | Correspondence with Information Officer, Gavin Finlayson, Asim Iqbal and TCC members regarding appeal process; | 0.30        |
| 08/21/2023         | GF       | Review communication from Canadian Information officer and consider impact on appeal;                          | 0.10        |
| 08/21/2023         | GF       | Correspondence with Information Officer/ Jeff Carhart/ Asim Iqbal / TCC members re appeal process;             | 0.30        |
| 08/21/2023         | GF       | Communications with TCC re Canadian information officer communication and appeal;                              | 0.10        |
| 08/22/2023         | JCC      | Correspondence with Susan Sieger-Grimm, Michael Winograd, Bret Vallacher, David Molton regarding appeal;       | 0.10        |
| 08/23/2023         | JCC      | Correspondence with Susan Sieger-Grimm regarding appeal;   | 0.10        |
| 08/23/2023         | JCC      | Attend TCC meeting regarding appeal;   | 0.90        |
| 08/24/2023         | JCC      | Correspondence with Susan Sieger-Grimm/ Mike Winograd regarding appeal;  | 0.20        |
| 08/25/2023         | JCC      | Correspondence with Susan Sieger-Grimm, Jeff Lamken, Dan Stolz regarding LTL appeal;                           | 0.20        |
| 08/28/2023         | GF       | Review analysis of cross-appeal rights and consider necessity of Canadian comment on same with J Carhart;      | 0.20        |
| 08/28/2023         | JCC      | Correspondence with Jeff Lamken, Gavin Finlayson, Susan Sieger-Grimm regarding appeal;                         | 0.30        |
| 08/29/2023         | JCC      | Correspondence with Dan Stolz, Susan Sieger - Grimm, Dan Lapinski, Sunni Beville regarding appeal;             | 0.30        |
| 08/30/2023         | JCC      | Attend TCC meeting re appeal;  | 0.70        |
| 08/31/2023         | JCC      | Correspondence with Dan Stolz regarding stay of proceedings pending appeal;                                    | 0.10        |
| <b>Total Hours</b> |          |  | <b>9.50</b> |

**Our Fee:**

**8,406.50**



**MILLER THOMSON**  
AVOCATS | LAWYERS

Page 4

Invoice 3920179

| TK ID | Initials | Name         | Title     | Rate     | Hours | Amount     |
|-------|----------|--------------|-----------|----------|-------|------------|
| 01177 | AI       | A. Iqbal     | Partner   | \$720.00 | 1.50  | \$1,080.00 |
| 01208 | GF       | G. Finlayson | Partner   | \$990.00 | 1.70  | \$1,683.00 |
| 00615 | JCC      | J. Carhart   | Partner   | \$925.00 | 5.90  | \$5,457.50 |
| 02853 | MF       | M. Faheim    | Associate | \$465.00 | 0.40  | \$186.00   |

**Total Amount Due**

**\$8,406.50**

E.&O.E.

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**POST-DISMISSAL MONTHLY FEE STATEMENT COVER SHEET FOR  
THE PERIOD SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Debtor: LTL Management LLC Applicant: Miller Thomson LLP  
Case No.: 23-12825(MBK) Client: Official Comm of Talc Claimant  
Chapter: 11 Case Filed: April 4, 2023

**SECTION 1  
FEE SUMMARY**

X Post-Dismissal Monthly Fee Statement No. 2 or ☐ Final Fee Application

Summary of Amounts Requested for the Period from September 1, 2023 through September 30, 2023  
(the "First Post-Dismissal Statement Period")

Total Fees: \$ 6,302.50  
Total Disbursements: \$ 0.00  
Minus 20% holdback of Fees: \$ 1,260.50  
Amount Sought at this Time: \$ 5,042.00

| NAME OF PROFESSIONAL<br>& TITLE | YEAR ADMITTED<br>(Or Years Of<br>Professional Service) | HOURS | RATE     | FEE      |
|---------------------------------|--|-------|----------|----------|
| 1. Gavin Finlayson, Partner     | 2001   | 1.60  | \$990.00 | 1,584.00 |
| 2. Jeffrey Carhart, Partner     | 1984   | 4.90  | 925.00   | 4,532.50 |
| 3. Monica Faheim, Associate     | 2021   | .40   | 465.00   | 186.00   |
| 4.                              |  |       |          |          |
| 5.                              |  |       |          |          |

Fee Totals: \$ 6,302.50  
Disbursements Totals: \$ 0.00  
Total Fee Application \$ 6,302.50



**SECTION II SUMMARY  
OF SERVICES**

| <b>SERVICES RENDERED</b>   | <b>HOURS</b> | <b>FEE</b> |
|--|--------------|------------|
| a) <b>Asset Analysis and Recovery:</b><br>Identification and review of potential assets including causes of action and non-litigation recoveries.  |              |            |
| b) <b>Asset Disposition</b><br>Sales, leases, abandonment and related transaction work.  |              |            |
| c) <b>Avoidance Action Litigation</b><br>Preference and fraudulent transfer litigation.  |              |            |
| d) <b>Business Operations</b><br>Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems.  |              |            |
| e) <b>Case Administration</b><br>Coordination and compliance activities, including preparation of statement of financial affairs, schedules, list of contracts, United States Trustee interim statements and operating reports; contacts with the United States Trustee; general creditor inquiries. |              |            |
| f) <b>Claims Administration and Objections</b><br>Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.  |              |            |
| g) <b>Employee Benefits/Pensions</b><br>Review issues such as severance, retention, 401K coverage and continuance of pension plan.   |              |            |
| h) <b>Fee/Employment Applications</b><br>Preparations of employment and fee applications for self or others; motions to Establish interim procedures.  | 6.9          | 6,302.50   |
| i) <b>Fee/Employment Objections</b><br>Review of an objections to the employment and fee applications of others.   |              |            |
| j) <b>Financing</b><br>Matters under 361, 363 and 364 including cash collateral and secured claims; loan document analysis.  |              |            |
| k) <b>Litigation</b><br>Other than Avoidance Action Litigation (there should be a separate category established for each major matter).  |              |            |
| l) <b>Meetings of Creditors</b><br>Preparing for and attending the conference of creditors, the 341(a) meeting and other creditors' committee meetings.  |              |            |
| m) <b>Plan and Disclosure Statement</b><br>Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to allowance and objections to allowance of claims.                     |              |            |

| SERVICES RENDERED  | HOURS | FEE        |
|--|-------|------------|
| n) <b>Relief from Stay Proceedings</b><br>Matters relating to termination or continuation of automatic stay under 362.   |       |            |
| o) <b>Accounting/Auditing</b><br>Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.  |       |            |
| p) <b>Business Analysis</b><br>Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.           |       |            |
| q) <b>Corporate Finance</b><br>Review financial aspects of potential mergers, acquisitions and disposition of company or subsidiaries.   |       |            |
| r) <b>Data Analysis</b><br>Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc. |       |            |
| s) <b>Litigation Consulting</b><br>Providing consulting and expert witness services related to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc. |       |            |
| t) <b>Reconstruction Accounting</b><br>Reconstructing books and records from past transactions and bringing accounting current.  |       |            |
| u) <b>Tax Issues</b><br>Analysis of tax issues and preparation of state and federal tax returns.   |       |            |
| v) <b>Valuation</b><br>Appraise or review appraisals of assets.  |       |            |
| w) <b>Travel Time</b>  |       |            |
| <b>SERVICE TOTALS:</b>   | 6.90  | \$6,302.50 |

### SECTION III SUMMARY OF DISBURSEMENTS

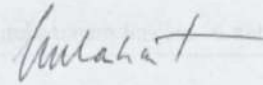
| DISBURSEMENTS  | AMOUNT |
|--|--------|
| a) <b>Filing Fees</b><br>Payable to Clerk of Court.  |        |
| b) <b>Computer Assisted Legal Research</b><br>Westlaw, Lexis and a description of manner calculated. |        |
| c) <b>Pacer Fees</b><br>Payable to the Pacer Service Center for search and/or print.                 |        |
| d) <b>Fax</b><br>Include per page fee charged.   |        |



|   |               |
|---|---------------|
| e) <b>Case Specific Telephone/Conference Call Charges</b><br>Exclusive of overhead charges. |               |
| f) <b>In-house Reproduction Services</b><br>Exclusive of overhead charges.                  |               |
| g) <b>Outside Reproduction Services</b><br>Including scanning services.                     |               |
| h) <b>Other Research</b><br>Title searches, UCC searches, Asset searches, Accurant.         |               |
| i) <b>Court Reporting</b><br>Transcripts.   |               |
| j) <b>Travel</b><br>Mileage, tolls, airfare, parking.                                       |               |
| k) <b>Courier &amp; Express Carriers</b><br>Overnight and personal delivery.                |               |
| l) <b>Postage</b>   |               |
| m) <b>Other (specify)</b>   |               |
| <b>DISBURSEMENTS TOTAL:</b>   | <b>\$0.00</b> |

I certify under penalty of perjury that the above is true.

Date: October 16, 2023



Jeffrey C. Carhart, Partner  
Miller Thomson LLP

| UNITED STATES BANKRUPTCY COURT<br>DISTRICT OF NEW JERSEY  |   |
|---|---|
| <b>GENOVA BURNS LLC</b><br>Daniel M. Stolz, Esq.<br>Donald W. Clarke, Esq.<br>Gregory S. Kinoian, Esq.<br><a href="mailto:dstolz@genovaburns.com">dstolz@genovaburns.com</a><br><a href="mailto:dclarke@genovaburns.com">dclarke@genovaburns.com</a><br><a href="mailto:gkinoian@genovaburns.com">gkinoian@genovaburns.com</a><br>110 Allen Road, Suite 304<br>Basking Ridge, NJ 07920<br>Tel: (973) 533-0777<br>Fax: (973) 533-1112<br><i>Local Counsel for the Official<br/>Committee of Talc Claimants</i> | <b>BROWN RUDNICK LLP</b><br>David J. Molton, Esq.<br>Michael S. Winograd, Esq.<br>Susan Sieger-Grimm, Esq.<br>Kenneth J. Aulet, Esq.<br><a href="mailto:dmolton@brownrudnick.com">dmolton@brownrudnick.com</a><br><a href="mailto:mwinograd@brownrudnick.com">mwinograd@brownrudnick.com</a><br><a href="mailto:ssieger-grimm@brownrudnick.com">ssieger-grimm@brownrudnick.com</a><br><a href="mailto:kaulet@brownrudnick.com">kaulet@brownrudnick.com</a><br>Seven Times Square<br>New York, NY 10036<br>Tel: (212) 209-4800<br>Fax: (212) 209-4801<br>And-<br>Jeffrey L. Jonas, Esq.<br>Sunni P. Beville, Esq.<br>Eric R. Goodman, Esq.<br><a href="mailto:jjonas@brownrudnick.com">jjonas@brownrudnick.com</a><br><a href="mailto:sbeville@brownrudnick.com">sbeville@brownrudnick.com</a><br><a href="mailto:egoodman@brownrudnick.com">egoodman@brownrudnick.com</a><br>One Financial Center<br>Boston, MA 02111<br>Tel: (617) 856-8200<br>Fax: (617) 856-8201<br><i>Co-Counsel for the<br/>Official Committee of Talc Claimants</i> |
| <b>OTTERBOURG PC</b><br>Melanie L. Cyganowski, Esq.<br>Jennifer S. Feeney, Esq.<br>Michael R. Maizel, Esq.<br><a href="mailto:mcyganowski@otterbourg.com">mcyganowski@otterbourg.com</a><br><a href="mailto:jfeeney@otterbourg.com">jfeeney@otterbourg.com</a><br><a href="mailto:mmaizel@otterbourg.com">mmaizel@otterbourg.com</a><br>230 Park Avenue<br>New York, NY 10169<br>Tel: (212) 905-3628<br>Fax: (212) 682-6104<br><i>Co-Counsel for the Official<br/>Committee of Talc Claimants</i>             | <b>MASSEY &amp; GAIL LLP</b><br>Jonathan S. Massey, Esq.<br>Rachel S. Morse, Esq.<br><a href="mailto:jmassey@masseygail.com">jmassey@masseygail.com</a><br><a href="mailto:rmorse@masseygail.com">rmorse@masseygail.com</a><br>1000 Maine Ave. SW, Suite 450<br>Washington, DC 20024<br>Tel: (202) 652-4511<br>Fax: (312) 379-0467<br><i>Co-Counsel for the Official Committee of Talc<br/>Claimants</i>  |
| In re:<br>LTL MANAGEMENT, LLC, <sup>1</sup><br><br>Debtor.  | Chapter 11<br><br>Case No.: 23-12825 (MBK)<br><br>Honorable Michael B. Kaplan   |

<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.



**SECOND POST-DISMISSAL MONTHLY FEE STATEMENT OF MILLER THOMSON  
LLP AS SPECIAL CANADIAN COUNSEL TO OFFICIAL COMMITTEE OF  
TALC CLAIMANTS, FOR THE PERIOD  
SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

MILLER THOMSON, LLP (“Miller”) submits this Second Post-Dismissal Monthly Fee Statement for Services Rendered and Expenses Incurred as Special Canadian Counsel to the Official Committee of Talc Claimants (the “Statement”) for the period commencing September 1, 2023 and ending September 30, 2023 (the “Second Post-Dismissal Statement Period”), pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals entered on May 22, 2023 (the “Interim Compensation Order”).

The billing invoices for the Statement Period are annexed hereto as Exhibit “A”. These invoices detail the services performed. The fees sought in the within Statement Period is as follows:

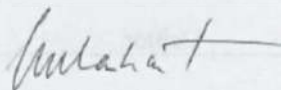
| <b>Fees</b> | <b>Less 20%</b> | <b>Fee Payment Requested</b> | <b>Expense Reimbursement<br/>(100%)</b> |
|-------------|-----------------|------------------------------|---|
| \$6,302.50  | (\$1,260.50)    | \$5,042.00                   | \$0.00                                  |

WHEREFORE, Miller respectfully requests interim payment of fees for this Statement Period in the sum \$5,042.00, together with expenses of \$0.00, for a total requested interim payment of \$5,042.00, in accordance with the terms of the Interim Compensation Order.

**MILLER THOMSON LLP**  
*Special Canadian Counsel to Official Committee  
of Talc Claimants*

Dated: October 16, 2023

By:



---

Jeffrey C. Carhart, Partner

**Exhibit "A"**



**MILLER THOMSON**  
AVOCATS | LAWYERS

MILLER THOMSON LLP  
SCOTIA PLAZA  
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## Account Summary and Remittance Form

**October 1, 2023**

Invoice Number 3930063

Official Committee of Talc Claimants  
c/o Brown Rudnick LLP  
Seven Times Square  
New York, NY 10036  
United States

Attention: David Molton, Counselor at Law

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

|                         |                   |
|-------------------------|-------------------|
| <b>Fees:</b>            | <b>\$6,302.50</b> |
| <b>Total Amount Due</b> | <b>\$6,302.50</b> |



**MILLER THOMSON**  
 AVOCATS | LAWYERS

MILLER THOMSON LLP  
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**October 1, 2023**

Invoice Number 3930063

Official Committee of Talc Claimants  
 c/o Brown Rudnick LLP  
 Seven Times Square  
 New York, NY 10036  
 United States

Attention: David Molton, Counselor at Law

To Professional Services Rendered in connection with the following matter(s) including:

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

| Date       | Initials | Description   | Hours |
|------------|----------|---|-------|
| 09/01/2023 | JCC      | Correspondence with Susan Sieger-Grimm regarding appeal;  | 0.10  |
| 09/05/2023 | JCC      | Correspondence with Susan Sieger-Grimm, Sunni Beville, Jonathan Massey regarding appeal;              | 0.20  |
| 09/06/2023 | JCC      | Correspondence with Susan Sieger-Grimm regarding appeal;  | 0.10  |
| 09/06/2023 | JCC      | Attend TCC meeting regarding appeal;  | 0.70  |
| 09/07/2023 | GF       | Review Canadian Information Officer motion record regarding potential appeal issues;                  | 0.40  |
| 09/08/2023 | JCC      | Correspondence with Susan Sieger-Grimm, Moshe Maimon, Jonathan Massey, Jeff Lamken re appeal;         | 0.30  |
| 09/11/2023 | MF       | Review Motion Record of Foreign Representative and reporting email to J Carhart in respect of appeal; | 0.40  |
| 09/11/2023 | JCC      | Correspondence with Monica Faheim, Brown Rudnick and Otterbourg regarding appeal;                     | 0.30  |
| 09/11/2023 | JCC      | Correspondence with Dan Stolz, Sunni Beville regarding appeal;  | 0.10  |
| 09/12/2023 | JCC      | Correspondence with Susan Sieger-Grimm regarding  | 0.10  |





**MILLER THOMSON**  
 AVOCATS | LAWYERS

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Invoice 3930063

| Date               | Initials | Description   | Hours       |
|--------------------|----------|---|-------------|
|                    |          | appeal process;   |             |
| 09/13/2023         | JCC      | Correspondence with Susan Sieger-Grimm and Gerard Cicero regarding appeal;  | 0.20        |
| 09/13/2023         | JCC      | Correspondence with Monica Faheim regarding motion in Canadian CCAA proceeding in respect of appeal;                | 0.20        |
| 09/14/2023         | JCC      | Correspondence with Susan Sieger-Grimm, Jonathan Massey, Leigh O'Dell regarding appeal;                             | 0.20        |
| 09/14/2023         | JCC      | Correspondence with Brown Rudnick and Otterbourg regarding motion in Canadian CCAA proceeding in respect of appeal; | 0.10        |
| 09/15/2023         | JCC      | Correspondence with Jon Massage, Michelle Parfitt, Dan Stolz regarding appeal;                                      | 0.20        |
| 09/18/2023         | JCC      | Correspondence with Susan Sieger-Grimm re appeal;   | 0.10        |
| 09/19/2023         | GF       | Appear for TCC at hearing to dismiss Canadian recognition hearing re issues that may affect appeal; report to TCC;  | 1.20        |
| 09/19/2023         | JCC      | Correspondence with Jonathan Massey, Susan Sieger-Grimm, Michael Winograd regarding appeal;                         | 0.20        |
| 09/20/2023         | JCC      | Correspondence with Jonathan Massey, Susan Sieger-Grimm regarding appeal;   | 0.20        |
| 09/20/2023         | JCC      | Attend TCC meeting regarding appeal;  | 0.50        |
| 09/21/2023         | JCC      | Correspondence with Susan Sieger-Grimm, Jonathan Massey regarding appeal;   | 0.20        |
| 09/22/2023         | JCC      | Correspondence with Susan Sieger-Grimm, Saul Burian, Richard Golomb regarding appeal;                               | 0.20        |
| 09/25/2023         | JCC      | Correspondence with Susan Sieger-Grimm regarding appeal;  | 0.20        |
| 09/26/2023         | JCC      | Correspondence with Susan Sieger-Grimm regarding appeal;  | 0.10        |
| 09/27/2023         | JCC      | Attend TCC meeting regarding appeal;  | 0.40        |
| <b>Total Hours</b> |          |   | <b>6.90</b> |



**MILLER THOMSON**  
AVOCATS | LAWYERS

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Invoice 3930063

**Our Fee: 6,302.50**

| <b>TK ID</b> | <b>Initials</b> | <b>Name</b>  | <b>Title</b> | <b>Rate</b> | <b>Hours</b> | <b>Amount</b> |
|--------------|-----------------|--------------|--------------|-------------|--------------|---------------|
| 01208        | GF              | G. Finlayson | Partner      | \$990.00    | 1.60         | \$1,584.00    |
| 00615        | JCC             | J. Carhart   | Partner      | \$925.00    | 4.90         | \$4,532.50    |
| 02853        | MF              | M. Faheim    | Associate    | \$465.00    | 0.40         | \$186.00      |

**Total Amount Due** **\$6,302.50**

E.&O.E.

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**POST-DISMISSAL MONTHLY FEE STATEMENT COVER SHEET FOR**  
**THE PERIOD OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Debtor: LTL Management LLC Applicant: Miller Thomson LLP  
Case No.: 23-12825(MBK) Client: Official Comm of Talc Claimant  
Chapter: 11 Case Filed: April 4, 2023

**SECTION 1**  
**FEE SUMMARY**

X Post-Dismissal Monthly Fee Statement No. 3 or ☐ Final Fee Application

Summary of Amounts Requested for the Period from October 1, 2023 through October 31, 2023  
(the "Third Post-Dismissal Statement Period")

Total Fees: \$ 4,756.50  
Total Disbursements: \$ 0.00  
Minus 20% holdback of Fees: \$ 951.30  
Amount Sought at this Time: \$ 3,805.20

| NAME OF PROFESSIONAL<br>& TITLE | YEAR ADMITTED<br>(Or Years Of<br>Professional Service) | HOURS | RATE     | FEE      |
|---------------------------------|--|-------|----------|----------|
| 1. Gavin Finlayson, Partner     | 2001   | .60   | \$990.00 | 594.00   |
| 2. Jeffrey Carhart, Partner     | 1984   | 4.50  | 925.00   | 4,162.50 |
| 3.                              |  |       |          |          |
| 4.                              |  |       |          |          |
| 5.                              |  |       |          |          |

Fee Totals: \$ 4,756.50  
Disbursements Totals: \$ 0.00  
Total Fee Application \$ 4,756.50



**SECTION II SUMMARY  
OF SERVICES**

| <b>SERVICES RENDERED</b>   | <b>HOURS</b> | <b>FEE</b> |
|--|--------------|------------|
| a) <b>Asset Analysis and Recovery:</b><br>Identification and review of potential assets including causes of action and non-litigation recoveries.  |              |            |
| b) <b>Asset Disposition</b><br>Sales, leases, abandonment and related transaction work.  |              |            |
| c) <b>Avoidance Action Litigation</b><br>Preference and fraudulent transfer litigation.  |              |            |
| d) <b>Business Operations</b><br>Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems.  |              |            |
| e) <b>Case Administration</b><br>Coordination and compliance activities, including preparation of statement of financial affairs, schedules, list of contracts, United States Trustee interim statements and operating reports; contacts with the United States Trustee; general creditor inquiries. |              |            |
| f) <b>Claims Administration and Objections</b><br>Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.  |              |            |
| g) <b>Employee Benefits/Pensions</b><br>Review issues such as severance, retention, 401K coverage and continuance of pension plan.   |              |            |
| h) <b>Fee/Employment Applications</b><br>Preparations of employment and fee applications for self or others; motions to Establish interim procedures.  | 5.1          | \$4,756.50 |
| i) <b>Fee/Employment Objections</b><br>Review of an objections to the employment and fee applications of others.   |              |            |
| j) <b>Financing</b><br>Matters under 361, 363 and 364 including cash collateral and secured clams; loan document analysis.   |              |            |
| k) <b>Litigation</b><br>Other than Avoidance Action Litigation (there should be a separate category established for each major matter).  |              |            |
| l) <b>Meetings of Creditors</b><br>Preparing for and attending the conference of creditors, the 341(a) meeting and other creditors' committee meetings.  |              |            |
| m) <b>Plan and Disclosure Statement</b><br>Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to allowance and objections to allowance of claims.                     |              |            |

| SERVICES RENDERED  | HOURS | FEE        |
|--|-------|------------|
| n) <b>Relief from Stay Proceedings</b><br>Matters relating to termination or continuation of automatic stay under 362.   |       |            |
| o) <b>Accounting/Auditing</b><br>Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.  |       |            |
| p) <b>Business Analysis</b><br>Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.           |       |            |
| q) <b>Corporate Finance</b><br>Review financial aspects of potential mergers, acquisitions and disposition of company or subsidiaries.   |       |            |
| r) <b>Data Analysis</b><br>Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc. |       |            |
| s) <b>Litigation Consulting</b><br>Providing consulting and expert witness services related to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc. |       |            |
| t) <b>Reconstruction Accounting</b><br>Reconstructing books and records from past transactions and bringing accounting current.  |       |            |
| u) <b>Tax Issues</b><br>Analysis of tax issues and preparation of state and federal tax returns.   |       |            |
| v) <b>Valuation</b><br>Appraise or review appraisals of assets.  |       |            |
| w) <b>Travel Time</b>  |       |            |
| <b>SERVICE TOTALS:</b>   | 5.10  | \$4,756.50 |

**SECTION III  
SUMMARY OF DISBURSEMENTS**

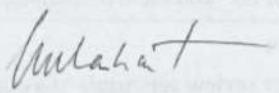
| DISBURSEMENTS  | AMOUNT |
|--|--------|
| a) <b>Filing Fees</b><br>Payable to Clerk of Court.  |        |
| b) <b>Computer Assisted Legal Research</b><br>Westlaw, Lexis and a description of manner calculated. |        |
| c) <b>Pacer Fees</b><br>Payable to the Pacer Service Center for search and/or print.                 |        |
| d) <b>Fax</b><br>Include per page fee charged.   |        |



|   |               |
|---|---------------|
| e) <b>Case Specific Telephone/Conference Call Charges</b><br>Exclusive of overhead charges. |               |
| f) <b>In-house Reproduction Services</b><br>Exclusive of overhead charges.                  |               |
| g) <b>Outside Reproduction Services</b><br>Including scanning services.                     |               |
| h) <b>Other Research</b><br>Title searches, UCC searches, Asset searches, Accurant.         |               |
| i) <b>Court Reporting</b><br>Transcripts.   |               |
| j) <b>Travel</b><br>Mileage, tolls, airfare, parking.                                       |               |
| k) <b>Courier &amp; Express Carriers</b><br>Overnight and personal delivery.                |               |
| l) <b>Postage</b>   |               |
| m) <b>Other (specify)</b>   |               |
| <b>DISBURSEMENTS TOTAL:</b>   | <b>\$0.00</b> |

I certify under penalty of perjury that the above is true.

Date: November 15, 2023

  
\_\_\_\_\_  
Jeffrey C. Carhart, Partner  
Miller Thomson LLP

| UNITED STATES BANKRUPTCY COURT<br>DISTRICT OF NEW JERSEY  |   |
|---|---|
| <b>GENOVA BURNS LLC</b><br>Daniel M. Stolz, Esq.<br>Donald W. Clarke, Esq.<br>Gregory S. Kinoian, Esq.<br><a href="mailto:dstolz@genovaburns.com">dstolz@genovaburns.com</a><br><a href="mailto:dclarke@genovaburns.com">dclarke@genovaburns.com</a><br><a href="mailto:gkinoian@genovaburns.com">gkinoian@genovaburns.com</a><br>110 Allen Road, Suite 304<br>Basking Ridge, NJ 07920<br>Tel: (973) 533-0777<br>Fax: (973) 533-1112<br><i>Local Counsel for the Official<br/>Committee of Talc Claimants</i> | <b>BROWN RUDNICK LLP</b><br>David J. Molton, Esq.<br>Michael S. Winograd, Esq.<br>Susan Sieger-Grimm, Esq.<br>Kenneth J. Aulet, Esq.<br><a href="mailto:dmolton@brownrudnick.com">dmolton@brownrudnick.com</a><br><a href="mailto:mwinograd@brownrudnick.com">mwinograd@brownrudnick.com</a><br><a href="mailto:ssieger-grimm@brownrudnick.com">ssieger-grimm@brownrudnick.com</a><br><a href="mailto:kaulet@brownrudnick.com">kaulet@brownrudnick.com</a><br>Seven Times Square<br>New York, NY 10036<br>Tel: (212) 209-4800<br>Fax: (212) 209-4801<br>And-<br>Jeffrey L. Jonas, Esq.<br>Sunni P. Beville, Esq.<br>Eric R. Goodman, Esq.<br><a href="mailto:jjonas@brownrudnick.com">jjonas@brownrudnick.com</a><br><a href="mailto:sbeville@brownrudnick.com">sbeville@brownrudnick.com</a><br><a href="mailto:egoodman@brownrudnick.com">egoodman@brownrudnick.com</a><br>One Financial Center<br>Boston, MA 02111<br>Tel: (617) 856-8200<br>Fax: (617) 856-8201<br><i>Co-Counsel for the<br/>Official Committee of Talc Claimants</i> |
| <b>OTTERBOURG PC</b><br>Melanie L. Cyganowski, Esq.<br>Jennifer S. Feeney, Esq.<br>Michael R. Maizel, Esq.<br><a href="mailto:mcyganowski@otterbourg.com">mcyganowski@otterbourg.com</a><br><a href="mailto:jfeeney@otterbourg.com">jfeeney@otterbourg.com</a><br><a href="mailto:mmaizel@otterbourg.com">mmaizel@otterbourg.com</a><br>230 Park Avenue<br>New York, NY 10169<br>Tel: (212) 905-3628<br>Fax: (212) 682-6104<br><i>Co-Counsel for the Official<br/>Committee of Talc Claimants</i>             | <b>MASSEY &amp; GAIL LLP</b><br>Jonathan S. Massey, Esq.<br>Rachel S. Morse, Esq.<br><a href="mailto:jmassey@masseygail.com">jmassey@masseygail.com</a><br><a href="mailto:rmorse@masseygail.com">rmorse@masseygail.com</a><br>1000 Maine Ave. SW, Suite 450<br>Washington, DC 20024<br>Tel: (202) 652-4511<br>Fax: (312) 379-0467<br><i>Co-Counsel for the Official Committee of Talc<br/>Claimants</i>  |
| In re:<br>LTL MANAGEMENT, LLC, <sup>1</sup><br><br>Debtor.  | Chapter 11<br><br>Case No.: 23-12825 (MBK)<br><br>Honorable Michael B. Kaplan   |

<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.



**THIRD POST-DISMISSAL MONTHLY FEE STATEMENT OF MILLER THOMSON  
LLP AS SPECIAL CANADIAN COUNSEL TO OFFICIAL COMMITTEE OF  
TALC CLAIMANTS, FOR THE PERIOD  
OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

MILLER THOMSON, LLP ("Miller") submits this Third Post-Dismissal Monthly Fee Statement for Services Rendered and Expenses Incurred as Special Canadian Counsel to the Official Committee of Talc Claimants (the "Statement") for the period commencing October 1, 2023 and ending October 31, 2023 (the "Third Post-Dismissal Statement Period"), pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals entered on May 22, 2023 (the "Interim Compensation Order").

The billing invoices for the Statement Period are annexed hereto as Exhibit "A". These invoices detail the services performed. The fees sought in the within Statement Period is as follows:

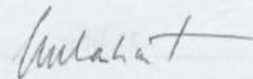
| <b>Fees</b> | <b>Less 20%</b> | <b>Fee Payment Requested</b> | <b>Expense Reimbursement<br/>(100%)</b> |
|-------------|-----------------|------------------------------|---|
| \$4,756.50  | (\$951.30)      | \$3,805.20                   | \$0.00                                  |

WHEREFORE, Miller respectfully requests interim payment of fees for this Statement Period in the sum \$3,805.20, together with expenses of \$0.00, for a total requested interim payment of \$3,805.20, in accordance with the terms of the Interim Compensation Order.

**MILLER THOMSON LLP**  
*Special Canadian Counsel to Official Committee  
of Talc Claimants*

Dated: November 15, 2023

By:



Jeffrey C. Carhart, Partner



**EXHIBIT "A"**



**MILLER THOMSON**  
AVOCATS | LAWYERS

MILLER THOMSON LLP  
SCOTIA PLAZA  
40 KING STREET WEST, SUITE 5800  
P.O. BOX 1011  
TORONTO, ON M5H 3S1  
CANADA

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MILLERTHOMSON.COM

## Account Summary and Remittance Form

**October 31, 2023**

Invoice Number 3934248

Official Committee of Talc Claimants  
c/o Brown Rudnick LLP  
Seven Times Square  
New York, NY 10036  
United States

Attention: David Molton, Counselor at Law

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

**Fees:** **\$4,756.50**

**Total Amount Due** **\$4,756.50**



**MILLER THOMSON**  
AVOCATS | LAWYERS

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**October 31, 2023**

Invoice Number 3934248

Official Committee of Talc Claimants  
c/o Brown Rudnick LLP  
Seven Times Square  
New York, NY 10036  
United States

Attention: David Molton, Counselor at Law

To Professional Services Rendered in connection with the following matter(s) including:

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

| Date       | Initials | Description  | Hours |
|------------|----------|--|-------|
| 10/02/2023 | JCC      | Correspondence with Susan Sieger-Grimm regarding appeal;                                 | 0.10  |
| 10/03/2023 | JCC      | Correspondence with Susan Sieger-Grimm regarding appeal;                                 | 0.10  |
| 10/04/2023 | JCC      | Correspondence with Susan Sieger-Grimm regarding appeal;                                 | 0.10  |
| 10/04/2023 | JCC      | Attend TCC meeting regarding appeal;   | 0.40  |
| 10/05/2023 | JCC      | Correspondence with Susan Sieger-Grimm regarding appeal;                                 | 0.10  |
| 10/06/2023 | JCC      | Correspondence with Susan Sieger-Grimm, David Molton, Michael Winograd regarding appeal; | 0.30  |
| 10/09/2023 | JCC      | Correspondence with Susan Sieger-Grimm regarding appeal;                                 | 0.10  |
| 10/10/2023 | JCC      | Correspondence with Susan Sieger-Grimm, Jonathan Massey, Moshe Maimon regarding appeal;  | 0.20  |
| 10/11/2023 | JCC      | Attend TCC meeting regarding appeal;   | 0.30  |
| 10/11/2023 | JCC      | Correspondence with Susan Sieger-Grimm, Jonathan Massey, Moshe Maimon regarding appeal;  | 0.10  |



**MILLER THOMSON**  
 AVOCATS | LAWYERS

Page 2

Invoice 3934248

| Date               | Initials | Description   | Hours       |
|--------------------|----------|---|-------------|
| 10/12/2023         | JCC      | Correspondence with Susan Sieger-Grimm regarding appeal;  | 0.10        |
| 10/13/2023         | JCC      | Discussion and correspondence with Michael Maisel (Otterbourg), Asim Iqbal, Sunni Beville regarding TCC filing; | 0.40        |
| 10/13/2023         | JCC      | Correspondence with Susan Sieger-Grimm, Jonathan Massey regarding appeal;                                       | 0.20        |
| 10/16/2023         | JCC      | Correspondence with Susan Sieger-Grimm, Jonathan Massey regarding appeal;                                       | 0.20        |
| 10/17/2023         | JCC      | Correspondence with Susan Sieger-Grimm regarding appeal;  | 0.10        |
| 10/18/2023         | JCC      | Attend TCC meeting regarding appeal;  | 0.80        |
| 10/19/2023         | JCC      | Correspondence with Susan Sieger-Grimm regarding appeal;  | 0.10        |
| 10/20/2023         | JCC      | Correspondence with Susan Sieger-Grimm re appeal;   | 0.10        |
| 10/23/2023         | JCC      | Correspondence with Susan Sieger-Grimm regarding appeal;  | 0.10        |
| 10/24/2023         | JCC      | Correspondence with Susan Sieger-Grimm regarding appeal;  | 0.10        |
| 10/25/2023         | JCC      | Correspondence with Susan Sieger-Grimm regarding appeal;  | 0.10        |
| 10/25/2023         | GF       | Review appeal materials re potential Canadian legal issues;   | 0.60        |
| 10/26/2023         | JCC      | Correspondence with Susan Sieger-Grimm regarding appeal;  | 0.10        |
| 10/27/2023         | JCC      | Correspondence with Susan Sieger-Grimm regarding appeal;  | 0.10        |
| 10/30/2023         | JCC      | Correspondence with Susan Sieger-Grimm, Jon Massey regarding appeal;  | 0.10        |
| 10/31/2023         | JCC      | Correspondence with Susan Sieger-Grimm regarding appeal;  | 0.10        |
| <b>Total Hours</b> |          |   | <b>5.10</b> |



**MILLER THOMSON**  
AVOCATS | LAWYERS

Page 3

Invoice 3934248

**Our Fee: 4,756.50**

| TK ID | Initials | Name         | Title   | Rate     | Hours | Amount     |
|-------|----------|--------------|---------|----------|-------|------------|
| 01208 | GF       | G. Finlayson | Partner | \$990.00 | 0.60  | \$594.00   |
| 00615 | JCC      | J. Carhart   | Partner | \$925.00 | 4.50  | \$4,162.50 |

**Total Amount Due** \$4,756.50

E.&O.E.

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**POST-DISMISSAL MONTHLY FEE STATEMENT COVER SHEET FOR  
THE PERIOD NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Debtor: LTL Management LLC Applicant: Miller Thomson LLP  
Case No.: 23-12825(MBK) Client: Official Comm of Talc Claimant  
Chapter: 11 Case Filed: April 4, 2023

**SECTION 1  
FEE SUMMARY**

X Post-Dismissal Monthly Fee Statement No. 4 or ☐ Final Fee Application

Summary of Amounts Requested for the Period from November 1, 2023 through November 30, 2023  
(the "Fourth Post-Dismissal Statement Period")

Total Fees: \$ 1,202.50  
Total Disbursements: \$ 0.00  
Minus 20% holdback of Fees: \$ 240.50  
Amount Sought at this Time: \$ 962.00

| NAME OF PROFESSIONAL<br>& TITLE | YEAR ADMITTED<br>(Or Years Of<br>Professional Service) | HOURS | RATE   | FEE      |
|---------------------------------|--|-------|--------|----------|
| 1. Jeffrey Carhart, Partner     | 1984   | 1.30  | 925.00 | 1,202.50 |
| 2.                              |  |       |        |          |
| 3.                              |  |       |        |          |
| 4.                              |  |       |        |          |

Fee Totals: \$ 1,202.50  
Disbursements Totals: \$ 0.00  
Total Fee Application \$ 1,202.50



**SECTION II SUMMARY  
OF SERVICES**

| <b>SERVICES RENDERED</b>   | <b>HOURS</b> | <b>FEE</b> |
|--|--------------|------------|
| a) <b>Asset Analysis and Recovery:</b><br>Identification and review of potential assets including causes of action and non-litigation recoveries.  |              |            |
| b) <b>Asset Disposition</b><br>Sales, leases, abandonment and related transaction work.  |              |            |
| c) <b>Avoidance Action Litigation</b><br>Preference and fraudulent transfer litigation.  |              |            |
| d) <b>Business Operations</b><br>Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems.  |              |            |
| e) <b>Case Administration</b><br>Coordination and compliance activities, including preparation of statement of financial affairs, schedules, list of contracts, United States Trustee interim statements and operating reports; contacts with the United States Trustee; general creditor inquiries. |              |            |
| f) <b>Claims Administration and Objections</b><br>Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.  |              |            |
| g) <b>Employee Benefits/Pensions</b><br>Review issues such as severance, retention, 401K coverage and continuance of pension plan.   |              |            |
| h) <b>Fee/Employment Applications</b><br>Preparations of employment and fee applications for self or others; motions to Establish interim procedures.  | 1.3          | 1,202.50   |
| i) <b>Fee/Employment Objections</b><br>Review of an objections to the employment and fee applications of others.   |              |            |
| j) <b>Financing</b><br>Matters under 361, 363 and 364 including cash collateral and secured clams; loan document analysis.   |              |            |
| k) <b>Litigation</b><br>Other than Avoidance Action Litigation (there should be a separate category established for each major matter).  |              |            |
| l) <b>Meetings of Creditors</b><br>Preparing for and attending the conference of creditors, the 341(a) meeting and other creditors' committee meetings.  |              |            |
| m) <b>Plan and Disclosure Statement</b><br>Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to allowance and objections to allowance of claims.                     |              |            |

| SERVICES RENDERED  | HOURS | FEE        |
|--|-------|------------|
| n) <b>Relief from Stay Proceedings</b><br>Matters relating to termination or continuation of automatic stay under 362.   |       |            |
| o) <b>Accounting/Auditing</b><br>Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.  |       |            |
| p) <b>Business Analysis</b><br>Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.           |       |            |
| q) <b>Corporate Finance</b><br>Review financial aspects of potential mergers, acquisitions and disposition of company or subsidiaries.   |       |            |
| r) <b>Data Analysis</b><br>Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc. |       |            |
| s) <b>Litigation Consulting</b><br>Providing consulting and expert witness services related to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc. |       |            |
| t) <b>Reconstruction Accounting</b><br>Reconstructing books and records from past transactions and bringing accounting current.  |       |            |
| u) <b>Tax Issues</b><br>Analysis of tax issues and preparation of state and federal tax returns.   |       |            |
| v) <b>Valuation</b><br>Appraise or review appraisals of assets.  |       |            |
| w) <b>Travel Time</b>  |       |            |
| <b>SERVICE TOTALS:</b>   | 1.30  | \$1,202.50 |

### SECTION III SUMMARY OF DISBURSEMENTS

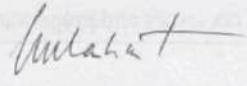
| DISBURSEMENTS  | AMOUNT |
|--|--------|
| a) <b>Filing Fees</b><br>Payable to Clerk of Court.  |        |
| b) <b>Computer Assisted Legal Research</b><br>Westlaw, Lexis and a description of manner calculated. |        |
| c) <b>Pacer Fees</b><br>Payable to the Pacer Service Center for search and/or print.                 |        |
| d) <b>Fax</b><br>Include per page fee charged.   |        |



|   |               |
|---|---------------|
| e) <b>Case Specific Telephone/Conference Call Charges</b><br>Exclusive of overhead charges. |               |
| f) <b>In-house Reproduction Services</b><br>Exclusive of overhead charges.                  |               |
| g) <b>Outside Reproduction Services</b><br>Including scanning services.                     |               |
| h) <b>Other Research</b><br>Title searches, UCC searches, Asset searches, Accurant.         |               |
| i) <b>Court Reporting</b><br>Transcripts.   |               |
| j) <b>Travel</b><br>Mileage, tolls, airfare, parking.                                       |               |
| k) <b>Courier &amp; Express Carriers</b><br>Overnight and personal delivery.                |               |
| l) <b>Postage</b>   |               |
| m) <b>Other (specify)</b>   |               |
| <b>DISBURSEMENTS TOTAL:</b>   | <b>\$0.00</b> |

I certify under penalty of perjury that the above is true.

Date: December 18, 2023

  
\_\_\_\_\_  
Jeffrey C. Carhart, Partner  
Miller Thomson LLP

| UNITED STATES BANKRUPTCY COURT<br>DISTRICT OF NEW JERSEY   |   |
|--|---|
| <b>GENOVA BURNS LLC</b><br>Daniel M. Stolz, Esq.<br>Donald W. Clarke, Esq.<br>Gregory S. Kionoian, Esq.<br><a href="mailto:dstolz@genovaburns.com">dstolz@genovaburns.com</a><br><a href="mailto:dclarke@genovaburns.com">dclarke@genovaburns.com</a><br><a href="mailto:gkionoian@genovaburns.com">gkionoian@genovaburns.com</a><br>110 Allen Road, Suite 304<br>Basking Ridge, NJ 07920<br>Tel: (973) 533-0777<br>Fax: (973) 533-1112<br><i>Local Counsel for the Official<br/>Committee of Talc Claimants</i> | <b>BROWN RUDNICK LLP</b><br>David J. Molton, Esq.<br>Michael S. Winograd, Esq.<br>Susan Sieger-Grimm, Esq.<br>Kenneth J. Aulet, Esq.<br><a href="mailto:dmolton@brownrudnick.com">dmolton@brownrudnick.com</a><br><a href="mailto:mwinograd@brownrudnick.com">mwinograd@brownrudnick.com</a><br><a href="mailto:ssieger-grimm@brownrudnick.com">ssieger-grimm@brownrudnick.com</a><br><a href="mailto:kaulet@brownrudnick.com">kaulet@brownrudnick.com</a><br>Seven Times Square<br>New York, NY 10036<br>Tel: (212) 209-4800<br>Fax: (212) 209-4801<br>And-<br>Jeffrey L. Jonas, Esq.<br>Sunni P. Beville, Esq.<br>Eric R. Goodman, Esq.<br><a href="mailto:jjonas@brownrudnick.com">jjonas@brownrudnick.com</a><br><a href="mailto:sbeville@brownrudnick.com">sbeville@brownrudnick.com</a><br><a href="mailto:egoodman@brownrudnick.com">egoodman@brownrudnick.com</a><br>One Financial Center<br>Boston, MA 02111<br>Tel: (617) 856-8200<br>Fax: (617) 856-8201<br><i>Co-Counsel for the<br/>Official Committee of Talc Claimants</i> |
| <b>OTTERBOURG PC</b><br>Melanie L. Cyganowski, Esq.<br>Jennifer S. Feeney, Esq.<br>Michael R. Maizel, Esq.<br><a href="mailto:mcyganowski@otterbourg.com">mcyganowski@otterbourg.com</a><br><a href="mailto:jfeeney@otterbourg.com">jfeeney@otterbourg.com</a><br><a href="mailto:mmaizel@otterbourg.com">mmaizel@otterbourg.com</a><br>230 Park Avenue<br>New York, NY 10169<br>Tel: (212) 905-3628<br>Fax: (212) 682-6104<br><i>Co-Counsel for the Official<br/>Committee of Talc Claimants</i>                | <b>MASSEY &amp; GAIL LLP</b><br>Jonathan S. Massey, Esq.<br>Rachel S. Morse, Esq.<br><a href="mailto:jmassey@masseygail.com">jmassey@masseygail.com</a><br><a href="mailto:rmorse@masseygail.com">rmorse@masseygail.com</a><br>1000 Maine Ave. SW, Suite 450<br>Washington, DC 20024<br>Tel: (202) 652-4511<br>Fax: (312) 379-0467<br><i>Co-Counsel for the Official Committee of Talc<br/>Claimants</i>  |
| In re:<br>LTL MANAGEMENT, LLC, <sup>1</sup><br><br>Debtor.   | Chapter 11<br><br>Case No.: 23-12825 (MBK)<br><br>Honorable Michael B. Kaplan   |

<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.



**FOURTH POST-DISMISSAL MONTHLY FEE STATEMENT OF MILLER THOMSON  
LLP AS SPECIAL CANADIAN COUNSEL TO OFFICIAL COMMITTEE OF  
TALC CLAIMANTS, FOR THE PERIOD  
NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

MILLER THOMSON, LLP ("Miller") submits this Fourth Post-Dismissal Monthly Fee Statement for Services Rendered and Expenses Incurred as Special Canadian Counsel to the Official Committee of Talc Claimants (the "Statement") for the period commencing November 1, 2023 and ending November 30, 2023 (the "Fourth Post-Dismissal Statement Period"), pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals entered on May 22, 2023 (the "Interim Compensation Order").

The billing invoices for the Statement Period are annexed hereto as Exhibit "A". These invoices detail the services performed. The fees sought in the within Statement Period is as follows:

| Fees       | Less 20%   | Fee Payment Requested | Expense Reimbursement<br>(100%) |
|------------|------------|-----------------------|---------------------------------|
| \$1,202.50 | (\$240.50) | \$962.00              | \$0.00                          |

WHEREFORE, Miller respectfully requests interim payment of fees for this Statement Period in the sum \$962.00, together with expenses of \$0.00, for a total requested interim payment of \$962.00, in accordance with the terms of the Interim Compensation Order.

**MILLER THOMSON LLP**  
*Special Canadian Counsel to Official Committee  
of Talc Claimants*

Dated: December 15, 2023

By: 

Jeffrey C. Carhart, Partner  
MillerThomson LLP

**Exhibit "A"**



**MILLER THOMSON**  
AVOCATS | LAWYERS

MILLER THOMSON LLP  
SCOTIA PLAZA  
40 KING STREET WEST, SUITE 5800  
P.O. BOX 1011  
TORONTO, ON M5H 3S1  
CANADA

T 416.595.8500  
F 416.595.8695

MILLERTHOMSON.COM

## Account Summary and Remittance Form

**November 30, 2023**

Invoice Number 3942728

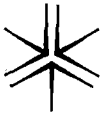
Official Committee of Talc Claimants  
c/o Brown Rudnick LLP  
Seven Times Square  
New York, NY 10036  
United States

Attention: David Molton, Counselor at Law

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

**Fees:** **\$1,202.50**

**Total Amount Due** **\$1,202.50**



**MILLER THOMSON**  
AVOCATS | LAWYERS

MILLER THOMSON LLP  
SCOTIA PLAZA  
40 KING STREET WEST, SUITE 5800  
P.O. BOX 1011  
TORONTO, ON M5H 3S1  
CANADA

T 416.595.8500  
F 416.595.8695

MILLERTHOMSON.COM

**November 30, 2023**

Invoice Number 3942728

Official Committee of Talc Claimants  
c/o Brown Rudnick LLP  
Seven Times Square  
New York, NY 10036  
United States

Attention: David Molton, Counselor at Law

To Professional Services Rendered in connection with the following matter(s) including:

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

| Date               | Initials | Description                          | Hours       |
|--------------------|----------|--------------------------------------|-------------|
| 11/01/2023         | JCC      | Attend TCC Meeting regarding appeal; | 0.20        |
| 11/08/2023         | JCC      | Attend TCC meeting regarding appeal; | 0.40        |
| 11/15/2023         | JCC      | Attend TCC meeting regarding appeal; | 0.20        |
| 11/29/2023         | JCC      | Attend TCC meeting regarding appeal; | 0.50        |
| <b>Total Hours</b> |          |                                      | <b>1.30</b> |

**Our Fee:** **1,202.50**

| TK ID | Initials | Name       | Title   | Rate     | Hours | Amount     |
|-------|----------|------------|---------|----------|-------|------------|
| 00615 | JCC      | J. Carhart | Partner | \$925.00 | 1.30  | \$1,202.50 |

**Total Amount Due** **\$1,202.50**

E.&O.E.



UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**POST-DISMISSAL MONTHLY FEE STATEMENT COVER SHEET FOR**  
**THE PERIOD DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023**

Debtor: LTL Management LLC Applicant: Miller Thomson LLP  
Case No.: 23-12825(MBK) Client: Official Comm of Talc Claimant  
Chapter: 11 Case Filed: April 4, 2023

**SECTION 1**  
**FEE SUMMARY**

X Post-Dismissal Monthly Fee Statement No. 5 or ☐ Final Fee Application

Summary of Amounts Requested for the Period from December 1, 2023 through December 31, 2023  
(the "Fifth Post-Dismissal Statement Period")

Total Fees: \$ 647.50  
Total Disbursements: \$ 0.00  
Minus 20% holdback of Fees: \$ 129.50  
Amount Sought at this Time: \$ 518.00

| NAME OF PROFESSIONAL<br>& TITLE | YEAR ADMITTED<br>(Or Years Of<br>Professional Service) | HOURS | RATE   | FEE    |
|---------------------------------|--|-------|--------|--------|
| 1. Jeffrey Carhart, Partner     | 1984   | .70   | 925.00 | 647.50 |
| 2.                              |  |       |        |        |
| 3.                              |  |       |        |        |
| 4.                              |  |       |        |        |

Fee Totals: \$ 647.50  
Disbursements Totals: \$ 0.00  
Total Fee Application \$ 647.50

**SECTION II SUMMARY  
OF SERVICES**

| <b>SERVICES RENDERED</b>   | <b>HOURS</b> | <b>FEE</b> |
|--|--------------|------------|
| a) <b>Asset Analysis and Recovery:</b><br>Identification and review of potential assets including causes of action and non-litigation recoveries.  |              |            |
| b) <b>Asset Disposition</b><br>Sales, leases, abandonment and related transaction work.  |              |            |
| c) <b>Avoidance Action Litigation</b><br>Preference and fraudulent transfer litigation.  |              |            |
| d) <b>Business Operations</b><br>Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems.  |              |            |
| e) <b>Case Administration</b><br>Coordination and compliance activities, including preparation of statement of financial affairs, schedules, list of contracts, United States Trustee interim statements and operating reports; contacts with the United States Trustee; general creditor inquiries. |              |            |
| f) <b>Claims Administration and Objections</b><br>Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.  |              |            |
| g) <b>Employee Benefits/Pensions</b><br>Review issues such as severance, retention, 401K coverage and continuance of pension plan.   |              |            |
| h) <b>Fee/Employment Applications</b><br>Preparations of employment and fee applications for self or others; motions to Establish interim procedures.  | 0.7          | 647.50     |
| i) <b>Fee/Employment Objections</b><br>Review of an objections to the employment and fee applications of others.   |              |            |
| j) <b>Financing</b><br>Matters under 361, 363 and 364 including cash collateral and secured clams; loan document analysis.   |              |            |
| k) <b>Litigation</b><br>Other than Avoidance Action Litigation (there should be a separate category established for each major matter).  |              |            |
| l) <b>Meetings of Creditors</b><br>Preparing for and attending the conference of creditors, the 341(a) meeting and other creditors' committee meetings.  |              |            |
| m) <b>Plan and Disclosure Statement</b><br>Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to allowance and objections to allowance of claims.                     |              |            |



| SERVICES RENDERED  | HOURS | FEE      |
|--|-------|----------|
| n) <b>Relief from Stay Proceedings</b><br>Matters relating to termination or continuation of automatic stay under 362.   |       |          |
| o) <b>Accounting/Auditing</b><br>Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.  |       |          |
| p) <b>Business Analysis</b><br>Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.           |       |          |
| q) <b>Corporate Finance</b><br>Review financial aspects of potential mergers, acquisitions and disposition of company or subsidiaries.   |       |          |
| r) <b>Data Analysis</b><br>Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc. |       |          |
| s) <b>Litigation Consulting</b><br>Providing consulting and expert witness services related to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc. |       |          |
| t) <b>Reconstruction Accounting</b><br>Reconstructing books and records from past transactions and brining accounting current.   |       |          |
| u) <b>Tax Issues</b><br>Analysis of tax issues and preparation of state and federal tax returns.   |       |          |
| v) <b>Valuation</b><br>Appraise or review appraisals of assets.  |       |          |
| w) <b>Travel Time</b>  |       |          |
| <b>SERVICE TOTALS:</b>   | .70   | \$647.50 |

**SECTION III  
SUMMARY OF DISBURSEMENTS**

| DISBURSEMENTS  | AMOUNT |
|--|--------|
| a) <b>Filing Fees</b><br>Payable to Clerk of Court.  |        |
| b) <b>Computer Assisted Legal Research</b><br>Westlaw, Lexis and a description of manner calculated. |        |
| c) <b>Pacer Fees</b><br>Payable to the Pacer Service Center for search and/or print.                 |        |
| d) <b>Fax</b><br>Include per page fee charged.   |        |

|   |               |
|---|---------------|
| e) <b>Case Specific Telephone/Conference Call Charges</b><br>Exclusive of overhead charges. |               |
| f) <b>In-house Reproduction Services</b><br>Exclusive of overhead charges.                  |               |
| g) <b>Outside Reproduction Services</b><br>Including scanning services.                     |               |
| h) <b>Other Research</b><br>Title searches, UCC searches, Asset searches, Accurint.         |               |
| i) <b>Court Reporting</b><br>Transcripts.   |               |
| j) <b>Travel</b><br>Mileage, tolls, airfare, parking.                                       |               |
| k) <b>Courier &amp; Express Carriers</b><br>Overnight and personal delivery.                |               |
| l) <b>Postage</b>   |               |
| m) <b>Other (specify)</b>   |               |
| <b>DISBURSEMENTS TOTAL:</b>   | <b>\$0.00</b> |

I certify under penalty of perjury that the above is true.

Date: January 17, 2023

  
\_\_\_\_\_  
Jeffrey C. Carhart, Partner  
Miller Thomson LLP



| UNITED STATES BANKRUPTCY COURT<br>DISTRICT OF NEW JERSEY   |   |
|--|---|
| <b>GENOVA BURNS LLC</b><br>Daniel M. Stolz, Esq.<br>Donald W. Clarke, Esq.<br>Gregory S. Kionoian, Esq.<br><a href="mailto:dstolz@genovaburns.com">dstolz@genovaburns.com</a><br><a href="mailto:dclarke@genovaburns.com">dclarke@genovaburns.com</a><br><a href="mailto:gkionoian@genovaburns.com">gkionoian@genovaburns.com</a><br>110 Allen Road, Suite 304<br>Basking Ridge, NJ 07920<br>Tel: (973) 533-0777<br>Fax: (973) 533-1112<br><i>Local Counsel for the Official<br/>Committee of Talc Claimants</i> | <b>BROWN RUDNICK LLP</b><br>David J. Molton, Esq.<br>Michael S. Winograd, Esq.<br>Susan Sieger-Grimm, Esq.<br>Kenneth J. Aulet, Esq.<br><a href="mailto:dmolton@brownrudnick.com">dmolton@brownrudnick.com</a><br><a href="mailto:mwinograd@brownrudnick.com">mwinograd@brownrudnick.com</a><br><a href="mailto:ssieger-grimm@brownrudnick.com">ssieger-grimm@brownrudnick.com</a><br><a href="mailto:kaulet@brownrudnick.com">kaulet@brownrudnick.com</a><br>Seven Times Square<br>New York, NY 10036<br>Tel: (212) 209-4800<br>Fax: (212) 209-4801<br>And-<br>Jeffrey L. Jonas, Esq.<br>Sunni P. Beville, Esq.<br>Eric R. Goodman, Esq.<br><a href="mailto:jjonas@brownrudnick.com">jjonas@brownrudnick.com</a><br><a href="mailto:sbeville@brownrudnick.com">sbeville@brownrudnick.com</a><br><a href="mailto:egoodman@brownrudnick.com">egoodman@brownrudnick.com</a><br>One Financial Center<br>Boston, MA 02111<br>Tel: (617) 856-8200<br>Fax: (617) 856-8201<br><i>Co-Counsel for the<br/>Official Committee of Talc Claimants</i> |
| <b>OTTERBOURG PC</b><br>Melanie L. Cyganowski, Esq.<br>Jennifer S. Feeney, Esq.<br>Michael R. Maizel, Esq.<br><a href="mailto:mcyanowski@otterbourg.com">mcyanowski@otterbourg.com</a><br><a href="mailto:jfeeney@otterbourg.com">jfeeney@otterbourg.com</a><br><a href="mailto:mmaizel@otterbourg.com">mmaizel@otterbourg.com</a><br>230 Park Avenue<br>New York, NY 10169<br>Tel: (212) 905-3628<br>Fax: (212) 682-6104<br><i>Co-Counsel for the Official<br/>Committee of Talc Claimants</i>                  | <b>MASSEY &amp; GAIL LLP</b><br>Jonathan S. Massey, Esq.<br>Rachel S. Morse, Esq.<br><a href="mailto:jmassey@masseygail.com">jmassey@masseygail.com</a><br><a href="mailto:rmorse@masseygail.com">rmorse@masseygail.com</a><br>1000 Maine Ave. SW, Suite 450<br>Washington, DC 20024<br>Tel: (202) 652-4511<br>Fax: (312) 379-0467<br><i>Co-Counsel for the Official Committee of Talc<br/>Claimants</i>  |
| In re:<br>LTL MANAGEMENT, LLC, <sup>1</sup><br><br>Debtor.   | Chapter 11<br><br>Case No.: 23-12825 (MBK)<br><br>Honorable Michael B. Kaplan   |

<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.



**FIFTH POST-DISMISSAL MONTHLY FEE STATEMENT OF MILLER THOMSON  
LLP AS SPECIAL CANADIAN COUNSEL TO OFFICIAL COMMITTEE OF  
TALC CLAIMANTS, FOR THE PERIOD  
DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023**

MILLER THOMSON, LLP (“Miller”) submits this Fifth Post-Dismissal Monthly Fee Statement for Services Rendered and Expenses Incurred as Special Canadian Counsel to the Official Committee of Talc Claimants (the “Statement”) for the period commencing December 1, 2023 and ending December 31, 2023 (the “Fifth Post-Dismissal Statement Period”), pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals entered on May 22, 2023 (the “Interim Compensation Order”).

The billing invoices for the Statement Period are annexed hereto as Exhibit “A”. These invoices detail the services performed. The fees sought in the within Statement Period is as follows:

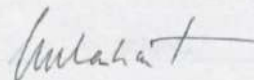
| <b>Fees</b> | <b>Less 20%</b> | <b>Fee Payment Requested</b> | <b>Expense Reimbursement<br/>(100%)</b> |
|-------------|-----------------|------------------------------|---|
| \$647.50    | (\$129.50)      | \$518.00                     | \$0.00                                  |

WHEREFORE, Miller respectfully requests interim payment of fees for this Statement Period in the sum \$518.00, together with expenses of \$0.00, for a total requested interim payment of \$518.00, in accordance with the terms of the Interim Compensation Order.

**MILLER THOMSON LLP**  
*Special Canadian Counsel to Official Committee  
of Talc Claimants*

Dated: January 12, 2024

By:



---

Jeffrey C. Carhart, Partner  
Miller Thomson LLP

**Exhibit "A"**



**MILLER THOMSON**  
AVOCATS | LAWYERS

MILLER THOMSON LLP  
SCOTIA PLAZA  
40 KING STREET WEST, SUITE 5800  
P.O. BOX 1011  
TORONTO, ON M5H 3S1  
CANADA

T 416.595.8500  
F 416.595.8695

MILLERTHOMSON.COM

## Account Summary and Remittance Form

**December 31, 2023**

Invoice Number 3954135

Official Committee of Talc Claimants  
c/o Brown Rudnick LLP  
Seven Times Square  
New York, NY 10036  
United States

Attention: David Molton, Counselor at Law

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

**Fees:** **\$647.50**

**Total Amount Due** **\$647.50**



**MILLER THOMSON**  
 AVOCATS | LAWYERS

MILLER THOMSON LLP  
 SCOTIA PLAZA  
 40 KING STREET WEST, SUITE 5800  
 P.O. BOX 1011  
 TORONTO, ON M5H 3S1  
 CANADA

T 416.595.8500  
 F 416.595.8695

MILLERTHOMSON.COM

**December 31, 2023**

Invoice Number 3954135

Official Committee of Talc Claimants  
 c/o Brown Rudnick LLP  
 Seven Times Square  
 New York, NY 10036  
 United States

Attention: David Molton, Counselor at Law

To Professional Services Rendered in connection with the following matter(s) including:

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

| Date               | Initials | Description                          | Hours       |
|--------------------|----------|--------------------------------------|-------------|
| 12/06/2023         | JCC      | Attend TCC meeting regarding appeal; | 0.30        |
| 12/13/2023         | JCC      | Attend TCC meeting regarding appeal; | 0.40        |
| <b>Total Hours</b> |          |                                      | <b>0.70</b> |

**Our Fee: 647.50**

| TK ID | Initials | Name       | Title   | Rate     | Hours | Amount   |
|-------|----------|------------|---------|----------|-------|----------|
| 00615 | JCC      | J. Carhart | Partner | \$925.00 | 0.70  | \$647.50 |

**Total Amount Due \$647.50**

E.&O.E.



UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**POST-DISMISSAL MONTHLY FEE STATEMENT COVER SHEET FOR**  
**THE PERIOD JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

Debtor: LTL Management LLC Applicant: Miller Thomson LLP  
Case No.: 23-12825(MBK) Client: Official Comm of Talc Claimant  
Chapter: 11 Case Filed: April 4, 2023

**SECTION 1**  
**FEE SUMMARY**

X Post-Dismissal Monthly Fee Statement No. 6 or ☐ Final Fee Application

Summary of Amounts Requested for the Period from January 1, 2024 through January 31, 2024  
(the "Sixth Post-Dismissal Statement Period")

Total Fees: \$ 1,447.50  
Total Disbursements: \$ 0.00  
Minus 20% holdback of Fees: \$ 289.50  
Amount Sought at this Time: \$ 1,158.00

| NAME OF PROFESSIONAL<br>& TITLE | YEAR ADMITTED<br>(Or Years Of<br>Professional Service) | HOURS | RATE   | FEE      |
|---------------------------------|--|-------|--------|----------|
| 1. Jeffrey Carhart, Partner     | 1984   | 1.50  | 965.00 | 1,447.50 |
| 2.                              |  |       |        |          |
| 3.                              |  |       |        |          |
| 4.                              |  |       |        |          |

Fee Totals: \$ 1,447.50  
Disbursements Totals: \$ 0.00  
Total Fee Application \$ 1,447.50



**SECTION II SUMMARY  
OF SERVICES**

| <b>SERVICES RENDERED</b>   | <b>HOURS</b> | <b>FEE</b> |
|--|--------------|------------|
| a) <b>Asset Analysis and Recovery:</b><br>Identification and review of potential assets including causes of action and non-litigation recoveries.  |              |            |
| b) <b>Asset Disposition</b><br>Sales, leases, abandonment and related transaction work.  |              |            |
| c) <b>Avoidance Action Litigation</b><br>Preference and fraudulent transfer litigation.  |              |            |
| d) <b>Business Operations</b><br>Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems.  |              |            |
| e) <b>Case Administration</b><br>Coordination and compliance activities, including preparation of statement of financial affairs, schedules, list of contracts, United States Trustee interim statements and operating reports; contacts with the United States Trustee; general creditor inquiries. |              |            |
| f) <b>Claims Administration and Objections</b><br>Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.  |              |            |
| g) <b>Employee Benefits/Pensions</b><br>Review issues such as severance, retention, 401K coverage and continuance of pension plan.   |              |            |
| h) <b>Fee/Employment Applications</b><br>Preparations of employment and fee applications for self or others; motions to Establish interim procedures.  | 1.5          | 1,447.50   |
| i) <b>Fee/Employment Objections</b><br>Review of an objections to the employment and fee applications of others.   |              |            |
| j) <b>Financing</b><br>Matters under 361, 363 and 364 including cash collateral and secured clams; loan document analysis.   |              |            |
| k) <b>Litigation</b><br>Other than Avoidance Action Litigation (there should be a separate category established for each major matter).  |              |            |
| l) <b>Meetings of Creditors</b><br>Preparing for and attending the conference of creditors, the 341(a) meeting and other creditors' committee meetings.  |              |            |
| m) <b>Plan and Disclosure Statement</b><br>Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to allowance and objections to allowance of claims.                     |              |            |

| SERVICES RENDERED  | HOURS | FEE        |
|--|-------|------------|
| n) <b>Relief from Stay Proceedings</b><br>Matters relating to termination or continuation of automatic stay under 362.   |       |            |
| o) <b>Accounting/Auditing</b><br>Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.  |       |            |
| p) <b>Business Analysis</b><br>Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.           |       |            |
| q) <b>Corporate Finance</b><br>Review financial aspects of potential mergers, acquisitions and disposition of company or subsidiaries.   |       |            |
| r) <b>Data Analysis</b><br>Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc. |       |            |
| s) <b>Litigation Consulting</b><br>Providing consulting and expert witness services related to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc. |       |            |
| t) <b>Reconstruction Accounting</b><br>Reconstructing books and records from past transactions and bringing accounting current.  |       |            |
| u) <b>Tax Issues</b><br>Analysis of tax issues and preparation of state and federal tax returns.   |       |            |
| v) <b>Valuation</b><br>Appraise or review appraisals of assets.  |       |            |
| w) <b>Travel Time</b>  |       |            |
| <b>SERVICE TOTALS:</b>   | 1.50  | \$1,447.50 |

### SECTION III SUMMARY OF DISBURSEMENTS

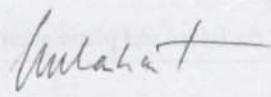
| DISBURSEMENTS  | AMOUNT |
|--|--------|
| a) <b>Filing Fees</b><br>Payable to Clerk of Court.  |        |
| b) <b>Computer Assisted Legal Research</b><br>Westlaw, Lexis and a description of manner calculated. |        |
| c) <b>Pacer Fees</b><br>Payable to the Pacer Service Center for search and/or print.                 |        |
| d) <b>Fax</b><br>Include per page fee charged.   |        |



|   |        |
|---|--------|
| e) <b>Case Specific Telephone/Conference Call Charges</b><br>Exclusive of overhead charges. |        |
| f) <b>In-house Reproduction Services</b><br>Exclusive of overhead charges.                  |        |
| g) <b>Outside Reproduction Services</b><br>Including scanning services.                     |        |
| h) <b>Other Research</b><br>Title searches, UCC searches, Asset searches, Accurant.         |        |
| i) <b>Court Reporting</b><br>Transcripts.   |        |
| j) <b>Travel</b><br>Mileage, tolls, airfare, parking.                                       |        |
| k) <b>Courier &amp; Express Carriers</b><br>Overnight and personal delivery.                |        |
| l) <b>Postage</b>   |        |
| m) <b>Other (specify)</b>   |        |
| <b>DISBURSEMENTS TOTAL:</b>   | \$0.00 |

I certify under penalty of perjury that the above is true.

Date: February 15, 2024

  
\_\_\_\_\_  
Jeffrey C. Carhart, Partner  
Miller Thomson, LLP

| UNITED STATES BANKRUPTCY COURT<br>DISTRICT OF NEW JERSEY  |   |
|---|---|
| <b>GENOVA BURNS LLC</b><br>Daniel M. Stolz, Esq.<br>Donald W. Clarke, Esq.<br>Gregory S. Kinoian, Esq.<br><a href="mailto:dstolz@genovaburns.com">dstolz@genovaburns.com</a><br><a href="mailto:dclarke@genovaburns.com">dclarke@genovaburns.com</a><br><a href="mailto:gkinoian@genovaburns.com">gkinoian@genovaburns.com</a><br>110 Allen Road, Suite 304<br>Basking Ridge, NJ 07920<br>Tel: (973) 533-0777<br>Fax: (973) 533-1112<br><i>Local Counsel for the Official<br/>Committee of Talc Claimants</i> | <b>BROWN RUDNICK LLP</b><br>David J. Molton, Esq.<br>Michael S. Winograd, Esq.<br>Susan Sieger-Grimm, Esq.<br>Kenneth J. Aulet, Esq.<br><a href="mailto:dmolton@brownrudnick.com">dmolton@brownrudnick.com</a><br><a href="mailto:mwinograd@brownrudnick.com">mwinograd@brownrudnick.com</a><br><a href="mailto:ssieger-grimm@brownrudnick.com">ssieger-grimm@brownrudnick.com</a><br><a href="mailto:kaulet@brownrudnick.com">kaulet@brownrudnick.com</a><br>Seven Times Square<br>New York, NY 10036<br>Tel: (212) 209-4800<br>Fax: (212) 209-4801<br>And-<br>Jeffrey L. Jonas, Esq.<br>Sunni P. Beville, Esq.<br>Eric R. Goodman, Esq.<br><a href="mailto:jjonas@brownrudnick.com">jjonas@brownrudnick.com</a><br><a href="mailto:sbeville@brownrudnick.com">sbeville@brownrudnick.com</a><br><a href="mailto:egoodman@brownrudnick.com">egoodman@brownrudnick.com</a><br>One Financial Center<br>Boston, MA 02111<br>Tel: (617) 856-8200<br>Fax: (617) 856-8201<br><i>Co-Counsel for the<br/>Official Committee of Talc Claimants</i> |
| <b>OTTERBOURG PC</b><br>Melanie L. Cyganowski, Esq.<br>Jennifer S. Feeney, Esq.<br>Michael R. Maizel, Esq.<br><a href="mailto:mcyganowski@otterbourg.com">mcyganowski@otterbourg.com</a><br><a href="mailto:jfeeney@otterbourg.com">jfeeney@otterbourg.com</a><br><a href="mailto:mmaizel@otterbourg.com">mmaizel@otterbourg.com</a><br>230 Park Avenue<br>New York, NY 10169<br>Tel: (212) 905-3628<br>Fax: (212) 682-6104<br><i>Co-Counsel for the Official<br/>Committee of Talc Claimants</i>             | <b>MASSEY &amp; GAIL LLP</b><br>Jonathan S. Massey, Esq.<br>Rachel S. Morse, Esq.<br><a href="mailto:jmassey@masseygail.com">jmassey@masseygail.com</a><br><a href="mailto:rmorse@masseygail.com">rmorse@masseygail.com</a><br>1000 Maine Ave. SW, Suite 450<br>Washington, DC 20024<br>Tel: (202) 652-4511<br>Fax: (312) 379-0467<br><i>Co-Counsel for the Official Committee of Talc<br/>Claimants</i>  |
| In re:<br>LTL MANAGEMENT, LLC, <sup>1</sup><br><br>Debtor.  | Chapter 11<br><br>Case No.: 23-12825 (MBK)<br><br>Honorable Michael B. Kaplan   |

<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.



**SIXTH POST-DISMISSAL MONTHLY FEE STATEMENT OF MILLER THOMSON  
LLP AS SPECIAL CANADIAN COUNSEL TO OFFICIAL COMMITTEE OF  
TALC CLAIMANTS, FOR THE PERIOD  
JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

MILLER THOMSON, LLP (“Miller”) submits this Sixth Post-Dismissal Monthly Fee Statement for Services Rendered and Expenses Incurred as Special Canadian Counsel to the Official Committee of Talc Claimants (the “Statement”) for the period commencing January 1, 2024 and ending January 31, 2024 (the “Sixth Post-Dismissal Statement Period”), pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals entered on May 22, 2023 (the “Interim Compensation Order”).

The billing invoices for the Statement Period are annexed hereto as Exhibit “A”. These invoices detail the services performed. The fees sought in the within Statement Period is as follows:

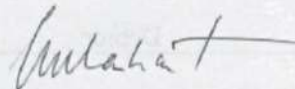
| <b>Fees</b> | <b>Less 20%</b> | <b>Fee Payment Requested</b> | <b>Expense Reimbursement<br/>(100%)</b> |
|-------------|-----------------|------------------------------|---|
| \$1,447.50  | (\$289.50)      | \$1,158.00                   | \$0.00                                  |

WHEREFORE, Miller respectfully requests interim payment of fees for this Statement Period in the sum \$1,158.00, together with expenses of \$0.00, for a total requested interim payment of \$1,158.00, in accordance with the terms of the Interim Compensation Order.

**MILLER THOMSON LLP**  
*Special Canadian Counsel to Official Committee  
of Talc Claimants*

Dated: February 15, 2024

By:



---

Jeffrey C. Carhart, Partner

EXHIBIT "A"



**MILLER THOMSON**  
AVOCATS | LAWYERS

MILLER THOMSON LLP  
SCOTIA PLAZA  
40 KING STREET WEST, SUITE 5800  
P.O. BOX 1011  
TORONTO, ON M5H 3S1  
CANADA

T 416.595.8500  
F 416.595.8695

MILLERTHOMSON.COM

## Account Summary and Remittance Form

**January 31, 2024**

Invoice Number 3970177

Official Committee of Talc Claimants  
c/o Brown Rudnick LLP  
Seven Times Square  
New York, NY 10036  
United States

Attention: David Molton, Counselor at Law

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

|                         |                   |
|-------------------------|-------------------|
| <b>Fees:</b>            | <b>\$1,447.50</b> |
| <b>Total Amount Due</b> | <b>\$1,447.50</b> |





**MILLER THOMSON**  
AVOCATS | LAWYERS

MILLER THOMSON LLP  
SCOTIA PLAZA  
40 KING STREET WEST, SUITE 5800  
P.O. BOX 1011  
TORONTO, ON M5H 3S1  
CANADA

T 416.595.8500  
F 416.595.8695

MILLERTHOMSON.COM

**January 31, 2024**

Invoice Number 3970177

Official Committee of Talc Claimants  
c/o Brown Rudnick LLP  
Seven Times Square  
New York, NY 10036  
United States

Attention: David Molton, Counselor at Law

To Professional Services Rendered in connection with the following matter(s) including:

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

| Date               | Initials | Description                          | Hours       |
|--------------------|----------|--------------------------------------|-------------|
| 01/03/2024         | JCC      | Attend TCC Meeting regarding appeal; | 0.80        |
| 01/10/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.20        |
| 01/17/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.10        |
| 01/24/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.10        |
| 01/31/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.30        |
| <b>Total Hours</b> |          |                                      | <b>1.50</b> |

**Our Fee: 1,447.50**

| TK ID | Initials | Name       | Title   | Rate     | Hours | Amount     |
|-------|----------|------------|---------|----------|-------|------------|
| 00615 | JCC      | J. Carhart | Partner | \$965.00 | 1.50  | \$1,447.50 |

**Total Amount Due \$1,447.50**



**MILLER THOMSON**  
AVOCATS | LAWYERS

Page 2

Invoice 3970177

E.&O.E.

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**POST-DISMISSAL MONTHLY FEE STATEMENT COVER SHEET FOR**  
**THE PERIOD FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024**

Debtor: LTL Management LLC Applicant: Miller Thomson LLP  
Case No.: 23-12825(MBK) Client: Official Comm of Talc Claimant  
Chapter: 11 Case Filed: April 4, 2023

**SECTION 1**  
**FEE SUMMARY**

X Post-Dismissal Monthly Fee Statement No. 7 or ☐ Final Fee Application

Summary of Amounts Requested for the Period from February 1, 2024 through February 29, 2024  
(the "Seventh Post-Dismissal Statement Period")

Total Fees: \$ 1,158.00  
Total Disbursements: \$ 0.00  
Minus 20% holdback of Fees: \$ 231.60  
Amount Sought at this Time: \$ 926.40

| NAME OF PROFESSIONAL<br>& TITLE | YEAR ADMITTED<br>(Or Years Of<br>Professional Service) | HOURS | RATE   | FEE      |
|---------------------------------|--|-------|--------|----------|
| 1. Jeffrey Carhart, Partner     | 1984   | 1.20  | 965.00 | 1,158.00 |
| 2.                              |  |       |        |          |
| 3.                              |  |       |        |          |
| 4.                              |  |       |        |          |

Fee Totals: \$ 1,158.00  
Disbursements Totals: \$ 0.00  
Total Fee Application \$ 1,158.00

**SECTION II SUMMARY  
OF SERVICES**

| <b>SERVICES RENDERED</b>   | <b>HOURS</b> | <b>FEE</b> |
|--|--------------|------------|
| a) <b>Asset Analysis and Recovery:</b><br>Identification and review of potential assets including causes of action and non-litigation recoveries.  |              |            |
| b) <b>Asset Disposition</b><br>Sales, leases, abandonment and related transaction work.  |              |            |
| c) <b>Avoidance Action Litigation</b><br>Preference and fraudulent transfer litigation.  |              |            |
| d) <b>Business Operations</b><br>Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems.  |              |            |
| e) <b>Case Administration</b><br>Coordination and compliance activities, including preparation of statement of financial affairs, schedules, list of contracts, United States Trustee interim statements and operating reports; contacts with the United States Trustee; general creditor inquiries. |              |            |
| f) <b>Claims Administration and Objections</b><br>Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.  |              |            |
| g) <b>Employee Benefits/Pensions</b><br>Review issues such as severance, retention, 401K coverage and continuance of pension plan.   |              |            |
| h) <b>Fee/Employment Applications</b><br>Preparations of employment and fee applications for self or others; motions to Establish interim procedures.  | 1.2          | 1,158.00   |
| i) <b>Fee/Employment Objections</b><br>Review of an objections to the employment and fee applications of others.   |              |            |
| j) <b>Financing</b><br>Matters under 361, 363 and 364 including cash collateral and secured clams; loan document analysis.   |              |            |
| k) <b>Litigation</b><br>Other than Avoidance Action Litigation (there should be a separate category established for each major matter).  |              |            |
| l) <b>Meetings of Creditors</b><br>Preparing for and attending the conference of creditors, the 341(a) meeting and other creditors' committee meetings.  |              |            |
| m) <b>Plan and Disclosure Statement</b><br>Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to allowance and objections to allowance of claims.                     |              |            |



| SERVICES RENDERED  | HOURS | FEE        |
|--|-------|------------|
| n) <b>Relief from Stay Proceedings</b><br>Matters relating to termination or continuation of automatic stay under 362.   |       |            |
| o) <b>Accounting/Auditing</b><br>Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.  |       |            |
| p) <b>Business Analysis</b><br>Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.           |       |            |
| q) <b>Corporate Finance</b><br>Review financial aspects of potential mergers, acquisitions and disposition of company or subsidiaries.   |       |            |
| r) <b>Data Analysis</b><br>Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc. |       |            |
| s) <b>Litigation Consulting</b><br>Providing consulting and expert witness services related to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc. |       |            |
| t) <b>Reconstruction Accounting</b><br>Reconstructing books and records from past transactions and bringing accounting current.  |       |            |
| u) <b>Tax Issues</b><br>Analysis of tax issues and preparation of state and federal tax returns.   |       |            |
| v) <b>Valuation</b><br>Appraise or review appraisals of assets.  |       |            |
| w) <b>Travel Time</b>  |       |            |
| <b>SERVICE TOTALS:</b>   | 1.20  | \$1,158.00 |

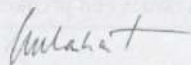
**SECTION III  
SUMMARY OF DISBURSEMENTS**

| DISBURSEMENTS  | AMOUNT |
|--|--------|
| a) <b>Filing Fees</b><br>Payable to Clerk of Court.  |        |
| b) <b>Computer Assisted Legal Research</b><br>Westlaw, Lexis and a description of manner calculated. |        |
| c) <b>Pacer Fees</b><br>Payable to the Pacer Service Center for search and/or print.                 |        |
| d) <b>Fax</b><br>Include per page fee charged.   |        |

|   |               |
|---|---------------|
| e) <b>Case Specific Telephone/Conference Call Charges</b><br>Exclusive of overhead charges. |               |
| f) <b>In-house Reproduction Services</b><br>Exclusive of overhead charges.                  |               |
| g) <b>Outside Reproduction Services</b><br>Including scanning services.                     |               |
| h) <b>Other Research</b><br>Title searches, UCC searches, Asset searches, Accurant.         |               |
| i) <b>Court Reporting</b><br>Transcripts.   |               |
| j) <b>Travel</b><br>Mileage, tolls, airfare, parking.                                       |               |
| k) <b>Courier &amp; Express Carriers</b><br>Overnight and personal delivery.                |               |
| l) <b>Postage</b>   |               |
| m) <b>Other (specify)</b>   |               |
| <b>DISBURSEMENTS TOTAL:</b>   | <b>\$0.00</b> |

I certify under penalty of perjury that the above is true.

Date: March 7, 2024

  
\_\_\_\_\_  
Jeffrey C. Carhart, Partner  
Miller Thomson LLP



| UNITED STATES BANKRUPTCY COURT<br>DISTRICT OF NEW JERSEY  |   |
|---|---|
| <b>GENOVA BURNS LLC</b><br>Daniel M. Stolz, Esq.<br>Donald W. Clarke, Esq.<br>Gregory S. Kinoian, Esq.<br><a href="mailto:dstolz@genovaburns.com">dstolz@genovaburns.com</a><br><a href="mailto:dclarke@genovaburns.com">dclarke@genovaburns.com</a><br><a href="mailto:gkinoian@genovaburns.com">gkinoian@genovaburns.com</a><br>110 Allen Road, Suite 304<br>Basking Ridge, NJ 07920<br>Tel: (973) 533-0777<br>Fax: (973) 533-1112<br><i>Local Counsel for the Official<br/>Committee of Talc Claimants</i> | <b>BROWN RUDNICK LLP</b><br>David J. Molton, Esq.<br>Michael S. Winograd, Esq.<br>Susan Sieger-Grimm, Esq.<br>Kenneth J. Aulet, Esq.<br><a href="mailto:dmolton@brownrudnick.com">dmolton@brownrudnick.com</a><br><a href="mailto:mwinograd@brownrudnick.com">mwinograd@brownrudnick.com</a><br><a href="mailto:ssieger-grimm@brownrudnick.com">ssieger-grimm@brownrudnick.com</a><br><a href="mailto:kaulet@brownrudnick.com">kaulet@brownrudnick.com</a><br>Seven Times Square<br>New York, NY 10036<br>Tel: (212) 209-4800<br>Fax: (212) 209-4801<br>And-<br>Jeffrey L. Jonas, Esq.<br>Sunni P. Beville, Esq.<br>Eric R. Goodman, Esq.<br><a href="mailto:jjonas@brownrudnick.com">jjonas@brownrudnick.com</a><br><a href="mailto:sbeville@brownrudnick.com">sbeville@brownrudnick.com</a><br><a href="mailto:egoodman@brownrudnick.com">egoodman@brownrudnick.com</a><br>One Financial Center<br>Boston, MA 02111<br>Tel: (617) 856-8200<br>Fax: (617) 856-8201<br><i>Co-Counsel for the<br/>Official Committee of Talc Claimants</i> |
| <b>OTTERBOURG PC</b><br>Melanie L. Cyganowski, Esq.<br>Jennifer S. Feeney, Esq.<br>Michael R. Maizel, Esq.<br><a href="mailto:mcyganowski@otterbourg.com">mcyganowski@otterbourg.com</a><br><a href="mailto:jfeeney@otterbourg.com">jfeeney@otterbourg.com</a><br><a href="mailto:mmaizel@otterbourg.com">mmaizel@otterbourg.com</a><br>230 Park Avenue<br>New York, NY 10169<br>Tel: (212) 905-3628<br>Fax: (212) 682-6104<br><i>Co-Counsel for the Official<br/>Committee of Talc Claimants</i>             | <b>MASSEY &amp; GAIL LLP</b><br>Jonathan S. Massey, Esq.<br>Rachel S. Morse, Esq.<br><a href="mailto:jmassey@masseygail.com">jmassey@masseygail.com</a><br><a href="mailto:rmorse@masseygail.com">rmorse@masseygail.com</a><br>1000 Maine Ave. SW, Suite 450<br>Washington, DC 20024<br>Tel: (202) 652-4511<br>Fax: (312) 379-0467<br><i>Co-Counsel for the Official Committee of Talc<br/>Claimants</i>  |
| In re:<br>LTL MANAGEMENT, LLC, <sup>1</sup><br><br>Debtor.  | Chapter 11<br><br>Case No.: 23-12825 (MBK)<br><br>Honorable Michael B. Kaplan   |

<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.



**SEVENTH POST-DISMISSAL MONTHLY FEE STATEMENT OF MILLER  
THOMSON LLP AS SPECIAL CANADIAN COUNSEL TO OFFICIAL COMMITTEE  
OF TALC CLAIMANTS, FOR THE PERIOD  
FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024**

MILLER THOMSON, LLP (“Miller”) submits this Seventh Post-Dismissal Monthly Fee Statement for Services Rendered and Expenses Incurred as Special Canadian Counsel to the Official Committee of Talc Claimants (the “Statement”) for the period commencing February 1, 2024 and ending February 29, 2024 (the “Seventh Post-Dismissal Statement Period”), pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals entered on May 22, 2023 (the “Interim Compensation Order”).

The billing invoices for the Statement Period are annexed hereto as Exhibit “A”. These invoices detail the services performed. The fees sought in the within Statement Period is as follows:

| <b>Fees</b> | <b>Less 20%</b> | <b>Fee Payment Requested</b> | <b>Expense Reimbursement<br/>(100%)</b> |
|-------------|-----------------|------------------------------|---|
| \$1,158.00  | (\$231.60)      | \$926.40                     | \$0.00                                  |

WHEREFORE, Miller respectfully requests interim payment of fees for this Statement Period in the sum \$926.40, together with expenses of \$0.00, for a total requested interim payment of \$926.40, in accordance with the terms of the Interim Compensation Order.

**MILLER THOMSON LLP**  
*Special Canadian Counsel to Official Committee  
of Talc Claimants*

Dated: March 7, 2024

By:

  
\_\_\_\_\_  
Jeffrey C. Carhart, Partner



## Schedule "A"



**MILLER THOMSON**  
AVOCATS | LAWYERS

MILLER THOMSON LLP  
SCOTIA PLAZA  
40 KING STREET WEST, SUITE 5800  
P.O. BOX 1011  
TORONTO, ON M5H 3S1  
CANADA

T 416.595.8500  
F 416.595.8695

MILLERTHOMSON.COM

## Account Summary and Remittance Form

**February 29, 2024**

Invoice Number 3976630

Official Committee of Talc Claimants  
c/o Brown Rudnick LLP  
Seven Times Square  
New York, NY 10036  
United States

Attention: David Molton, Counselor at Law

Re: **Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

**Fees:** **\$1,158.00**

**Total Amount Due** **\$1,158.00**



**MILLER THOMSON**  
AVOCATS | LAWYERS

MILLER THOMSON LLP  
SCOTIA PLAZA  
40 KING STREET WEST, SUITE 5800  
P.O. BOX 1011  
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CANADA

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F 416.595.8695

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**February 29, 2024**

Invoice Number 3976630

Official Committee of Talc Claimants  
c/o Brown Rudnick LLP  
Seven Times Square  
New York, NY 10036  
United States

Attention: David Molton, Counselor at Law

To Professional Services Rendered in connection with the following matter(s) including:

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

| Date               | Initials | Description                          | Hours       |
|--------------------|----------|--------------------------------------|-------------|
| 02/07/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.20        |
| 02/14/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.20        |
| 02/21/2024         | JCC      | Attend TCC meeting regarding Appeal; | 0.40        |
| 02/28/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.40        |
| <b>Total Hours</b> |          |                                      | <b>1.20</b> |

**Our Fee: 1,158.00**

| TK ID | Initials | Name       | Title   | Rate     | Hours | Amount     |
|-------|----------|------------|---------|----------|-------|------------|
| 00615 | JCC      | J. Carhart | Partner | \$965.00 | 1.20  | \$1,158.00 |

**Total Amount Due \$1,158.00**

E.&O.E.

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**POST-DISMISSAL MONTHLY FEE STATEMENT COVER SHEET FOR**  
**THE PERIOD MARCH 1, 2024 THROUGH MARCH 31, 2024**

Debtor: LTL Management LLC Applicant: Miller Thomson LLP  
Case No.: 23-12825(MBK) Client: Official Comm of Talc Claimant  
Chapter: 11 Case Filed: April 4, 2023

**SECTION 1**  
**FEE SUMMARY**

X Post-Dismissal Monthly Fee Statement No. 8 or ☐ Final Fee Application

Summary of Amounts Requested for the Period from March 1, 2024 through March 31, 2024  
(the "Eighth Post-Dismissal Statement Period")

Total Fees: \$ 1,158.00  
Total Disbursements: \$ 0.00  
Minus 20% holdback of Fees: \$ 231.60  
Amount Sought at this Time: \$ 926.40

| NAME OF PROFESSIONAL<br>& TITLE | YEAR ADMITTED<br>(Or Years Of<br>Professional Service) | HOURS | RATE   | FEE      |
|---------------------------------|--|-------|--------|----------|
| 1. Jeffrey Carhart, Partner     | 1984   | 1.20  | 965.00 | 1,158.00 |
| 2.                              |  |       |        |          |
| 3.                              |  |       |        |          |
| 4.                              |  |       |        |          |

Fee Totals: \$ 1,158.00  
Disbursements Totals: \$ 0.00  
Total Fee Application \$ 1,158.00



**SECTION II SUMMARY  
OF SERVICES**

| <b>SERVICES RENDERED</b>   | <b>HOURS</b> | <b>FEE</b> |
|--|--------------|------------|
| a) <b>Asset Analysis and Recovery:</b><br>Identification and review of potential assets including causes of action and non-litigation recoveries.  |              |            |
| b) <b>Asset Disposition</b><br>Sales, leases, abandonment and related transaction work.  |              |            |
| c) <b>Avoidance Action Litigation</b><br>Preference and fraudulent transfer litigation.  |              |            |
| d) <b>Business Operations</b><br>Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems.  |              |            |
| e) <b>Case Administration</b><br>Coordination and compliance activities, including preparation of statement of financial affairs, schedules, list of contracts, United States Trustee interim statements and operating reports; contacts with the United States Trustee; general creditor inquiries. |              |            |
| f) <b>Claims Administration and Objections</b><br>Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.  |              |            |
| g) <b>Employee Benefits/Pensions</b><br>Review issues such as severance, retention, 401K coverage and continuance of pension plan.   |              |            |
| h) <b>Fee/Employment Applications</b><br>Preparations of employment and fee applications for self or others; motions to Establish interim procedures.  | 1.2          | 1,158.00   |
| i) <b>Fee/Employment Objections</b><br>Review of an objections to the employment and fee applications of others.   |              |            |
| j) <b>Financing</b><br>Matters under 361, 363 and 364 including cash collateral and secured claims; loan document analysis.  |              |            |
| k) <b>Litigation</b><br>Other than Avoidance Action Litigation (there should be a separate category established for each major matter).  |              |            |
| l) <b>Meetings of Creditors</b><br>Preparing for and attending the conference of creditors, the 341(a) meeting and other creditors' committee meetings.  |              |            |
| m) <b>Plan and Disclosure Statement</b><br>Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to allowance and objections to allowance of claims.                     |              |            |

| SERVICES RENDERED  | HOURS | FEE        |
|--|-------|------------|
| n) <b>Relief from Stay Proceedings</b><br>Matters relating to termination or continuation of automatic stay under 362.   |       |            |
| o) <b>Accounting/Auditing</b><br>Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.  |       |            |
| p) <b>Business Analysis</b><br>Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.           |       |            |
| q) <b>Corporate Finance</b><br>Review financial aspects of potential mergers, acquisitions and disposition of company or subsidiaries.   |       |            |
| r) <b>Data Analysis</b><br>Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc. |       |            |
| s) <b>Litigation Consulting</b><br>Providing consulting and expert witness services related to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc. |       |            |
| t) <b>Reconstruction Accounting</b><br>Reconstructing books and records from past transactions and bringing accounting current.  |       |            |
| u) <b>Tax Issues</b><br>Analysis of tax issues and preparation of state and federal tax returns.   |       |            |
| v) <b>Valuation</b><br>Appraise or review appraisals of assets.  |       |            |
| w) <b>Travel Time</b>  |       |            |
| <b>SERVICE TOTALS:</b>   | 1.20  | \$1,158.00 |

### SECTION III SUMMARY OF DISBURSEMENTS

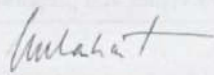
| DISBURSEMENTS  | AMOUNT |
|--|--------|
| a) <b>Filing Fees</b><br>Payable to Clerk of Court.  |        |
| b) <b>Computer Assisted Legal Research</b><br>Westlaw, Lexis and a description of manner calculated. |        |
| c) <b>Pacer Fees</b><br>Payable to the Pacer Service Center for search and/or print.                 |        |
| d) <b>Fax</b><br>Include per page fee charged.   |        |



|   |        |
|---|--------|
| e) <b>Case Specific Telephone/Conference Call Charges</b><br>Exclusive of overhead charges. |        |
| f) <b>In-house Reproduction Services</b><br>Exclusive of overhead charges.                  |        |
| g) <b>Outside Reproduction Services</b><br>Including scanning services.                     |        |
| h) <b>Other Research</b><br>Title searches, UCC searches, Asset searches, Accurant.         |        |
| i) <b>Court Reporting</b><br>Transcripts.   |        |
| j) <b>Travel</b><br>Mileage, tolls, airfare, parking.                                       |        |
| k) <b>Courier &amp; Express Carriers</b><br>Overnight and personal delivery.                |        |
| l) <b>Postage</b>   |        |
| m) <b>Other (specify)</b>   |        |
| <b>DISBURSEMENTS TOTAL:</b>   | \$0.00 |

I certify under penalty of perjury that the above is true.

Date: April 9, 2024

  
\_\_\_\_\_  
Jeffrey C. Carhart, Partner  
Miller Thomson, LLP

| <b>UNITED STATES BANKRUPTCY COURT<br/>DISTRICT OF NEW JERSEY</b>  |   |
|---|---|
| <b>GENOVA BURNS LLC</b><br>Daniel M. Stolz, Esq.<br>Donald W. Clarke, Esq.<br>Gregory S. Kinoian, Esq.<br><a href="mailto:dstolz@genovaburns.com">dstolz@genovaburns.com</a><br><a href="mailto:dclarke@genovaburns.com">dclarke@genovaburns.com</a><br><a href="mailto:gkinoian@genovaburns.com">gkinoian@genovaburns.com</a><br>110 Allen Road, Suite 304<br>Basking Ridge, NJ 07920<br>Tel: (973) 533-0777<br>Fax: (973) 533-1112<br><i>Local Counsel for the Official<br/>Committee of Talc Claimants</i> | <b>BROWN RUDNICK LLP</b><br>David J. Molton, Esq.<br>Michael S. Winograd, Esq.<br>Susan Sieger-Grimm, Esq.<br>Kenneth J. Aulet, Esq.<br><a href="mailto:dmolton@brownrudnick.com">dmolton@brownrudnick.com</a><br><a href="mailto:mwinograd@brownrudnick.com">mwinograd@brownrudnick.com</a><br><a href="mailto:ssieger-grimm@brownrudnick.com">ssieger-grimm@brownrudnick.com</a><br><a href="mailto:kaulet@brownrudnick.com">kaulet@brownrudnick.com</a><br>Seven Times Square<br>New York, NY 10036<br>Tel: (212) 209-4800<br>Fax: (212) 209-4801<br>And-<br>Jeffrey L. Jonas, Esq.<br>Sunni P. Beville, Esq.<br>Eric R. Goodman, Esq.<br><a href="mailto:jjonas@brownrudnick.com">jjonas@brownrudnick.com</a><br><a href="mailto:sbeville@brownrudnick.com">sbeville@brownrudnick.com</a><br><a href="mailto:egoodman@brownrudnick.com">egoodman@brownrudnick.com</a><br>One Financial Center<br>Boston, MA 02111<br>Tel: (617) 856-8200<br>Fax: (617) 856-8201<br><i>Co-Counsel for the<br/>Official Committee of Talc Claimants</i> |
| <b>OTTERBOURG PC</b><br>Melanie L. Cyganowski, Esq.<br>Jennifer S. Feeney, Esq.<br>Michael R. Maizel, Esq.<br><a href="mailto:mcyganowski@otterbourg.com">mcyganowski@otterbourg.com</a><br><a href="mailto:jfeeney@otterbourg.com">jfeeney@otterbourg.com</a><br><a href="mailto:mmaizel@otterbourg.com">mmaizel@otterbourg.com</a><br>230 Park Avenue<br>New York, NY 10169<br>Tel: (212) 905-3628<br>Fax: (212) 682-6104<br><i>Co-Counsel for the Official<br/>Committee of Talc Claimants</i>             | <b>MASSEY &amp; GAIL LLP</b><br>Jonathan S. Massey, Esq.<br>Rachel S. Morse, Esq.<br><a href="mailto:jmassey@masseygail.com">jmassey@masseygail.com</a><br><a href="mailto:rmorse@masseygail.com">rmorse@masseygail.com</a><br>1000 Maine Ave. SW, Suite 450<br>Washington, DC 20024<br>Tel: (202) 652-4511<br>Fax: (312) 379-0467<br><i>Co-Counsel for the Official Committee of Talc<br/>Claimants</i>  |
| In re:<br>LTL MANAGEMENT, LLC, <sup>1</sup><br><br>Debtor.  | Chapter 11<br><br>Case No.: 23-12825 (MBK)<br><br>Honorable Michael B. Kaplan   |

<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.



**EIGHTH POST-DISMISSAL MONTHLY FEE STATEMENT OF MILLER THOMSON  
LLP AS SPECIAL CANADIAN COUNSEL TO OFFICIAL COMMITTEE OF TALC  
CLAIMANTS, FOR THE PERIOD  
MARCH 1, 2024 THROUGH MARCH 31, 2024**

MILLER THOMSON, LLP (“Miller”) submits this Eighth Post-Dismissal Monthly Fee Statement for Services Rendered and Expenses Incurred as Special Canadian Counsel to the Official Committee of Talc Claimants (the “Statement”) for the period commencing March 1, 2024 and ending March 31, 2024 (the “Eighth Post-Dismissal Statement Period”), pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals entered on May 22, 2023 (the “Interim Compensation Order”).

The billing invoices for the Statement Period are annexed hereto as Exhibit “A”. These invoices detail the services performed. The fees sought in the within Statement Period is as follows:

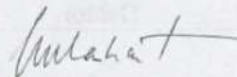
| Fees       | Less 20%   | Fee Payment Requested | Expense Reimbursement<br>(100%) |
|------------|------------|-----------------------|---------------------------------|
| \$1,158.00 | (\$231.60) | \$926.40              | \$0.00                          |

WHEREFORE, Miller respectfully requests interim payment of fees for this Statement Period in the sum \$926.40, together with expenses of \$0.00, for a total requested interim payment of \$926.40, in accordance with the terms of the Interim Compensation Order.

**MILLER THOMSON LLP**  
*Special Canadian Counsel to Official Committee  
of Talc Claimants*

Dated: April 9, 2024

By:



---

Jeffrey C. Carhart, Partner

Exhibit "A"



**MILLER THOMSON**  
AVOCATS | LAWYERS

MILLER THOMSON LLP  
SCOTIA PLAZA  
40 KING STREET WEST, SUITE 5800  
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TORONTO, ON M5H 3S1  
CANADA

T 416.595.8500  
F 416.595.8695

MILLERTHOMSON.COM

### Account Summary and Remittance Form

**March 31, 2024**

Invoice Number 3986382

Official Committee of Talc Claimants  
c/o Brown Rudnick LLP  
Seven Times Square  
New York, NY 10036  
United States

Attention: David Molton, Counselor at Law

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

|                         |                          |
|-------------------------|--------------------------|
| <b>Fees:</b>            | <b>\$1,158.00</b>        |
| <b>Total Amount Due</b> | <b><u>\$1,158.00</u></b> |



**MILLER THOMSON**  
AVOCATS | LAWYERS

MILLER THOMSON LLP  
SCOTIA PLAZA  
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P.O. BOX 1011  
TORONTO, ON M5H 3S1  
CANADA

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F 416.595.8695

MILLERTHOMSON.COM

**March 31, 2024**

Invoice Number 3986382

Official Committee of Talc Claimants  
c/o Brown Rudnick LLP  
Seven Times Square  
New York, NY 10036  
United States

Attention: David Molton, Counselor at Law

To Professional Services Rendered in connection with the following matter(s) including:

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

| Date               | Initials | Description                          | Hours       |
|--------------------|----------|--------------------------------------|-------------|
| 03/06/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.30        |
| 03/13/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.40        |
| 03/20/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.10        |
| 03/27/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.40        |
| <b>Total Hours</b> |          |                                      | <b>1.20</b> |

**Our Fee: 1,158.00**

| TK ID | Initials | Name       | Title   | Rate     | Hours | Amount     |
|-------|----------|------------|---------|----------|-------|------------|
| 00615 | JCC      | J. Carhart | Partner | \$965.00 | 1.20  | \$1,158.00 |

**Total Amount Due \$1,158.00**

E.&O.E.



UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**POST-DISMISSAL MONTHLY FEE STATEMENT COVER SHEET FOR**  
**THE PERIOD APRIL 1, 2024 THROUGH APRIL 30, 2024**

Debtor: LTL Management LLC Applicant: Miller Thomson LLP  
Case No.: 23-12825(MBK) Client: Official Comm of Talc Claimant  
Chapter: 11 Case Filed: April 4, 2023

**SECTION 1**  
**FEE SUMMARY**

X Post-Dismissal Monthly Fee Statement No. 9 or ☐ Final Fee Application

Summary of Amounts Requested for the Period from April 1, 2024 through April 30, 2024  
(the "Ninth Post-Dismissal Statement Period")

Total Fees: \$ 675.50  
Total Disbursements: \$ 0.00  
Minus 20% holdback of Fees: \$ 135.10  
Amount Sought at this Time: \$ 540.40

| NAME OF PROFESSIONAL<br>& TITLE | YEAR ADMITTED<br>(Or Years Of<br>Professional Service) | HOURS | RATE   | FEE    |
|---------------------------------|--|-------|--------|--------|
| 1. Jeffrey Carhart, Partner     | 1984   | .70   | 965.00 | 675.50 |
| 2.                              |  |       |        |        |
| 3.                              |  |       |        |        |
| 4.                              |  |       |        |        |

Fee Totals: \$ 675.50  
Disbursements Totals: \$ 0.00  
Total Fee Application \$ 675.50

**SECTION II SUMMARY  
OF SERVICES**

| <b>SERVICES RENDERED</b>   | <b>HOURS</b> | <b>FEE</b> |
|--|--------------|------------|
| a) <b>Asset Analysis and Recovery:</b><br>Identification and review of potential assets including causes of action and non-litigation recoveries.  |              |            |
| b) <b>Asset Disposition</b><br>Sales, leases, abandonment and related transaction work.  |              |            |
| c) <b>Avoidance Action Litigation</b><br>Preference and fraudulent transfer litigation.  |              |            |
| d) <b>Business Operations</b><br>Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems.  |              |            |
| e) <b>Case Administration</b><br>Coordination and compliance activities, including preparation of statement of financial affairs, schedules, list of contracts, United States Trustee interim statements and operating reports; contacts with the United States Trustee; general creditor inquiries. |              |            |
| f) <b>Claims Administration and Objections</b><br>Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.  |              |            |
| g) <b>Employee Benefits/Pensions</b><br>Review issues such as severance, retention, 401K coverage and continuance of pension plan.   |              |            |
| h) <b>Fee/Employment Applications</b><br>Preparations of employment and fee applications for self or others; motions to Establish interim procedures.  | 0.70         | 675.50     |
| i) <b>Fee/Employment Objections</b><br>Review of an objections to the employment and fee applications of others.   |              |            |
| j) <b>Financing</b><br>Matters under 361, 363 and 364 including cash collateral and secured clams; loan document analysis.   |              |            |
| k) <b>Litigation</b><br>Other than Avoidance Action Litigation (there should be a separate category established for each major matter).  |              |            |
| l) <b>Meetings of Creditors</b><br>Preparing for and attending the conference of creditors, the 341(a) meeting and other creditors' committee meetings.  |              |            |
| m) <b>Plan and Disclosure Statement</b><br>Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to allowance and objections to allowance of claims.                     |              |            |



| SERVICES RENDERED  | HOURS | FEE      |
|--|-------|----------|
| n) <b>Relief from Stay Proceedings</b><br>Matters relating to termination or continuation of automatic stay under 362.   |       |          |
| o) <b>Accounting/Auditing</b><br>Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.  |       |          |
| p) <b>Business Analysis</b><br>Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.           |       |          |
| q) <b>Corporate Finance</b><br>Review financial aspects of potential mergers, acquisitions and disposition of company or subsidiaries.   |       |          |
| r) <b>Data Analysis</b><br>Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc. |       |          |
| s) <b>Litigation Consulting</b><br>Providing consulting and expert witness services related to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc. |       |          |
| t) <b>Reconstruction Accounting</b><br>Reconstructing books and records from past transactions and bringing accounting current.  |       |          |
| u) <b>Tax Issues</b><br>Analysis of tax issues and preparation of state and federal tax returns.   |       |          |
| v) <b>Valuation</b><br>Appraise or review appraisals of assets.  |       |          |
| w) <b>Travel Time</b>  |       |          |
| <b>SERVICE TOTALS:</b>   | 0.70  | \$675.50 |

**SECTION III  
SUMMARY OF DISBURSEMENTS**

| DISBURSEMENTS  | AMOUNT |
|--|--------|
| a) <b>Filing Fees</b><br>Payable to Clerk of Court.  |        |
| b) <b>Computer Assisted Legal Research</b><br>Westlaw, Lexis and a description of manner calculated. |        |
| c) <b>Pacer Fees</b><br>Payable to the Pacer Service Center for search and/or print.                 |        |
| d) <b>Fax</b><br>Include per page fee charged.   |        |

|   |               |
|---|---------------|
| e) <b>Case Specific Telephone/Conference Call Charges</b><br>Exclusive of overhead charges. |               |
| f) <b>In-house Reproduction Services</b><br>Exclusive of overhead charges.                  |               |
| g) <b>Outside Reproduction Services</b><br>Including scanning services.                     |               |
| h) <b>Other Research</b><br>Title searches, UCC searches, Asset searches, Accurint.         |               |
| i) <b>Court Reporting</b><br>Transcripts.   |               |
| j) <b>Travel</b><br>Mileage, tolls, airfare, parking.                                       |               |
| k) <b>Courier &amp; Express Carriers</b><br>Overnight and personal delivery.                |               |
| l) <b>Postage</b>   |               |
| m) <b>Other (specify)</b>   |               |
| <b>DISBURSEMENTS TOTAL:</b>   | <b>\$0.00</b> |

I certify under penalty of perjury that the above is true.

Date: May 14, 2024

  
 \_\_\_\_\_  
 Jeffrey C. Carhart, Partner  
 Miller Thomson LLP



| UNITED STATES BANKRUPTCY COURT<br>DISTRICT OF NEW JERSEY  |   |
|---|---|
| <b>GENOVA BURNS LLC</b><br>Daniel M. Stolz, Esq.<br>Donald W. Clarke, Esq.<br><a href="mailto:dstolz@genovaburns.com">dstolz@genovaburns.com</a><br><a href="mailto:dclarke@genovaburns.com">dclarke@genovaburns.com</a><br>110 Allen Road, Suite 304<br>Basking Ridge, NJ 07920<br>Tel: (973) 533-0777<br>Fax: (973) 533-1112<br><i>Local Counsel for the Official<br/>Committee of Talc Claimants</i>   | <b>BROWN RUDNICK LLP</b><br>David J. Molton, Esq.<br>Michael S. Winograd, Esq.<br>Susan Sieger-Grimm, Esq.<br>Kenneth J. Aulet, Esq.<br><a href="mailto:dmolton@brownrudnick.com">dmolton@brownrudnick.com</a><br><a href="mailto:mwinograd@brownrudnick.com">mwinograd@brownrudnick.com</a><br><a href="mailto:ssieger-grimm@brownrudnick.com">ssieger-grimm@brownrudnick.com</a><br><a href="mailto:kaulet@brownrudnick.com">kaulet@brownrudnick.com</a><br>Seven Times Square<br>New York, NY 10036<br>Tel: (212) 209-4800<br>Fax: (212) 209-4801<br>And-<br>Jeffrey L. Jonas, Esq.<br>Sunni P. Beville, Esq.<br>Eric R. Goodman, Esq.<br><a href="mailto:jjonas@brownrudnick.com">jjonas@brownrudnick.com</a><br><a href="mailto:sbeville@brownrudnick.com">sbeville@brownrudnick.com</a><br><a href="mailto:egoodman@brownrudnick.com">egoodman@brownrudnick.com</a><br>One Financial Center<br>Boston, MA 02111<br>Tel: (617) 856-8200<br>Fax: (617) 856-8201<br><i>Co-Counsel for the<br/>Official Committee of Talc Claimants</i> |
| <b>OTTERBOURG PC</b><br>Melanie L. Cyganowski, Esq.<br>Jennifer S. Feeney, Esq.<br>Michael R. Maizel, Esq.<br><a href="mailto:mcyanowski@otterbourg.com">mcyanowski@otterbourg.com</a><br><a href="mailto:jfeeney@otterbourg.com">jfeeney@otterbourg.com</a><br><a href="mailto:mmaizel@otterbourg.com">mmaizel@otterbourg.com</a><br>230 Park Avenue<br>New York, NY 10169<br>Tel: (212) 905-3628<br>Fax: (212) 682-6104<br><i>Co-Counsel for the Official<br/>Committee of Talc Claimants</i> | <b>MASSEY &amp; GAIL LLP</b><br>Jonathan S. Massey, Esq.<br>Rachel S. Morse, Esq.<br><a href="mailto:jmassey@masseygail.com">jmassey@masseygail.com</a><br><a href="mailto:rmorse@masseygail.com">rmorse@masseygail.com</a><br>1000 Maine Ave. SW, Suite 450<br>Washington, DC 20024<br>Tel: (202) 652-4511<br>Fax: (312) 379-0467<br><i>Co-Counsel for the Official Committee of Talc<br/>Claimants</i>  |
| In re:<br>LTL MANAGEMENT, LLC, <sup>1</sup><br><br>Debtor.  | Chapter 11<br><br>Case No.: 23-12825 (MBK)<br><br>Honorable Michael B. Kaplan   |

<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.



**NINTH POST-DISMISSAL MONTHLY FEE STATEMENT OF MILLER THOMSON  
LLP AS SPECIAL CANADIAN COUNSEL TO OFFICIAL COMMITTEE OF TALC  
CLAIMANTS, FOR THE PERIOD  
APRIL 1, 2024 THROUGH APRIL 30, 2024**

MILLER THOMSON, LLP (“Miller”) submits this Ninth Post-Dismissal Monthly Fee Statement for Services Rendered and Expenses Incurred as Special Canadian Counsel to the Official Committee of Talc Claimants (the “Statement”) for the period commencing April 1, 2024 and ending April 30, 2024 (the “Ninth Post-Dismissal Statement Period”), pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals entered on May 22, 2023 (the “Interim Compensation Order”).

The billing invoices for the Statement Period are annexed hereto as Exhibit “A”. These invoices detail the services performed. The fees sought in the within Statement Period is as follows:

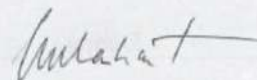
| <b>Fees</b> | <b>Less 20%</b> | <b>Fee Payment Requested</b> | <b>Expense Reimbursement<br/>(100%)</b> |
|-------------|-----------------|------------------------------|---|
| \$675.50    | (\$135.10)      | \$540.40                     | \$0.00                                  |

WHEREFORE, Miller respectfully requests interim payment of fees for this Statement Period in the sum \$540.40, together with expenses of \$0.00, for a total requested interim payment of \$540.40, in accordance with the terms of the Interim Compensation Order.

**MILLER THOMSON LLP**  
*Special Canadian Counsel to Official Committee  
of Talc Claimants*

Dated: May 14, 2024

By:



Jeffrey C. Carhart, Partner

Exhibit "A"



**MILLER THOMSON**  
AVOCATS | LAWYERS

MILLER THOMSON LLP  
SCOTIA PLAZA  
40 KING STREET WEST, SUITE 5800  
P.O. BOX 1011  
TORONTO, ON M5H 3S1  
CANADA

T 416.595.8500  
F 416.595.8695

MILLERTHOMSON.COM

## Account Summary and Remittance Form

**April 30, 2024**

Invoice Number 4000381

Official Committee of Talc Claimants  
c/o Brown Rudnick LLP  
Seven Times Square  
New York, NY 10036  
United States

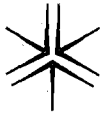
Attention: David Molton, Counselor at Law

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

**Fees:** **\$675.50**

**Total Amount Due** **\$675.50**





**MILLER THOMSON**  
AVOCATS | LAWYERS

MILLER THOMSON LLP  
SCOTIA PLAZA  
40 KING STREET WEST, SUITE 5800  
P.O. BOX 1011  
TORONTO, ON M5H 3S1  
CANADA

T 416.595.8500  
F 416.595.8695

MILLERTHOMSON.COM

**April 30, 2024**

Invoice Number 4000381

Official Committee of Talc Claimants  
c/o Brown Rudnick LLP  
Seven Times Square  
New York, NY 10036  
United States

Attention: David Molton, Counselor at Law

To Professional Services Rendered in connection with the following matter(s) including:

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

| Date               | Initials | Description                          | Hours       |
|--------------------|----------|--------------------------------------|-------------|
| 04/03/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.30        |
| 04/10/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.10        |
| 04/17/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.20        |
| 04/24/2024         | JCC      | Attend TCC meeting regarding appeal  | 0.10        |
| <b>Total Hours</b> |          |                                      | <b>0.70</b> |

**Our Fee: 675.50**

| TK ID | Initials | Name       | Title   | Rate     | Hours | Amount   |
|-------|----------|------------|---------|----------|-------|----------|
| 00615 | JCC      | J. Carhart | Partner | \$965.00 | 0.70  | \$675.50 |

**Total Amount Due \$675.50**

E.&O.E.

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**POST-DISMISSAL MONTHLY FEE STATEMENT COVER SHEET FOR**  
**THE PERIOD MAY 1, 2024 THROUGH MAY 31, 2024**

Debtor: LTL Management LLC Applicant: Miller Thomson LLP  
Case No.: 23-12825(MBK) Client: Official Comm of Talc Claimant  
Chapter: 11 Case Filed: April 4, 2023

**SECTION 1**  
**FEE SUMMARY**

X Post-Dismissal Monthly Fee Statement No. 10 or ☐ Final Fee Application

Summary of Amounts Requested for the Period from May 1, 2024 through May 31, 2024  
(the "Tenth Post-Dismissal Statement Period")

Total Fees: \$ 1,833.50  
Total Disbursements: \$ 0.00  
Minus 20% holdback of Fees: \$ 366.70  
Amount Sought at this Time: \$ 1,466.80

| NAME OF PROFESSIONAL<br>& TITLE | YEAR ADMITTED<br>(Or Years Of<br>Professional Service) | HOURS | RATE   | FEE      |
|---------------------------------|--|-------|--------|----------|
| 1. Jeffrey Carhart, Partner     | 1984   | 1.90  | 965.00 | 1,833.50 |
| 2.                              |  |       |        |          |
| 3.                              |  |       |        |          |
| 4.                              |  |       |        |          |

Fee Totals: \$ 1,833.50  
Disbursements Totals: \$ 0.00  
Total Fee Application \$ 1,833.50

## SECTION II SUMMARY OF SERVICES

| SERVICES RENDERED  | HOURS | FEE      |
|--|-------|----------|
| a) <b>Asset Analysis and Recovery:</b><br>Identification and review of potential assets including causes of action and non-litigation recoveries.  |       |          |
| b) <b>Asset Disposition</b><br>Sales, leases, abandonment and related transaction work.  |       |          |
| c) <b>Avoidance Action Litigation</b><br>Preference and fraudulent transfer litigation.  |       |          |
| d) <b>Business Operations</b><br>Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems.  |       |          |
| e) <b>Case Administration</b><br>Coordination and compliance activities, including preparation of statement of financial affairs, schedules, list of contracts, United States Trustee interim statements and operating reports; contacts with the United States Trustee; general creditor inquiries. |       |          |
| f) <b>Claims Administration and Objections</b><br>Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.  |       |          |
| g) <b>Employee Benefits/Pensions</b><br>Review issues such as severance, retention, 401K coverage and continuance of pension plan.   |       |          |
| h) <b>Fee/Employment Applications</b><br>Preparations of employment and fee applications for self or others; motions to Establish interim procedures.  |       |          |
| i) <b>Fee/Employment Objections</b><br>Review of an objections to the employment and fee applications of others.   |       |          |
| j) <b>Financing</b><br>Matters under 361, 363 and 364 including cash collateral and secured claims; loan document analysis.  |       |          |
| k) <b>Litigation</b><br>Other than Avoidance Action Litigation (there should be a separate category established for each major matter).  |       |          |
| l) <b>Meetings of Creditors</b><br>Preparing for and attending the conference of creditors, the 341(a) meeting and other creditors' committee meetings.  | 1.9   | 1,833.50 |
| m) <b>Plan and Disclosure Statement</b><br>Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to allowance and objections to allowance of claims.                     |       |          |

| SERVICES RENDERED  | HOURS | FEE        |
|--|-------|------------|
| n) <b>Relief from Stay Proceedings</b><br>Matters relating to termination or continuation of automatic stay under 362.   |       |            |
| o) <b>Accounting/Auditing</b><br>Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.  |       |            |
| p) <b>Business Analysis</b><br>Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.           |       |            |
| q) <b>Corporate Finance</b><br>Review financial aspects of potential mergers, acquisitions and disposition of company or subsidiaries.   |       |            |
| r) <b>Data Analysis</b><br>Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc. |       |            |
| s) <b>Litigation Consulting</b><br>Providing consulting and expert witness services related to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc. |       |            |
| t) <b>Reconstruction Accounting</b><br>Reconstructing books and records from past transactions and bringing accounting current.  |       |            |
| u) <b>Tax Issues</b><br>Analysis of tax issues and preparation of state and federal tax returns.   |       |            |
| v) <b>Valuation</b><br>Appraise or review appraisals of assets.  |       |            |
| w) <b>Travel Time</b>  |       |            |
| <b>SERVICE TOTALS:</b>   | 1.90  | \$1,833.50 |

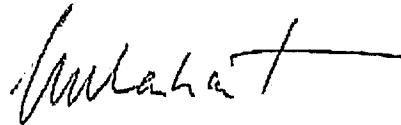
### SECTION III SUMMARY OF DISBURSEMENTS

| DISBURSEMENTS  | AMOUNT |
|--|--------|
| a) <b>Filing Fees</b><br>Payable to Clerk of Court.  |        |
| b) <b>Computer Assisted Legal Research</b><br>Westlaw, Lexis and a description of manner calculated. |        |
| c) <b>Pacer Fees</b><br>Payable to the Pacer Service Center for search and/or print.                 |        |
| d) <b>Fax</b><br>Include per page fee charged.   |        |



|   |        |
|---|--------|
| e) <b>Case Specific Telephone/Conference Call Charges</b><br>Exclusive of overhead charges. |        |
| f) <b>In-house Reproduction Services</b><br>Exclusive of overhead charges.                  |        |
| g) <b>Outside Reproduction Services</b><br>Including scanning services.                     |        |
| h) <b>Other Research</b><br>Title searches, UCC searches, Asset searches, Accurint.         |        |
| i) <b>Court Reporting</b><br>Transcripts.   |        |
| j) <b>Travel</b><br>Mileage, tolls, airfare, parking.                                       |        |
| k) <b>Courier &amp; Express Carriers</b><br>Overnight and personal delivery.                |        |
| l) <b>Postage</b>   |        |
| m) <b>Other (specify)</b>   |        |
| <b>DISBURSEMENTS TOTAL:</b>   | \$0.00 |

I certify under penalty of perjury that the above is true.



Date: June 17, 2024

Jeffrey C. Carhart, Partner  
Miller Thomson LLP

| UNITED STATES BANKRUPTCY COURT<br>DISTRICT OF NEW JERSEY  |   |
|---|---|
| <b>GENOVA BURNS LLC</b><br>Daniel M. Stolz, Esq.<br>Donald W. Clarke, Esq.<br><a href="mailto:dstolz@genovaburns.com">dstolz@genovaburns.com</a><br><a href="mailto:dclarke@genovaburns.com">dclarke@genovaburns.com</a><br>110 Allen Road, Suite 304<br>Basking Ridge, NJ 07920<br>Tel: (973) 533-0777<br>Fax: (973) 533-1112<br><i>Local Counsel for the Official<br/>Committee of Talc Claimants</i>   | <b>BROWN RUDNICK LLP</b><br>David J. Molton, Esq.<br>Michael S. Winograd, Esq.<br>Susan Sieger-Grimm, Esq.<br>Kenneth J. Aulet, Esq.<br><a href="mailto:dmolton@brownrudnick.com">dmolton@brownrudnick.com</a><br><a href="mailto:mwinograd@brownrudnick.com">mwinograd@brownrudnick.com</a><br><a href="mailto:ssieger-grimm@brownrudnick.com">ssieger-grimm@brownrudnick.com</a><br><a href="mailto:kaulet@brownrudnick.com">kaulet@brownrudnick.com</a><br>Seven Times Square<br>New York, NY 10036<br>Tel: (212) 209-4800<br>Fax: (212) 209-4801<br>And-<br>Jeffrey L. Jonas, Esq.<br>Sunni P. Beville, Esq.<br>Eric R. Goodman, Esq.<br><a href="mailto:jjonas@brownrudnick.com">jjonas@brownrudnick.com</a><br><a href="mailto:sbeville@brownrudnick.com">sbeville@brownrudnick.com</a><br><a href="mailto:egoodman@brownrudnick.com">egoodman@brownrudnick.com</a><br>One Financial Center<br>Boston, MA 02111<br>Tel: (617) 856-8200<br>Fax: (617) 856-8201<br><i>Co-Counsel for the<br/>Official Committee of Talc Claimants</i> |
| <b>OTTERBOURG PC</b><br>Melanie L. Cyganowski, Esq.<br>Jennifer S. Feeney, Esq.<br>Michael R. Maizel, Esq.<br><a href="mailto:mcyganowski@otterbourg.com">mcyganowski@otterbourg.com</a><br><a href="mailto:jfeeney@otterbourg.com">jfeeney@otterbourg.com</a><br><a href="mailto:mmaizel@otterbourg.com">mmaizel@otterbourg.com</a><br>230 Park Avenue<br>New York, NY 10169<br>Tel: (212) 905-3628<br>Fax: (212) 682-6104<br><i>Co-Counsel for the Official<br/>Committee of Talc Claimants</i> | <b>MASSEY &amp; GAIL LLP</b><br>Jonathan S. Massey, Esq.<br>Rachel S. Morse, Esq.<br><a href="mailto:jmassey@masseygail.com">jmassey@masseygail.com</a><br><a href="mailto:rmorse@masseygail.com">rmorse@masseygail.com</a><br>1000 Maine Ave. SW, Suite 450<br>Washington, DC 20024<br>Tel: (202) 652-4511<br>Fax: (312) 379-0467<br><i>Co-Counsel for the Official Committee of Talc<br/>Claimants</i>  |
| In re:<br>LTL MANAGEMENT, LLC, <sup>1</sup><br><br>Debtor.  | Chapter 11<br><br>Case No.: 23-12825 (MBK)<br><br>Honorable Michael B. Kaplan   |

<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

**TENTH POST-DISMISSAL MONTHLY FEE STATEMENT OF MILLER THOMSON  
LLP AS SPECIAL CANADIAN COUNSEL TO OFFICIAL COMMITTEE OF TALC  
CLAIMANTS, FOR THE PERIOD  
MAY 1, 2024 THROUGH MAY 31, 2024**

MILLER THOMSON, LLP (“Miller”) submits this Tenth Post-Dismissal Monthly Fee Statement for Services Rendered and Expenses Incurred as Special Canadian Counsel to the Official Committee of Talc Claimants (the “Statement”) for the period commencing May 1, 2024 and ending May 31, 2024 (the “Tenth Post-Dismissal Statement Period”), pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals entered on May 22, 2023 (the “Interim Compensation Order”).

The billing invoices for the Statement Period are annexed hereto as Exhibit “A”. These invoices detail the services performed. The fees sought in the within Statement Period is as follows:

| Fees       | Less 20%   | Fee Payment Requested | Expense Reimbursement<br>(100%) |
|------------|------------|-----------------------|---------------------------------|
| \$1,833.50 | (\$366.70) | \$1,466.80            | \$0.00                          |

WHEREFORE, Miller respectfully requests interim payment of fees for this Statement Period in the sum \$1,466.80, together with expenses of \$0.00, for a total requested interim payment of \$1,466.80, in accordance with the terms of the Interim Compensation Order.

**MILLER THOMSON LLP**  
*Special Canadian Counsel to Official Committee  
of Talc Claimants*

Dated: June 17, 2024

By: 

Jeffrey C. Carhart, Partner

**Exhibit "A"**





**MILLER THOMSON**  
AVOCATS | LAWYERS

MILLER THOMSON LLP  
SCOTIA PLAZA  
40 KING STREET WEST, SUITE 5800  
P.O. BOX 1011  
TORONTO, ON M5H 3S1  
CANADA

T 416.595.8500  
F 416.595.8695

[MILLERTHOMSON.COM](http://MILLERTHOMSON.COM)

## Account Summary and Remittance Form

**May 31, 2024**

Invoice Number 4010393

Official Committee of Talc Claimants  
c/o Brown Rudnick LLP  
Seven Times Square  
New York, NY 10036  
United States

Attention: David Molton, Counselor at Law

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

**Fees:** **\$1,833.50**

**Total Amount Due** **\$1,833.50**



**MILLER THOMSON**  
AVOCATS | LAWYERS

MILLER THOMSON LLP  
SCOTIA PLAZA  
40 KING STREET WEST, SUITE 5800  
P.O. BOX 1011  
TORONTO, ON M5H 3S1  
CANADA

T 416.595.8500  
F 416.595.8695

MILLERTHOMSON.COM

**May 31, 2024**

Invoice Number 4010393

Official Committee of Talc Claimants  
c/o Brown Rudnick LLP  
Seven Times Square  
New York, NY 10036  
United States

Attention: David Molton, Counselor at Law

To Professional Services Rendered in connection with the following matter(s) including:

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

| Date               | Initials | Description                          | Hours       |
|--------------------|----------|--------------------------------------|-------------|
| 05/01/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.70        |
| 05/15/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.30        |
| 05/22/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.40        |
| 05/29/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.50        |
| <b>Total Hours</b> |          |                                      | <b>1.90</b> |

**Our Fee: \$1,833.50**

| TK ID | Initials | Name       | Title   | Rate     | Hours | Amount     |
|-------|----------|------------|---------|----------|-------|------------|
| 00615 | JCC      | J. Carhart | Partner | \$965.00 | 1.90  | \$1,833.50 |

**Total Amount Due \$1,833.50**

E.&O.E.

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**POST-DISMISSAL MONTHLY FEE STATEMENT COVER SHEET FOR**  
**THE PERIOD JUNE 1, 2024 THROUGH JUNE 30, 2024**

Debtor: LTL Management LLC Applicant: Miller Thomson LLP  
Case No.: 23-12825(MBK) Client: Official Comm of Talc Claimant  
Chapter: 11 Case Filed: April 4, 2023

**SECTION 1**  
**FEE SUMMARY**

X Post-Dismissal Monthly Fee Statement No. 11 or ☐ Final Fee Application

Summary of Amounts Requested for the Period from June 1, 2024 through June 30, 2024  
(the "Eleventh Post-Dismissal Statement Period")

Total Fees: \$ 983.00  
Total Disbursements: \$ 0.00  
Minus 20% holdback of Fees: \$ 196.60  
Amount Sought at this Time: \$ 786.40

| NAME OF PROFESSIONAL<br>& TITLE | YEAR ADMITTED<br>(Or Years Of<br>Professional Service) | HOURS | RATE     | FEE    |
|---------------------------------|--|-------|----------|--------|
| 1. Gavin Finlayson, Partner     | 2001   | .30   | 1,025.00 | 307.50 |
| 2. Jeffrey Carhart, Partner     | 1984   | .70   | 965.00   | 675.50 |
| 3.                              |  |       |          |        |
| 4.                              |  |       |          |        |

Fee Totals: \$ 983.00  
Disbursements Totals: \$ 0.00  
Total Fee Application \$ 983.00



## SECTION II SUMMARY OF SERVICES

| SERVICES RENDERED  | HOURS | FEE    |
|--|-------|--------|
| a) <b>Asset Analysis and Recovery:</b><br>Identification and review of potential assets including causes of action and non-litigation recoveries.  |       |        |
| b) <b>Asset Disposition</b><br>Sales, leases, abandonment and related transaction work.  |       |        |
| c) <b>Avoidance Action Litigation</b><br>Preference and fraudulent transfer litigation.  |       |        |
| d) <b>Business Operations</b><br>Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems.  |       |        |
| e) <b>Case Administration</b><br>Coordination and compliance activities, including preparation of statement of financial affairs, schedules, list of contracts, United States Trustee interim statements and operating reports; contacts with the United States Trustee; general creditor inquiries. |       |        |
| f) <b>Claims Administration and Objections</b><br>Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.  |       |        |
| g) <b>Employee Benefits/Pensions</b><br>Review issues such as severance, retention, 401K coverage and continuance of pension plan.   |       |        |
| h) <b>Fee/Employment Applications</b><br>Preparations of employment and fee applications for self or others; motions to Establish interim procedures.  |       |        |
| i) <b>Fee/Employment Objections</b><br>Review of an objections to the employment and fee applications of others.   |       |        |
| j) <b>Financing</b><br>Matters under 361, 363 and 364 including cash collateral and secured claims; loan document analysis.  |       |        |
| k) <b>Litigation</b><br>Other than Avoidance Action Litigation (there should be a separate category established for each major matter).  |       |        |
| l) <b>Meetings of Creditors</b><br>Preparing for and attending the conference of creditors, the 341(a) meeting and other creditors' committee meetings.  | 1.0   | 983.00 |
| m) <b>Plan and Disclosure Statement</b><br>Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to allowance and objections to allowance of claims.                     |       |        |



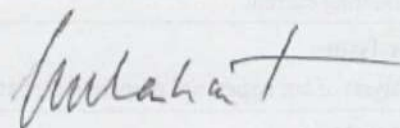
| SERVICES RENDERED  | HOURS | FEE      |
|--|-------|----------|
| n) <b>Relief from Stay Proceedings</b><br>Matters relating to termination or continuation of automatic stay under 362.   |       |          |
| o) <b>Accounting/Auditing</b><br>Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.  |       |          |
| p) <b>Business Analysis</b><br>Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.           |       |          |
| q) <b>Corporate Finance</b><br>Review financial aspects of potential mergers, acquisitions and disposition of company or subsidiaries.   |       |          |
| r) <b>Data Analysis</b><br>Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc. |       |          |
| s) <b>Litigation Consulting</b><br>Providing consulting and expert witness services related to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc. |       |          |
| t) <b>Reconstruction Accounting</b><br>Reconstructing books and records from past transactions and brining accounting current.   |       |          |
| u) <b>Tax Issues</b><br>Analysis of tax issues and preparation of state and federal tax returns.   |       |          |
| v) <b>Valuation</b><br>Appraise or review appraisals of assets.  |       |          |
| w) <b>Travel Time</b>  |       |          |
| <b>SERVICE TOTALS:</b>   | 1.00  | \$983.00 |

### SECTION III SUMMARY OF DISBURSEMENTS

| DISBURSEMENTS  | AMOUNT |
|--|--------|
| a) <b>Filing Fees</b><br>Payable to Clerk of Court.  |        |
| b) <b>Computer Assisted Legal Research</b><br>Westlaw, Lexis and a description of manner calculated. |        |
| c) <b>Pacer Fees</b><br>Payable to the Pacer Service Center for search and/or print.                 |        |
| d) <b>Fax</b><br>Include per page fee charged.   |        |

|   |               |
|---|---------------|
| e) <b>Case Specific Telephone/Conference Call Charges</b><br>Exclusive of overhead charges. |               |
| f) <b>In-house Reproduction Services</b><br>Exclusive of overhead charges.                  |               |
| g) <b>Outside Reproduction Services</b><br>Including scanning services.                     |               |
| h) <b>Other Research</b><br>Title searches, UCC searches, Asset searches, Accurant.         |               |
| i) <b>Court Reporting</b><br>Transcripts.   |               |
| j) <b>Travel</b><br>Mileage, tolls, airfare, parking.                                       |               |
| k) <b>Courier &amp; Express Carriers</b><br>Overnight and personal delivery.                |               |
| l) <b>Postage</b>   |               |
| m) <b>Other (specify)</b>   |               |
| <b>DISBURSEMENTS TOTAL:</b>   | <b>\$0.00</b> |

I certify under penalty of perjury that the above is true.



Date: July 15, 2024

Jeffrey C. Carhart, Partner  
Miller Thomson LLP



| UNITED STATES BANKRUPTCY COURT<br>DISTRICT OF NEW JERSEY  |   |
|---|---|
| <b>GENOVA BURNS LLC</b><br>Daniel M. Stolz, Esq.<br>Donald W. Clarke, Esq.<br><a href="mailto:dstolz@genovaburns.com">dstolz@genovaburns.com</a><br><a href="mailto:dclarke@genovaburns.com">dclarke@genovaburns.com</a><br>110 Allen Road, Suite 304<br>Basking Ridge, NJ 07920<br>Tel: (973) 533-0777<br>Fax: (973) 533-1112<br><i>Local Counsel for the Official<br/>Committee of Talc Claimants</i>   | <b>BROWN RUDNICK LLP</b><br>David J. Molton, Esq.<br>Michael S. Winograd, Esq.<br>Susan Sieger-Grimm, Esq.<br>Kenneth J. Aulet, Esq.<br><a href="mailto:dmolton@brownrudnick.com">dmolton@brownrudnick.com</a><br><a href="mailto:mwinograd@brownrudnick.com">mwinograd@brownrudnick.com</a><br><a href="mailto:ssieger-grimm@brownrudnick.com">ssieger-grimm@brownrudnick.com</a><br><a href="mailto:kaulet@brownrudnick.com">kaulet@brownrudnick.com</a><br>Seven Times Square<br>New York, NY 10036<br>Tel: (212) 209-4800<br>Fax: (212) 209-4801<br>And-<br>Jeffrey L. Jonas, Esq.<br>Sunni P. Beville, Esq.<br>Eric R. Goodman, Esq.<br><a href="mailto:jjonas@brownrudnick.com">jjonas@brownrudnick.com</a><br><a href="mailto:sbeville@brownrudnick.com">sbeville@brownrudnick.com</a><br><a href="mailto:egoodman@brownrudnick.com">egoodman@brownrudnick.com</a><br>One Financial Center<br>Boston, MA 02111<br>Tel: (617) 856-8200<br>Fax: (617) 856-8201<br><i>Co-Counsel for the<br/>Official Committee of Talc Claimants</i> |
| <b>OTTERBOURG PC</b><br>Melanie L. Cyganowski, Esq.<br>Jennifer S. Feeney, Esq.<br>Michael R. Maizel, Esq.<br><a href="mailto:mcyganowski@otterbourg.com">mcyganowski@otterbourg.com</a><br><a href="mailto:jfeeney@otterbourg.com">jfeeney@otterbourg.com</a><br><a href="mailto:mmaizel@otterbourg.com">mmaizel@otterbourg.com</a><br>230 Park Avenue<br>New York, NY 10169<br>Tel: (212) 905-3628<br>Fax: (212) 682-6104<br><i>Co-Counsel for the Official<br/>Committee of Talc Claimants</i> | <b>MASSEY &amp; GAIL LLP</b><br>Jonathan S. Massey, Esq.<br>Rachel S. Morse, Esq.<br><a href="mailto:jmassey@masseygail.com">jmassey@masseygail.com</a><br><a href="mailto:rmorse@masseygail.com">rmorse@masseygail.com</a><br>1000 Maine Ave. SW, Suite 450<br>Washington, DC 20024<br>Tel: (202) 652-4511<br>Fax: (312) 379-0467<br><i>Co-Counsel for the Official Committee of Talc<br/>Claimants</i>  |
| In re:<br>LTL MANAGEMENT, LLC, <sup>1</sup><br><br>Debtor.  | Chapter 11<br><br>Case No.: 23-12825 (MBK)<br><br>Honorable Michael B. Kaplan   |

<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.



**ELEVENTH POST-DISMISSAL MONTHLY FEE STATEMENT OF MILLER  
THOMSON LLP AS SPECIAL CANADIAN COUNSEL TO OFFICIAL COMMITTEE  
OF TALC CLAIMANTS, FOR THE PERIOD  
JUNE 1, 2024 THROUGH JUNE 30, 2024**

MILLER THOMSON, LLP (“Miller”) submits this Eleventh Post-Dismissal Monthly Fee Statement for Services Rendered and Expenses Incurred as Special Canadian Counsel to the Official Committee of Talc Claimants (the “Statement”) for the period commencing June 1, 2024 and ending June 30, 2024 (the “Eleventh Post-Dismissal Statement Period”), pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals entered on May 22, 2023 (the “Interim Compensation Order”).

The billing invoices for the Statement Period are annexed hereto as Exhibit “A”. These invoices detail the services performed. The fees sought in the within Statement Period is as follows:

| <b>Fees</b> | <b>Less 20%</b> | <b>Fee Payment Requested</b> | <b>Expense Reimbursement<br/>(100%)</b> |
|-------------|-----------------|------------------------------|---|
| \$983.00    | (\$196.60)      | \$786.40                     | \$0.00                                  |

WHEREFORE, Miller respectfully requests interim payment of fees for this Statement Period in the sum \$786.40, together with expenses of \$0.00, for a total requested interim payment of \$786.40, in accordance with the terms of the Interim Compensation Order.

**MILLER THOMSON LLP**  
*Special Canadian Counsel to Official Committee  
of Talc Claimants*

Dated: July 15, 2024

By: 

Jeffrey C. Carhart, Partner



**Exhibit "A"**



**MILLER THOMSON**  
AVOCATS | LAWYERS

MILLER THOMSON LLP  
SCOTIA PLAZA  
40 KING STREET WEST, SUITE 5800  
P.O. BOX 1011  
TORONTO, ON M5H 3S1  
CANADA

T 416.595.8500  
F 416.595.8695

MILLERTHOMSON.COM

## Account Summary and Remittance Form

**June 30, 2024**

Invoice Number 4018937

Official Committee of Talc Claimants  
c/o Brown Rudnick LLP  
Seven Times Square  
New York, NY 10036  
United States

Attention: David Molton, Counselor at Law

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

**Fees:** **\$983.00**

**Total Amount Due** **\$983.00**



**MILLER THOMSON**  
 AVOCATS | LAWYERS

MILLER THOMSON LLP  
 SCOTIA PLAZA  
 40 KING STREET WEST, SUITE 5800  
 P.O. BOX 1011  
 TORONTO, ON M5H 3S1  
 CANADA

T 416.595.8500  
 F 416.595.8695

MILLERTHOMSON.COM

**June 30, 2024**

Invoice Number 4018937

Official Committee of Talc Claimants  
 c/o Brown Rudnick LLP  
 Seven Times Square  
 New York, NY 10036  
 United States

Attention: David Molton, Counselor at Law

To Professional Services Rendered in connection with the following matter(s) including:

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

| Date               | Initials | Description                          | Hours       |
|--------------------|----------|--------------------------------------|-------------|
| 06/05/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.50        |
| 06/12/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.20        |
| 06/26/2024         | GF       | Attend TCC meeting regarding appeal; | 0.30        |
| <b>Total Hours</b> |          |                                      | <b>1.00</b> |

**Our Fee: 983.00**

| TK ID | Initials | Name         | Title   | Rate       | Hours | Amount   |
|-------|----------|--------------|---------|------------|-------|----------|
| 01208 | GF       | G. Finlayson | Partner | \$1,025.00 | 0.30  | \$307.50 |
| 00615 | JCC      | J. Carhart   | Partner | \$965.00   | 0.70  | \$675.50 |

**Total Amount Due \$983.00**

E.&O.E.

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**POST-DISMISSAL MONTHLY FEE STATEMENT COVER SHEET FOR**  
**THE PERIOD JULY 1, 2024 THROUGH JULY 31, 2024**

Debtor: LTL Management LLC Applicant: Miller Thomson LLP  
Case No.: 23-12825(MBK) Client: Official Comm of Talc Claimant  
Chapter: 11 Case Filed: April 4, 2023

**SECTION 1**  
**FEE SUMMARY**

X Post-Dismissal Monthly Fee Statement No. 12 or ☐ Final Fee Application

Summary of Amounts Requested for the Period from July 1, 2024 through July 31, 2024  
(the "Twelfth Post-Dismissal Statement Period")

Total Fees: \$ 2,044.50  
Total Disbursements: \$ 0.00  
Minus 20% holdback of Fees: \$ 408.90  
Amount Sought at this Time: \$ 1,635.60

| NAME OF PROFESSIONAL<br>& TITLE | YEAR ADMITTED<br>(Or Years Of<br>Professional Service) | HOURS | RATE     | FEE      |
|---------------------------------|--|-------|----------|----------|
| 1. Gavin Finlayson, Partner     | 2001   | .30   | 1,025.00 | 307.50   |
| 2. Jeffrey Carhart, Partner     | 1984   | 1.80  | 965.00   | 1,737.00 |
| 3.                              |  |       |          |          |
| 4.                              |  |       |          |          |

Fee Totals: \$ 2,044.50  
Disbursements Totals: \$ 0.00  
Total Fee Application \$ 2,044.50



**SECTION II SUMMARY  
OF SERVICES**

| <b>SERVICES RENDERED</b>   | <b>HOURS</b> | <b>FEE</b> |
|--|--------------|------------|
| a) <b>Asset Analysis and Recovery:</b><br>Identification and review of potential assets including causes of action and non-litigation recoveries.  |              |            |
| b) <b>Asset Disposition</b><br>Sales, leases, abandonment and related transaction work.  |              |            |
| c) <b>Avoidance Action Litigation</b><br>Preference and fraudulent transfer litigation.  |              |            |
| d) <b>Business Operations</b><br>Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems.  |              |            |
| e) <b>Case Administration</b><br>Coordination and compliance activities, including preparation of statement of financial affairs, schedules, list of contracts, United States Trustee interim statements and operating reports; contacts with the United States Trustee; general creditor inquiries. |              |            |
| f) <b>Claims Administration and Objections</b><br>Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.  |              |            |
| g) <b>Employee Benefits/Pensions</b><br>Review issues such as severance, retention, 401K coverage and continuance of pension plan.   |              |            |
| h) <b>Fee/Employment Applications</b><br>Preparations of employment and fee applications for self or others; motions to Establish interim procedures.  |              |            |
| i) <b>Fee/Employment Objections</b><br>Review of an objections to the employment and fee applications of others.   |              |            |
| j) <b>Financing</b><br>Matters under 361, 363 and 364 including cash collateral and secured claims; loan document analysis.  |              |            |
| k) <b>Litigation</b><br>Other than Avoidance Action Litigation (there should be a separate category established for each major matter).  |              |            |
| l) <b>Meetings of Creditors</b><br>Preparing for and attending the conference of creditors, the 341(a) meeting and other creditors' committee meetings.  | 2.10         | \$2,044.50 |
| m) <b>Plan and Disclosure Statement</b><br>Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to allowance and objections to allowance of claims.                     |              |            |

| <b>SERVICES RENDERED</b>   | <b>HOURS</b> | <b>FEE</b> |
|--|--------------|------------|
| n) <b>Relief from Stay Proceedings</b><br>Matters relating to termination or continuation of automatic stay under 362.   |              |            |
| o) <b>Accounting/Auditing</b><br>Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.  |              |            |
| p) <b>Business Analysis</b><br>Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.           |              |            |
| q) <b>Corporate Finance</b><br>Review financial aspects of potential mergers, acquisitions and disposition of company or subsidiaries.   |              |            |
| r) <b>Data Analysis</b><br>Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc. |              |            |
| s) <b>Litigation Consulting</b><br>Providing consulting and expert witness services related to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc. |              |            |
| t) <b>Reconstruction Accounting</b><br>Reconstructing books and records from past transactions and brining accounting current.   |              |            |
| u) <b>Tax Issues</b><br>Analysis of tax issues and preparation of state and federal tax returns.   |              |            |
| v) <b>Valuation</b><br>Appraise or review appraisals of assets.  |              |            |
| w) <b>Travel Time</b>  |              |            |
| <b>SERVICE TOTALS:</b>   | 2.10         | \$2,044.50 |

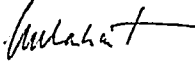
**SECTION III  
SUMMARY OF DISBURSEMENTS**

| <b>DISBURSEMENTS</b>   | <b>AMOUNT</b> |
|--|---------------|
| a) <b>Filing Fees</b><br>Payable to Clerk of Court.  |               |
| b) <b>Computer Assisted Legal Research</b><br>Westlaw, Lexis and a description of manner calculated. |               |
| c) <b>Pacer Fees</b><br>Payable to the Pacer Service Center for search and/or print.                 |               |
| d) <b>Fax</b><br>Include per page fee charged.   |               |

|   |        |
|---|--------|
| e) <b>Case Specific Telephone/Conference Call Charges</b><br>Exclusive of overhead charges. |        |
| f) <b>In-house Reproduction Services</b><br>Exclusive of overhead charges.                  |        |
| g) <b>Outside Reproduction Services</b><br>Including scanning services.                     |        |
| h) <b>Other Research</b><br>Title searches, UCC searches, Asset searches, Accurint.         |        |
| i) <b>Court Reporting</b><br>Transcripts.   |        |
| j) <b>Travel</b><br>Mileage, tolls, airfare, parking.                                       |        |
| k) <b>Courier &amp; Express Carriers</b><br>Overnight and personal delivery.                |        |
| l) <b>Postage</b>   |        |
| m) <b>Other (specify)</b>   |        |
| <b>DISBURSEMENTS TOTAL:</b>   | \$0.00 |

I certify under penalty of perjury that the above is true.

Date: August 15, 2024

  
\_\_\_\_\_  
Jeffrey C. Carhart  
Miller Thomson LLP

| UNITED STATES BANKRUPTCY COURT<br>DISTRICT OF NEW JERSEY  |  |
|---|--|
| <b>GENOVA BURNS LLC</b><br>Daniel M. Stolz, Esq.<br>Donald W. Clarke, Esq.<br><a href="mailto:dstolz@genovaburns.com">dstolz@genovaburns.com</a><br><a href="mailto:dclarke@genovaburns.com">dclarke@genovaburns.com</a><br>110 Allen Road, Suite 304<br>Basking Ridge, NJ 07920<br>Tel: (973) 533-0777<br>Fax: (973) 533-1112<br><i>Local Counsel for the Official<br/>Committee of Talc Claimants</i> | <b>MASSEY &amp; GAIL LLP</b><br>Jonathan S. Massey, Esq.<br>Brett Vallacher, Esq.<br><a href="mailto:jmassey@masseygail.com">jmassey@masseygail.com</a><br><a href="mailto:bvallacher@masseygail.com">bvallacher@masseygail.com</a><br>1000 Maine Ave. SW, Suite 450<br>Washington, DC 20024<br>Tel: (202) 652-4511<br>Fax: (312) 379-0467<br><i>Co-Counsel for the Official Committee of Talc<br/>Claimants</i> |
| In re:<br>LTL MANAGEMENT, LLC, <sup>1</sup><br><br>Debtor.  | Chapter 11<br><br>Case No.: 23-12825 (MBK)<br><br>Honorable Michael B. Kaplan  |

**TWELFTH POST-DISMISSAL MONTHLY FEE STATEMENT OF MILLER  
THOMSON LLP AS SPECIAL CANADIAN COUNSEL TO OFFICIAL COMMITTEE  
OF TALC CLAIMANTS, FOR THE PERIOD  
JULY 1, 2024 THROUGH JULY 31, 2024**

MILLER THOMSON, LLP (“Miller”) submits this Twelfth Post-Dismissal Monthly Fee Statement for Services Rendered and Expenses Incurred as Special Canadian Counsel to the Official Committee of Talc Claimants (the “Statement”) for the period commencing July 1, 2024 and ending July 31, 2024 (the “Twelfth Post-Dismissal Statement Period”), pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals entered on May 22, 2023 (the “Interim Compensation Order”).

The billing invoices for the Statement Period are annexed hereto as Exhibit “A”. These invoices detail the services performed. The fees sought in the within Statement Period is as follows:

<sup>1</sup> The last four digits of the Debtor’s taxpayer identification number are 6622. The Debtor’s address is 501 George Street, New Brunswick, New Jersey 08933.



| Fees       | Less 20% | Fee Payment Requested | Expense Reimbursement<br>(100%) |
|------------|----------|-----------------------|---------------------------------|
| \$2,044.50 | (408.90) | \$1,635.60            | \$0.00                          |

WHEREFORE, Miller respectfully requests interim payment of fees for this Statement Period in the sum \$1,635.60, together with expenses of \$0.00, for a total requested interim payment of \$1,635.60, in accordance with the terms of the Interim Compensation Order.

**MILLER THOMSON LLP**

*Special Canadian Counsel to Official Committee  
of Talc Claimants*

Dated: August 15, 2024

By: 

Jeffrey C. Carhart

**Exhibit "A"**



**MILLER THOMSON**  
AVOCATS | LAWYERS

MILLER THOMSON LLP  
SCOTIA PLAZA  
40 KING STREET WEST, SUITE 5800  
P.O. BOX 1011  
TORONTO, ON M5H 3S1  
CANADA

T 416.595.8500  
F 416.595.8695

MILLERTHOMSON.COM

## Account Summary and Remittance Form

**July 31, 2024**

Invoice Number 4032576

Official Committee of Talc Claimants  
c/o Brown Rudnick LLP  
Seven Times Square  
New York, NY 10036  
United States

Attention: David Molton, Counselor at Law

Re: **Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

**Fees:** **\$2,044.50**

**Total Amount Due** **\$2,044.50**



**MILLER THOMSON**  
 AVOCATS | LAWYERS

MILLER THOMSON LLP  
 SCOTIA PLAZA  
 40 KING STREET WEST, SUITE 5800  
 P.O. BOX 1011  
 TORONTO, ON M5H 3S1  
 CANADA

T 416.595.8500  
 F 416.595.8695

MILLERTHOMSON.COM

**July 31, 2024**

Invoice Number 4032576

Official Committee of Talc Claimants  
 c/o Brown Rudnick LLP  
 Seven Times Square  
 New York, NY 10036  
 United States

Attention: David Molton, Counselor at Law

To Professional Services Rendered in connection with the following matter(s) including:

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

| Date               | Initials | Description                          | Hours       |
|--------------------|----------|--------------------------------------|-------------|
| 07/03/2024         | GF       | Attend TCC Meeting regarding appeal; | 0.30        |
| 07/10/2024         | JCC      | Attend TCC Meeting regarding appeal; | 0.20        |
| 07/17/2024         | JCC      | Attend TCC call regarding appeal;    | 0.90        |
| 07/24/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.20        |
| 07/31/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.50        |
| <b>Total Hours</b> |          |                                      | <b>2.10</b> |

**Our Fee: 2,044.50**

| TK ID | Initials | Name         | Title   | Rate       | Hours | Amount     |
|-------|----------|--------------|---------|------------|-------|------------|
| 01208 | GF       | G. Finlayson | Partner | \$1,025.00 | 0.30  | \$307.50   |
| 00615 | JCC      | J. Carhart   | Partner | \$965.00   | 1.80  | \$1,737.00 |





**MILLER THOMSON**  
AVOCATS | LAWYERS

Page 2

Invoice 4032576

**Total Amount Due**

**\$2,044.50**

E.&O.E.

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**POST-DISMISSAL MONTHLY FEE STATEMENT COVER SHEET FOR**  
**THE PERIOD AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

Debtor: LTL Management LLC Applicant: Miller Thomson LLP  
Case No.: 23-12825(MBK) Client: Official Comm of Talc Claimant  
Chapter: 11 Case Filed: April 4, 2023

**SECTION 1**  
**FEE SUMMARY**

X Post-Dismissal Monthly Fee Statement No. 13 or ☐ Final Fee Application

Summary of Amounts Requested for the Period from August 1, 2024 through August 31, 2024  
(the "Thirteenth Post-Dismissal Statement Period")

Total Fees: \$ 289.50  
Total Disbursements: \$ 0.00  
Minus 20% holdback of Fees: \$ 57.90  
Amount Sought at this Time: \$ 231.60

| NAME OF PROFESSIONAL<br>& TITLE | YEAR ADMITTED<br>(Or Years Of<br>Professional Service) | HOURS | RATE   | FEE    |
|---------------------------------|--|-------|--------|--------|
| 1. Jeffrey Carhart, Partner     | 1984   | .30   | 965.00 | 289.50 |
| 2.                              |  |       |        |        |
| 3.                              |  |       |        |        |

Fee Totals: \$ 289.50  
Disbursements Totals: \$ 0.00  
Total Fee Application \$ 289.50

**SECTION II SUMMARY  
OF SERVICES**

| <b>SERVICES RENDERED</b>   | <b>HOURS</b> | <b>FEE</b> |
|--|--------------|------------|
| a) <b>Asset Analysis and Recovery:</b><br>Identification and review of potential assets including causes of action and non-litigation recoveries.  |              |            |
| b) <b>Asset Disposition</b><br>Sales, leases, abandonment and related transaction work.  |              |            |
| c) <b>Avoidance Action Litigation</b><br>Preference and fraudulent transfer litigation.  |              |            |
| d) <b>Business Operations</b><br>Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems.  |              |            |
| e) <b>Case Administration</b><br>Coordination and compliance activities, including preparation of statement of financial affairs, schedules, list of contracts, United States Trustee interim statements and operating reports; contacts with the United States Trustee; general creditor inquiries. |              |            |
| f) <b>Claims Administration and Objections</b><br>Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.  |              |            |
| g) <b>Employee Benefits/Pensions</b><br>Review issues such as severance, retention, 401K coverage and continuance of pension plan.   |              |            |
| h) <b>Fee/Employment Applications</b><br>Preparations of employment and fee applications for self or others; motions to Establish interim procedures.  |              |            |
| i) <b>Fee/Employment Objections</b><br>Review of an objections to the employment and fee applications of others.   |              |            |
| j) <b>Financing</b><br>Matters under 361, 363 and 364 including cash collateral and secured claims; loan document analysis.  |              |            |
| k) <b>Litigation</b><br>Other than Avoidance Action Litigation (there should be a separate category established for each major matter).  |              |            |
| l) <b>Meetings of Creditors</b><br>Preparing for and attending the conference of creditors, the 341(a) meeting and other creditors' committee meetings.  | 0.30         | \$289.50   |
| m) <b>Plan and Disclosure Statement</b><br>Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to allowance and objections to allowance of claims.                     |              |            |



| SERVICES RENDERED  | HOURS | FEE      |
|--|-------|----------|
| n) <b>Relief from Stay Proceedings</b><br>Matters relating to termination or continuation of automatic stay under 362.   |       |          |
| o) <b>Accounting/Auditing</b><br>Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.  |       |          |
| p) <b>Business Analysis</b><br>Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.           |       |          |
| q) <b>Corporate Finance</b><br>Review financial aspects of potential mergers, acquisitions and disposition of company or subsidiaries.   |       |          |
| r) <b>Data Analysis</b><br>Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc. |       |          |
| s) <b>Litigation Consulting</b><br>Providing consulting and expert witness services related to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc. |       |          |
| t) <b>Reconstruction Accounting</b><br>Reconstructing books and records from past transactions and bringing accounting current.  |       |          |
| u) <b>Tax Issues</b><br>Analysis of tax issues and preparation of state and federal tax returns.   |       |          |
| v) <b>Valuation</b><br>Appraise or review appraisals of assets.  |       |          |
| w) <b>Travel Time</b>  |       |          |
| <b>SERVICE TOTALS:</b>   | .30   | \$289.50 |

### SECTION III SUMMARY OF DISBURSEMENTS

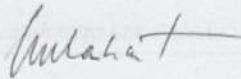
| DISBURSEMENTS  | AMOUNT |
|--|--------|
| a) <b>Filing Fees</b><br>Payable to Clerk of Court.  |        |
| b) <b>Computer Assisted Legal Research</b><br>Westlaw, Lexis and a description of manner calculated. |        |
| c) <b>Pacer Fees</b><br>Payable to the Pacer Service Center for search and/or print.                 |        |
| d) <b>Fax</b><br>Include per page fee charged.   |        |



|   |        |
|---|--------|
| e) <b>Case Specific Telephone/Conference Call Charges</b><br>Exclusive of overhead charges. |        |
| f) <b>In-house Reproduction Services</b><br>Exclusive of overhead charges.                  |        |
| g) <b>Outside Reproduction Services</b><br>Including scanning services.                     |        |
| h) <b>Other Research</b><br>Title searches, UCC searches, Asset searches, Accurant.         |        |
| i) <b>Court Reporting</b><br>Transcripts.   |        |
| j) <b>Travel</b><br>Mileage, tolls, airfare, parking.                                       |        |
| k) <b>Courier &amp; Express Carriers</b><br>Overnight and personal delivery.                |        |
| l) <b>Postage</b>   |        |
| m) <b>Other (specify)</b>   |        |
| <b>DISBURSEMENTS TOTAL:</b>   | \$0.00 |

I certify under penalty of perjury that the above is true.

Date: September 10, 2024

  
\_\_\_\_\_  
Jeffrey C. Carhart, Partner,  
Miller Thomson LLP

| UNITED STATES BANKRUPTCY COURT<br>DISTRICT OF NEW JERSEY  |  |
|---|--|
| <b>GENOVA BURNS LLC</b><br>Daniel M. Stolz, Esq.<br>Donald W. Clarke, Esq.<br><a href="mailto:dstolz@genovaburns.com">dstolz@genovaburns.com</a><br><a href="mailto:dclarke@genovaburns.com">dclarke@genovaburns.com</a><br>110 Allen Road, Suite 304<br>Basking Ridge, NJ 07920<br>Tel: (973) 533-0777<br>Fax: (973) 533-1112<br><i>Local Counsel for the Official<br/>Committee of Talc Claimants</i> | <b>MASSEY &amp; GAIL LLP</b><br>Jonathan S. Massey, Esq.<br>Brett Vallacher, Esq.<br><a href="mailto:jmassey@masseygail.com">jmassey@masseygail.com</a><br><a href="mailto:bvallacher@masseygail.com">bvallacher@masseygail.com</a><br>1000 Maine Ave. SW, Suite 450<br>Washington, DC 20024<br>Tel: (202) 652-4511<br>Fax: (312) 379-0467<br><i>Co-Counsel for the Official Committee of Talc<br/>Claimants</i> |
| In re:<br>LTL MANAGEMENT, LLC, <sup>1</sup><br><br>Debtor.  | Chapter 11<br><br>Case No.: 23-12825 (MBK)<br><br>Honorable Michael B. Kaplan  |

**THIRTEENTH POST-DISMISSAL MONTHLY FEE STATEMENT OF MILLER  
THOMSON LLP AS SPECIAL CANADIAN COUNSEL TO OFFICIAL COMMITTEE  
OF TALC CLAIMANTS, FOR THE PERIOD  
AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

MILLER THOMSON, LLP (“Miller”) submits this Thirteenth Post-Dismissal Monthly Fee Statement for Services Rendered and Expenses Incurred as Special Canadian Counsel to the Official Committee of Talc Claimants (the “Statement”) for the period commencing August 1, 2024 and ending August 31, 2024 (the “Thirteenth Post-Dismissal Statement Period”), pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals entered on May 22, 2023 (the “Interim Compensation Order”).

The billing invoices for the Statement Period are annexed hereto as Exhibit “A”. These invoices detail the services performed. The fees sought in the within Statement Period is as follows:

<sup>1</sup> The last four digits of the Debtor’s taxpayer identification number are 6622. The Debtor’s address is 501 George Street, New Brunswick, New Jersey 08933.

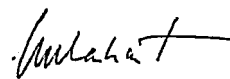
| Fees     | Less 20% | Fee Payment Requested | Expense Reimbursement<br>(100%) |
|----------|----------|-----------------------|---------------------------------|
| \$289.50 | (57.90)  | \$231.60              | \$0.00                          |

WHEREFORE, Miller respectfully requests interim payment of fees for this Statement Period in the sum \$231.60, together with expenses of \$0.00, for a total requested interim payment of \$231.60, in accordance with the terms of the Interim Compensation Order.

**MILLER THOMSON LLP**  
*Special Canadian Counsel to Official Committee  
of Talc Claimants*

Dated: September 10, 2024

By:



Jeffrey C. Carhart

**Exhibit "A"**





**MILLER THOMSON**  
AVOCATS | LAWYERS

MILLER THOMSON LLP  
SCOTIA PLAZA  
40 KING STREET WEST, SUITE 5800  
P.O. BOX 1011  
TORONTO, ON M5H 3S1  
CANADA

T 416.595.8500  
F 416.595.8695

MILLERTHOMSON.COM

## Account Summary and Remittance Form

**August 31, 2024**

Invoice Number 4035906

Official Committee of Talc Claimants  
c/o Brown Rudnick LLP  
Seven Times Square  
New York, NY 10036  
United States

Attention: David Molton, Counselor at Law

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

**Fees:** **\$289.50**

**Total Amount Due** **\$289.50**



**MILLER THOMSON**  
 AVOCATS | LAWYERS

MILLER THOMSON LLP  
 SCOTIA PLAZA  
 40 KING STREET WEST, SUITE 5800  
 P.O. BOX 1011  
 TORONTO, ON M5H 3S1  
 CANADA

T 416.595.8500  
 F 416.595.8695

MILLERTHOMSON.COM

**August 31, 2024**

Invoice Number 4035906

Official Committee of Talc Claimants  
 c/o Brown Rudnick LLP  
 Seven Times Square  
 New York, NY 10036  
 United States

Attention: David Molton, Counselor at Law

To Professional Services Rendered in connection with the following matter(s) including:

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

| Date               | Initials | Description                          | Hours       |
|--------------------|----------|--------------------------------------|-------------|
| 08/14/2024         | JCC      | Attend TCC call regarding appeal;    | 0.10        |
| 08/21/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.10        |
| 08/28/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.10        |
| <b>Total Hours</b> |          |                                      | <b>0.30</b> |

**Our Fee: 289.50**

| TK ID | Initials | Name       | Title   | Rate     | Hours | Amount   |
|-------|----------|------------|---------|----------|-------|----------|
| 00615 | JCC      | J. Carhart | Partner | \$965.00 | 0.30  | \$289.50 |

**Total Amount Due \$289.50**

E.&O.E.

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**POST-DISMISSAL MONTHLY FEE STATEMENT COVER SHEET FOR  
THE PERIOD SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024**

Debtor: LTL Management LLC Applicant: Miller Thomson LLP  
Case No.: 23-12825(MBK) Client: Official Comm of Talc Claimant  
Chapter: 11 Case Filed: April 4, 2023

**SECTION 1  
FEE SUMMARY**

X Post-Dismissal Monthly Fee Statement No. 14 or ☐ Final Fee Application

Summary of Amounts Requested for the Period from September 1, 2024 through September 30, 2024  
(the "Fourteenth Post-Dismissal Statement Period")

Total Fees: \$ 1,396.00  
Total Disbursements: \$ 0.00  
Minus 20% holdback of Fees: \$ 279.20  
Amount Sought at this Time: \$ 1,116.80

| NAME OF PROFESSIONAL<br>& TITLE | YEAR ADMITTED<br>(Or Years Of<br>Professional Service) | HOURS | RATE     | FEE    |
|---------------------------------|--|-------|----------|--------|
| 1. Gavin Finlayson, Partner     | 2001   | .60   | 1,040.00 | 624.00 |
| 2. Jeffrey Carhart, Partner     | 1984   | .80   | 965.00   | 772.00 |
| 3.                              |  |       |          |        |

Fee Totals: \$ 1,396.00  
Disbursements Totals: \$ 0.00  
Total Fee Application \$ 1,396.00



**SECTION II SUMMARY  
OF SERVICES**

| <b>SERVICES RENDERED</b>   | <b>HOURS</b> | <b>FEE</b> |
|--|--------------|------------|
| a) <b>Asset Analysis and Recovery:</b><br>Identification and review of potential assets including causes of action and non-litigation recoveries.  |              |            |
| b) <b>Asset Disposition</b><br>Sales, leases, abandonment and related transaction work.  |              |            |
| c) <b>Avoidance Action Litigation</b><br>Preference and fraudulent transfer litigation.  |              |            |
| d) <b>Business Operations</b><br>Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems.  |              |            |
| e) <b>Case Administration</b><br>Coordination and compliance activities, including preparation of statement of financial affairs, schedules, list of contracts, United States Trustee interim statements and operating reports; contacts with the United States Trustee; general creditor inquiries. |              |            |
| f) <b>Claims Administration and Objections</b><br>Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.  |              |            |
| g) <b>Employee Benefits/Pensions</b><br>Review issues such as severance, retention, 401K coverage and continuance of pension plan.   |              |            |
| h) <b>Fee/Employment Applications</b><br>Preparations of employment and fee applications for self or others; motions to Establish interim procedures.  |              |            |
| i) <b>Fee/Employment Objections</b><br>Review of an objections to the employment and fee applications of others.   |              |            |
| j) <b>Financing</b><br>Matters under 361, 363 and 364 including cash collateral and secured clams; loan document analysis.   |              |            |
| k) <b>Litigation</b><br>Other than Avoidance Action Litigation (there should be a separate category established for each major matter).  |              |            |
| l) <b>Meetings of Creditors</b><br>Preparing for and attending the conference of creditors, the 341(a) meeting and other creditors' committee meetings.  | 1.40         | \$1,396.00 |
| m) <b>Plan and Disclosure Statement</b><br>Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to allowance and objections to allowance of claims.                     |              |            |



| SERVICES RENDERED  | HOURS | FEE        |
|--|-------|------------|
| n) <b>Relief from Stay Proceedings</b><br>Matters relating to termination or continuation of automatic stay under 362.   |       |            |
| o) <b>Accounting/Auditing</b><br>Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.  |       |            |
| p) <b>Business Analysis</b><br>Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.           |       |            |
| q) <b>Corporate Finance</b><br>Review financial aspects of potential mergers, acquisitions and disposition of company or subsidiaries.   |       |            |
| r) <b>Data Analysis</b><br>Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc. |       |            |
| s) <b>Litigation Consulting</b><br>Providing consulting and expert witness services related to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc. |       |            |
| t) <b>Reconstruction Accounting</b><br>Reconstructing books and records from past transactions and bringing accounting current.  |       |            |
| u) <b>Tax Issues</b><br>Analysis of tax issues and preparation of state and federal tax returns.   |       |            |
| v) <b>Valuation</b><br>Appraise or review appraisals of assets.  |       |            |
| w) <b>Travel Time</b>  |       |            |
| <b>SERVICE TOTALS:</b>   | 1.40  | \$1,396.00 |

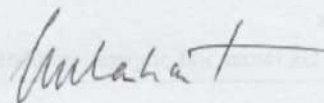
### SECTION III SUMMARY OF DISBURSEMENTS

| DISBURSEMENTS  | AMOUNT |
|--|--------|
| a) <b>Filing Fees</b><br>Payable to Clerk of Court.  |        |
| b) <b>Computer Assisted Legal Research</b><br>Westlaw, Lexis and a description of manner calculated. |        |
| c) <b>Pacer Fees</b><br>Payable to the Pacer Service Center for search and/or print.                 |        |
| d) <b>Fax</b><br>Include per page fee charged.   |        |

|   |               |
|---|---------------|
| e) <b>Case Specific Telephone/Conference Call Charges</b><br>Exclusive of overhead charges. |               |
| f) <b>In-house Reproduction Services</b><br>Exclusive of overhead charges.                  |               |
| g) <b>Outside Reproduction Services</b><br>Including scanning services.                     |               |
| h) <b>Other Research</b><br>Title searches, UCC searches, Asset searches, Accurant.         |               |
| i) <b>Court Reporting</b><br>Transcripts.   |               |
| j) <b>Travel</b><br>Mileage, tolls, airfare, parking.                                       |               |
| k) <b>Courier &amp; Express Carriers</b><br>Overnight and personal delivery.                |               |
| l) <b>Postage</b>   |               |
| m) <b>Other (specify)</b>   |               |
| <b>DISBURSEMENTS TOTAL:</b>   | <b>\$0.00</b> |

I certify under penalty of perjury that the above is true.

Date: October 21, 2024



Jeffrey C. Carhart, Partner  
Miller Thomson LLP



| UNITED STATES BANKRUPTCY COURT<br>DISTRICT OF NEW JERSEY  |  |
|---|--|
| <b>GENOVA BURNS LLC</b><br>Daniel M. Stolz, Esq.<br>Donald W. Clarke, Esq.<br><a href="mailto:dstolz@genovaburns.com">dstolz@genovaburns.com</a><br><a href="mailto:dclarke@genovaburns.com">dclarke@genovaburns.com</a><br>110 Allen Road, Suite 304<br>Basking Ridge, NJ 07920<br>Tel: (973) 533-0777<br>Fax: (973) 533-1112<br><i>Local Counsel for the Official<br/>Committee of Talc Claimants</i> | <b>MASSEY &amp; GAIL LLP</b><br>Jonathan S. Massey, Esq.<br>Brett Vallacher, Esq.<br><a href="mailto:jmassey@masseygail.com">jmassey@masseygail.com</a><br><a href="mailto:bvallacher@masseygail.com">bvallacher@masseygail.com</a><br>1000 Maine Ave. SW, Suite 450<br>Washington, DC 20024<br>Tel: (202) 652-4511<br>Fax: (312) 379-0467<br><i>Co-Counsel for the Official Committee of Talc<br/>Claimants</i> |
| In re:<br>LTL MANAGEMENT, LLC, <sup>1</sup><br><br>Debtor.  | Chapter 11<br><br>Case No.: 23-12825 (MBK)<br><br>Honorable Michael B. Kaplan  |

**FOURTEENTH POST-DISMISSAL MONTHLY FEE STATEMENT OF MILLER  
THOMSON LLP AS SPECIAL CANADIAN COUNSEL TO OFFICIAL COMMITTEE  
OF TALC CLAIMANTS, FOR THE PERIOD  
SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024**

MILLER THOMSON, LLP (“Miller”) submits this Fourteenth Post-Dismissal Monthly Fee Statement for Services Rendered and Expenses Incurred as Special Canadian Counsel to the Official Committee of Talc Claimants (the “Statement”) for the period commencing September 1, 2024 and ending September 30, 2024 (the “Fourteenth Post-Dismissal Statement Period”), pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals entered on May 22, 2023 (the “Interim Compensation Order”).

The billing invoices for the Statement Period are annexed hereto as Exhibit “A”. These invoices detail the services performed. The fees sought in the within Statement Period is as follows:

<sup>1</sup> The last four digits of the Debtor’s taxpayer identification number are 6622. The Debtor’s address is 501 George Street, New Brunswick, New Jersey 08933.

| Fees       | Less 20% | Fee Payment Requested | Expense Reimbursement<br>(100%) |
|------------|----------|-----------------------|---------------------------------|
| \$1,396.00 | (279.20) | \$1,116.80            | \$0.00                          |

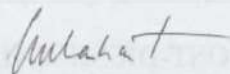
WHEREFORE, Miller respectfully requests interim payment of fees for this Statement Period in the sum \$1,116.80, together with expenses of \$0.00, for a total requested interim payment of \$1,116.80, in accordance with the terms of the Interim Compensation Order.

**MILLER THOMSON LLP**

*Special Canadian Counsel to Official Committee  
of Talc Claimants*

Dated: October 21, 2024

By:



Jeffrey C. Carhart, Partner



**Exhibit "A"**



**MILLER THOMSON**  
AVOCATS | LAWYERS

MILLER THOMSON LLP  
SCOTIA PLAZA  
40 KING STREET WEST, SUITE 5800  
P.O. BOX 1011  
TORONTO, ON M5H 3S1  
CANADA

T 416.595.8500  
F 416.595.8695

MILLERTHOMSON.COM

## Account Summary and Remittance Form

**September 30, 2024**

Invoice Number 4045151

Official Committee of Talc Claimants  
c/o Brown Rudnick LLP  
Seven Times Square  
New York, NY 10036  
United States

Attention: David Molton, Counselor at Law

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

**Fees:** **\$1,396.00**

**Total Amount Due** **\$1,396.00**



**MILLER THOMSON**  
 AVOCATS | LAWYERS

MILLER THOMSON LLP  
 SCOTIA PLAZA  
 40 KING STREET WEST, SUITE 5800  
 P.O. BOX 1011  
 TORONTO, ON M5H 3S1  
 CANADA

T 416.595.8500  
 F 416.595.8695

MILLERTHOMSON.COM

**September 30, 2024**

Invoice Number 4045151

Official Committee of Talc Claimants  
 c/o Brown Rudnick LLP  
 Seven Times Square  
 New York, NY 10036  
 United States

Attention: David Molton, Counselor at Law

To Professional Services Rendered in connection with the following matter(s) including:

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

| Date               | Initials | Description  | Hours       |
|--------------------|----------|--|-------------|
| 09/04/2024         | JCC      | Attend TCC meeting regarding appeal;                               | 0.20        |
| 09/11/2024         | JCC      | Attend TCC meeting regarding appeal;                               | 0.10        |
| 09/18/2024         | JCC      | Attend TCC Meeting regarding appeal;                               | 0.10        |
| 09/25/2024         | GF       | Attend at TCC meeting re Canadian legal issues arising from appeal | 0.60        |
| 09/25/2024         | JCC      | Attend TCC meeting regarding appeal;                               | 0.40        |
| <b>Total Hours</b> |          |  | <b>1.40</b> |

**Our Fee: 1,396.00**

| TK ID | Initials | Name         | Title   | Rate       | Hours | Amount   |
|-------|----------|--------------|---------|------------|-------|----------|
| 01208 | GF       | G. Finlayson | Partner | \$1,040.00 | 0.60  | \$624.00 |
| 00615 | JCC      | J. Carhart   | Partner | \$965.00   | 0.80  | \$772.00 |



**MILLER THOMSON**  
AVOCATS | LAWYERS

Page 2

Invoice 4045151

**Total Amount Due**

**\$1,396.00**

E.&O.E.



UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**POST-DISMISSAL MONTHLY FEE STATEMENT COVER SHEET FOR  
THE PERIOD OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024**

Debtor: LTL Management LLC Applicant: Miller Thomson LLP  
Case No.: 23-12825(MBK) Client: Official Comm of Talc Claimant  
Chapter: 11 Case Filed: April 4, 2023

**SECTION 1  
FEE SUMMARY**

X Post-Dismissal Monthly Fee Statement No. 15 or ☐ Final Fee Application

Summary of Amounts Requested for the Period from October 1, 2024 through October 31, 2024  
(the "Fifteenth Post-Dismissal Statement Period")

Total Fees: \$ 772.00  
Total Disbursements: \$ 0.00  
Minus 20% holdback of Fees: \$ 154.40  
Amount Sought at this Time: \$ 617.60

| NAME OF PROFESSIONAL<br>& TITLE | YEAR ADMITTED<br>(Or Years Of<br>Professional Service) | HOURS | RATE   | FEE    |
|---------------------------------|--|-------|--------|--------|
| 1. Jeffrey Carhart, Partner     | 1984   | .80   | 965.00 | 772.00 |

Fee Totals: \$ 772.00  
Disbursements Totals: \$ 0.00  
Total Fee Application \$ 772.00

**SECTION II SUMMARY  
OF SERVICES**

| <b>SERVICES RENDERED</b>   | <b>HOURS</b> | <b>FEE</b> |
|--|--------------|------------|
| a) <b>Asset Analysis and Recovery:</b><br>Identification and review of potential assets including causes of action and non-litigation recoveries.  |              |            |
| b) <b>Asset Disposition</b><br>Sales, leases, abandonment and related transaction work.  |              |            |
| c) <b>Avoidance Action Litigation</b><br>Preference and fraudulent transfer litigation.  |              |            |
| d) <b>Business Operations</b><br>Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems.  |              |            |
| e) <b>Case Administration</b><br>Coordination and compliance activities, including preparation of statement of financial affairs, schedules, list of contracts, United States Trustee interim statements and operating reports; contacts with the United States Trustee; general creditor inquiries. |              |            |
| f) <b>Claims Administration and Objections</b><br>Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.  |              |            |
| g) <b>Employee Benefits/Pensions</b><br>Review issues such as severance, retention, 401K coverage and continuance of pension plan.   |              |            |
| h) <b>Fee/Employment Applications</b><br>Preparations of employment and fee applications for self or others; motions to Establish interim procedures.  |              |            |
| i) <b>Fee/Employment Objections</b><br>Review of an objections to the employment and fee applications of others.   |              |            |
| j) <b>Financing</b><br>Matters under 361, 363 and 364 including cash collateral and secured clams; loan document analysis.   |              |            |
| k) <b>Litigation</b><br>Other than Avoidance Action Litigation (there should be a separate category established for each major matter).  |              |            |
| l) <b>Meetings of Creditors</b><br>Preparing for and attending the conference of creditors, the 341(a) meeting and other creditors' committee meetings.  | 0.80         | 772.00     |
| m) <b>Plan and Disclosure Statement</b><br>Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to allowance and objections to allowance of claims.                     |              |            |



| SERVICES RENDERED  | HOURS | FEE      |
|--|-------|----------|
| n) <b>Relief from Stay Proceedings</b><br>Matters relating to termination or continuation of automatic stay under 362.   |       |          |
| o) <b>Accounting/Auditing</b><br>Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.  |       |          |
| p) <b>Business Analysis</b><br>Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.           |       |          |
| q) <b>Corporate Finance</b><br>Review financial aspects of potential mergers, acquisitions and disposition of company or subsidiaries.   |       |          |
| r) <b>Data Analysis</b><br>Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc. |       |          |
| s) <b>Litigation Consulting</b><br>Providing consulting and expert witness services related to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc. |       |          |
| t) <b>Reconstruction Accounting</b><br>Reconstructing books and records from past transactions and bringing accounting current.  |       |          |
| u) <b>Tax Issues</b><br>Analysis of tax issues and preparation of state and federal tax returns.   |       |          |
| v) <b>Valuation</b><br>Appraise or review appraisals of assets.  |       |          |
| w) <b>Travel Time</b>  |       |          |
| <b>SERVICE TOTALS:</b>   | .80   | \$772.00 |

### SECTION III SUMMARY OF DISBURSEMENTS

| DISBURSEMENTS  | AMOUNT |
|--|--------|
| a) <b>Filing Fees</b><br>Payable to Clerk of Court.  |        |
| b) <b>Computer Assisted Legal Research</b><br>Westlaw, Lexis and a description of manner calculated. |        |
| c) <b>Pacer Fees</b><br>Payable to the Pacer Service Center for search and/or print.                 |        |
| d) <b>Fax</b><br>Include per page fee charged.   |        |

|   |               |
|---|---------------|
| e) <b>Case Specific Telephone/Conference Call Charges</b><br>Exclusive of overhead charges. |               |
| f) <b>In-house Reproduction Services</b><br>Exclusive of overhead charges.                  |               |
| g) <b>Outside Reproduction Services</b><br>Including scanning services.                     |               |
| h) <b>Other Research</b><br>Title searches, UCC searches, Asset searches, Accurant.         |               |
| i) <b>Court Reporting</b><br>Transcripts.   |               |
| j) <b>Travel</b><br>Mileage, tolls, airfare, parking.                                       |               |
| k) <b>Courier &amp; Express Carriers</b><br>Overnight and personal delivery.                |               |
| l) <b>Postage</b>   |               |
| m) <b>Other (specify)</b>   |               |
| <b>DISBURSEMENTS TOTAL:</b>   | <b>\$0.00</b> |

I certify under penalty of perjury that the above is true.

Date: November 11, 2024

  
\_\_\_\_\_  
Jeffrey C. Carhart, Partner  
Miller Thomson LLP



| UNITED STATES BANKRUPTCY COURT<br>DISTRICT OF NEW JERSEY  |  |
|---|--|
| <b>GENOVA BURNS LLC</b><br>Daniel M. Stolz, Esq.<br>Donald W. Clarke, Esq.<br><a href="mailto:dstolz@genovaburns.com">dstolz@genovaburns.com</a><br><a href="mailto:dclarke@genovaburns.com">dclarke@genovaburns.com</a><br>110 Allen Road, Suite 304<br>Basking Ridge, NJ 07920<br>Tel: (973) 533-0777<br>Fax: (973) 533-1112<br><i>Local Counsel for the Official<br/>Committee of Talc Claimants</i> | <b>MASSEY &amp; GAIL LLP</b><br>Jonathan S. Massey, Esq.<br>Brett Vallacher, Esq.<br><a href="mailto:jmassey@masseygail.com">jmassey@masseygail.com</a><br><a href="mailto:bvallacher@masseygail.com">bvallacher@masseygail.com</a><br>1000 Maine Ave. SW, Suite 450<br>Washington, DC 20024<br>Tel: (202) 652-4511<br>Fax: (312) 379-0467<br><i>Co-Counsel for the Official Committee of Talc<br/>Claimants</i> |
| In re:<br>LTL MANAGEMENT, LLC, <sup>1</sup><br><br>Debtor.  | Chapter 11<br><br>Case No.: 23-12825 (MBK)<br><br>Honorable Michael B. Kaplan  |

**FIFTEENTH POST-DISMISSAL MONTHLY FEE STATEMENT OF MILLER  
THOMSON LLP AS SPECIAL CANADIAN COUNSEL TO OFFICIAL COMMITTEE  
OF TALC CLAIMANTS, FOR THE PERIOD  
OCTOBER 1, 2024 THROUGH OCTOBER 31, 2024**

MILLER THOMSON, LLP (“Miller”) submits this Fifteenth Post-Dismissal Monthly Fee Statement for Services Rendered and Expenses Incurred as Special Canadian Counsel to the Official Committee of Talc Claimants (the “Statement”) for the period commencing October 1, 2024 and ending October 31, 2024 (the “Fifteenth Post-Dismissal Statement Period”), pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals entered on May 22, 2023 (the “Interim Compensation Order”).

The billing invoices for the Statement Period are annexed hereto as Exhibit “A”. These invoices detail the services performed. The fees sought in the within Statement Period is as follows:

<sup>1</sup> The last four digits of the Debtor’s taxpayer identification number are 6622. The Debtor’s address is 501 George Street, New Brunswick, New Jersey 08933.

| Fees     | Less 20%   | Fee Payment Requested | Expense Reimbursement<br>(100%) |
|----------|------------|-----------------------|---------------------------------|
| \$772.00 | (\$154.40) | \$617.60              | \$0.00                          |

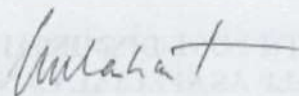
WHEREFORE, Miller respectfully requests interim payment of fees for this Statement Period in the sum \$617.60, together with expenses of \$0.00, for a total requested interim payment of \$617.60, in accordance with the terms of the Interim Compensation Order.

**MILLER THOMSON LLP**

*Special Canadian Counsel to Official Committee  
of Talc Claimants*

Dated: November 11, 2024

By:



---

Jeffrey C. Carhart  
Partner

**Exhibit "A"**



**MILLER THOMSON**  
AVOCATS | LAWYERS

MILLER THOMSON LLP  
SCOTIA PLAZA  
40 KING STREET WEST, SUITE 5800  
P.O. BOX 1011  
TORONTO, ON M5H 3S1  
CANADA

T 416.595.8500  
F 416.595.8695

MILLERTHOMSON.COM

## Account Summary and Remittance Form

**October 31, 2024**

Invoice Number 4057672

Official Committee of Talc Claimants  
c/o Brown Rudnick LLP  
Seven Times Square  
New York, NY 10036  
United States

Attention: David Molton, Counselor at Law

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

**Fees:** **\$772.00**

**Total Amount Due** **\$772.00**





**MILLER THOMSON**  
AVOCATS | LAWYERS

MILLER THOMSON LLP  
SCOTIA PLAZA  
40 KING STREET WEST, SUITE 5800  
P.O. BOX 1011  
TORONTO, ON M5H 3S1  
CANADA

T 416.595.8500  
F 416.595.8695

MILLERTHOMSON.COM

**October 31, 2024**

Invoice Number 4057672

Official Committee of Talc Claimants  
c/o Brown Rudnick LLP  
Seven Times Square  
New York, NY 10036  
United States

Attention: David Molton, Counselor at Law

To Professional Services Rendered in connection with the following matter(s) including:

**Re: Johnson & Johnson - Talc Litigation (2023)**  
**Our File No. 0265758.0002**

| Date               | Initials | Description                          | Hours       |
|--------------------|----------|--------------------------------------|-------------|
| 10/02/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.30        |
| 10/16/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.30        |
| 10/30/2024         | JCC      | Attend TCC meeting regarding appeal; | 0.20        |
| <b>Total Hours</b> |          |                                      | <b>0.80</b> |

**Our Fee:** **772.00**

| TK ID | Initials | Name       | Title   | Rate     | Hours | Amount   |
|-------|----------|------------|---------|----------|-------|----------|
| 00615 | JCC      | J. Carhart | Partner | \$965.00 | 0.80  | \$772.00 |

**Total Amount Due** **\$772.00**

E.&O.E.